SINOCLOUD GROUP LIMITED
(Company Registration No. 34050)
(Incorporated In Bermuda)

LETTER TO SHAREHOLDERS ON ALTERNATIVE ARRANGEMENTS FOR THE 2022 ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD ON 14 DECEMBER 2022

Dear shareholders of SinoCloud Group Limited (the "**Company**"),

This letter is circulated together with and forms part of the Company's Notice of Annual General Meeting dated 29 November 2022 (the "**Notice of AGM**") in respect of the upcoming 2022 Annual General Meeting of the Company scheduled to be held by way of electronic means on Wednesday, 14 December 2022 at 10.30 a.m. (Singapore time) (the "**AGM**").

The board of directors (the "**Board**") wishes to inform shareholders that the Company will be conducting the AGM by way of electronic means pursuant to the First Schedule of the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. The Company will NOT be arranging for a physical meeting, and **shareholders will not be able to attend the AGM in person**.

The Company will arrange for (i) a "live" audio-visual webcast of the AGM, which allows shareholders to participate in the proceedings of the AGM contemporaneously ("**LIVE WEBCAST**") and (ii) a "live" audio-only stream, which allows shareholders to listen to the proceedings of the AGM contemporaneously ("**LIVE AUDIO STREAM**"). Shareholders can ONLY participate in the AGM via LIVE WEBCAST or LIVE AUDIO STREAM (collectively, the "**electronic means**"). The Company will implement real-time electronic voting ("live" voting) and real-time electronic communication ("live" Q&A) at the AGM.

PRE-REGISTRATION OF AGM

1. For shareholders (including depositors registered and holding shares through The Central Depository (Pte) Limited ("**CDP**")) who would like to participate in the proceedings of the AGM via LIVE WEBCAST or listen to the proceedings of the AGM through LIVE AUDIO STREAM, they will need to pre-register online at the URL https://conveneagm.sg/sinocloud2022, **no later than 10.30 a.m. on 12 December 2022** (being not less than forty-eight (48) hours before the time appointed for holding the AGM) (the "**Registration Deadline**"), to create an account and to enable the Company to verify the shareholders' status.

2. Authenticated shareholders will receive an email confirmation by 10.30 a.m. on 13 December 2022, and will be able to access the LIVE WEBCAST and/or the LIVE AUDIO STREAM using the account created.

3. Shareholders MUST NOT share their account created to access the LIVE WEBCAST and/or LIVE AUDIO STREAM with other persons who are not shareholders and who are not entitled to attend the AGM. This is also to avoid any technical disruptions or overload to the LIVE WEBCAST and the LIVE AUDIO STREAM.

4. Investors who hold shares under the Supplementary Retirement Scheme ("**SRS Investors**") should approach their SRS operators to participate in the AGM via electronic means.

5. Shareholders who register by the Registration Deadline but do not receive an email response by 10.30 a.m. on 13 December 2022 should contact the Company's Singapore Share Transfer Agent, M & C Services Private Limited, at +65 6228 0529 or at gpb@mncsingapore.com for assistance.

DOCUMENTS FOR THE AGM

Documents relating to the business of the AGM, which comprise the Company's 2022 Annual Report for the financial year ended 30 June 2022, the appendix to shareholders in relation to the proposed extension of the duration of the SinoCloud Group Limited Performance Share Plan, as well as the Notice of AGM and the Proxy Forms (Shareholder Proxy Form and Depositor Proxy Form), have been published on SGXNet and the Company's website at the URL https://www.sinocloudgroup.com on 29 November 2022. Printed copies of these documents will NOT be despatched to shareholders.

SUBMISSION OF QUESTIONS

1. Shareholders (including depositors registered and holding shares through CDP) may submit any questions they may have in advance in relation to any resolution set out in the Notice of AGM **by 9.00 a.m. on 7 December 2022** ("**Cut-Off Deadline**") via the pre-registration website at the URL https://conveneagm.sg/sinocloud2022 or via email to enquiry@sinocloudgroup.com, stating their questions and provide their particulars as follows:

   (a) Full name (for individuals)/Company name (for corporates) as per scrip/CDP account records;
   (b) NRIC or passport number (for individuals) / Company registration number (for corporates);
   (c) Contact number; and
   (d) Email address.

2. Shareholders and, where applicable, appointed proxy(ies) can also ask questions related to the resolutions to be tabled for approval at the AGM, "live" at the AGM, by typing in and submitting their questions via the online platform hosting the LIVE WEBCAST and LIVE AUDIO STREAM. Shareholders and, where applicable, appointed proxy(ies), who wish to ask questions "live" at the AGM must first pre-register at the pre-registration website at the URL https://conveneagm.sg/sinocloud2022.

3. The Company will provide responses to substantial and relevant questions received from shareholders by the Cut-Off Deadline by publishing the responses to such questions on SGXNet and the Company's website at the URL https://www.sinocloudgroup.com by 10.30 a.m. on 10 December 2022. The Company will address any subsequent clarifications sought, or follow-up questions received after the Cut-Off Deadline for the submission of questions in advance of the AGM which have not already been addressed prior to the AGM, as well as substantial and relevant questions received "live" at the AGM itself, during the AGM through the LIVE WEBCAST and the LIVE AUDIO STREAM proceedings. The Company will publish the minutes of the AGM on SGXNet and the Company's website at the URL https://www.sinocloudgroup.com within one month from the date of the AGM, and the minutes will include the responses to substantial and relevant questions from shareholders which are addressed during the AGM.

4. SRS Investors should approach their SRS operators to submit their questions in relation to any resolution set out in the Notice of AGM prior to the AGM and have their substantial queries and relevant comments answered.

VOTING

1. Shareholders (including depositors registered and holding shares through CDP) who wish to vote on any or all of the resolutions at the AGM may:

   (a) (where such shareholders are individuals) vote "live" via electronic means at the AGM or (whether such shareholders are individuals or corporates) appoint a proxy(ies) (other than the Chairman of the Meeting) to vote "live" via electronic means at the AGM on their behalf; or

   (b) (whether such shareholders are individuals or corporates) appoint the Chairman of the Meeting as their proxy to vote on their behalf at the AGM.

Shareholders and, where applicable, appointed proxy(ies), who wish to vote "live" at the AGM must first pre-register at the pre-registration website at the URL https://conveneagm.sg/sinocloud2022.

2. The instrument appointing a proxy(ies) must be submitted to the Company in the following manner:

   (a) if submitted by post, be lodged with the Company's Singapore Share Transfer Agent, M & C Services Private Limited, at 112 Robinson Road, #05-01, Singapore 068902; or

   (b) if submitted electronically, be submitted:

      (i) via email to the Company's Singapore Share Transfer Agent, M & C Services Private Limited, at gpb@mncsingapore.com; or

      (ii) via the online process through the pre-registration website at the URL https://conveneagm.sg/sinocloud2022,

   in each case, **by 10.30 a.m. on 12 December 2022** (being not less than forty-eight (48) hours before the time appointed for the holding of the AGM). Shareholders should specifically indicate in the instrument appointing a proxy(ies) how they wish to vote for or against, or abstain from voting on, the resolutions set out in the Notice of AGM.

3. The Company strongly encourages shareholders to submit completed proxy forms electronically.

4. Appointed proxy(ies) (other than the Chairman of the Meeting) will be prompted via email (within 2 business days after the Company's receipt of a validly completed and submitted instrument appointing a proxy(ies)) to pre-register at the pre-registration website at the URL https://conveneagm.sg/sinocloud2022 in order to access the LIVE WEBCAST or LIVE AUDIO STREAM of the AGM proceedings. **Shareholders who wish to appoint third party proxy(ies) are encouraged to submit their instrument appointing a proxy(ies) early, and should request their proxy(ies) to pre-register by 10.30 a.m. on 12 December 2022.**

5. SRS Investors who wish to vote at the AGM should approach their SRS operators to submit their votes at least seven (7) working days before the date of the AGM (i.e. **by 5.00 p.m. on 2 December 2022**).

In view of the evolving COVID-19 situation, the Company reserves the right to take such further precautionary measures as may be appropriate up to the date of the AGM, including any precautionary measures required or recommended by the government or any regulatory bodies, in order to curb the spread of COVID-19. Shareholders should continually check for announcements by the Company for updates on the AGM on SGXNet or at the Company's website at the URL https://www.sinocloudgroup.com.

Yours faithfully
For and on behalf of the Board of
SinoCloud Group Limited

Chan Andrew Wai Men
Executive Chairman
29 November 2022

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*This letter has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This letter has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this letter, including the correctness of any of the statements or opinions made or reports contained in this letter.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, ZICO Capital Pte. Ltd. at 77 Robinson Road #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.