

REX INTERNATIONAL HOLDING LIMITED
(the "Company")
(Company Number: 201301242M)
(Incorporated in the Republic of Singapore)

**PRIVATE PLACEMENT OF UP TO 168,000,000 NEW ORDINARY SHARES IN THE CAPITAL
OF REX INTERNATIONAL HOLDING LIMITED ("PLACEMENT SHARES") AT A
PLACEMENT PRICE OF S\$0.57 PER PLACEMENT SHARE ("PLACEMENT")**

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcement and press release dated 3 September 2014 in relation to the Placement (the "Announcement and Press Release").

The Board of Directors (the "**Board**") of the Company refers to the Announcement and Press Release and is pleased to announce that the Company has on 16 September 2014, received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing and quotation of the Placement Shares, subject to the compliance of the Company with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN. The Company will update shareholders on the allotment and issuance of the Placement Shares to the Placees as well as the date of the listing of and quotation for the Placement Shares in a separate announcement.

In the event that the Company acquires any asset/business from the Placees and/or their related parties/associates, the SGX-ST reserves the right to aggregate the acquisitions and the Placement and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Rule 1015 of the Catalist Rules.

BY ORDER OF THE BOARD OF
Rex International Holding Limited

Dan Broström
Executive Director and Chairman

16 September 2014

Rex International Holding Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 31 July 2013. The initial public offering of the Company (the "IPO") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 62298088.