

AZEUS SYSTEMS HOLDINGS LTD.

PROFIT GUIDANCE

The Board of Directors (the “Board”) of Azeus Systems Holdings Ltd. (the “Group”) wishes to inform that the Group is expected to report a significant decrease in its unaudited revenue and net profit for the six months ending 30 September 2014 (“1HFY2015”) as compared to the same period last year. Accordingly, the Group’s financial results for the financial year ended 31 March 2015 (“FY2015”) is similarly expected to decrease year-on-year.

The anticipated decrease in revenue and net profit are primarily attributable to:

- Fewer contracts secured in 1HFY2015 and
- Higher expenses for cloud-based offering, Anywhere Pad.

Overall, the Group’s fundamentals are still strong and business outlook and prospects remain sound. Notwithstanding the decrease in revenue, the Group continues to invest in its human capital as it expands into new markets and introduces new product(s).

Further details regarding the Group’s financial performance will be made available on 14 November 2014 when the Group is scheduled to post its half year unaudited consolidated financial results for the period ending 30 September 2014.

By Order of the Board

Azeus Systems Holdings Ltd.

Lee Wan Lik

Founder and Managing Director

10 October 2014