HEATEC JIETONG HOLDINGS LTD.
Heat Transfer & Piping System Specialist

PROPOSED ISSUANCE AND ALLOTMENT OF PERFORMANCE BONUS SHARES

- RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTON

The Board of Directors (the "**Board**") of Heatec Jietong Holdings Ltd. (the "**Company**") refers to Resolution 11 of the Notice of Seventh Annual General Meeting dated 2 April 2014 ("**Notice of AGM**").

Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meaning as ascribed to them in the Notice of AGM.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

Further to the Notice of AGM, the Company wishes to announce that the Company has obtained the listing and quotation notice dated 23 July 2014 (the "**Notice**") from the SGX-ST for the listing and quotation of 1,772,000 Performance Bonus Shares subject to compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the Performance Bonus Shares, the Company, its subsidiaries and their securities.

On Behalf of the Board

Johnny Soon
Chairman and CEO
23 July 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, Telephone: (65) 6229 8088.