



PROPOSED ISSUANCE OF RIGHTS SHARES AND BONUS SHARES

- RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's circular to shareholders dated 14 July 2014 (the "**Circular**"), announcements dated 27 May 2014, 2 July 2014 and 10 July 2014 in relation to the proposed Rights Issue (the "**Announcements**").*

The Board of Directors of the Company refers to the Circular and the Announcements and is pleased to announce the receipt of the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 5 August 2014 for the listing and quotation of up to 43,125,840,000 Rights Shares and up to 43,125,840,000 Bonus Shares, subject to the Company's compliance with the SGX-ST's listing requirements and shareholders' approval being obtained for the proposed Rights Issue and proposed Bonus Shares Issue at the EGM. The proposed Rights Issue and proposed Bonus Shares Issue have been approved by Shareholders at the EGM, the results of which are contained in a separate announcement made today.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the proposed Rights Issue, proposed Bonus Shares Issue, Rights Shares, Bonus Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Chan Heng Fai
Executive Director and Chief Executive Officer

5 August 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.