

NOTICE OF REDEMPTION
to the holders of
Fullerton Health Corporation Limited's (formerly known as Fullerton Healthcare Corporation Limited) (the "Issuer")
S\$50,000,000 2.75% Senior Unsecured Guaranteed Bonds due 2023 (the "Bonds")
(ISIN: SG73F0000002)

Reference is made to the trust deed dated 7 July 2016 made between Fullerton Healthcare Corporation Limited, Credit Guarantee and Investment Facility, a trust fund of the Asian Development Bank (the "**Guarantor**") and DB International Trust (Singapore) Limited (the "**Trustee**"), as supplemented by the supplemental trust deed dated 9 September 2022 made between the Issuer, the Guarantor and the Trustee, constituting the Bonds (together, the "**Trust Deed**"), and the terms and conditions applicable to the Bonds (the "**Conditions**"), which are in the form set out in Schedule 2 to the Trust Deed. Terms used and not defined in this Notice of Redemption are used with the same meanings ascribed thereto in the Conditions.

Pursuant to Condition 6(d) of the Bonds, notice is hereby given to the Bondholders, the Guarantor, the Trustee and the Paying Agent that the Issuer has elected to, and will, redeem all of the Bonds then outstanding on 19 September 2022 (the "**Redemption Date**") as permitted by Condition 6(d) of the Bonds.

The redemption price for the Bonds will be equal to 101.375% of the principal amount thereof, together with interest accrued to (but excluding) the Redemption Date (the "**Redemption Price**").

All questions should be directed to Deutsche Bank AG, Singapore Branch, as paying agent, at One Raffles Quay, #16-00 South Tower, Singapore 048583, Attention: Corporate Trust.

This Notice of Redemption is issued by Fullerton Health Corporation Limited.

Dated: 14 September 2022