

**PROCURRI CORPORATION LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 201306969W)

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**VOLUNTARY CONDITIONAL CASH PARTIAL OFFER BY OVERSEA-CHINESE BANKING CORPORATION LIMITED FOR AND BEHALF OF NTCP SPV VIII**

**DESPATCH OF CIRCULAR**

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**1. INTRODUCTION**

The board of directors (the “**Board**” or “**Directors**”) of Procurri Corporation Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement made on 5 April 2021 (the “**Despatch of Offer Document Announcement**”) made by Oversea-Chinese Banking Corporation Limited (“**OCBC**”), for and on behalf of NTCP SPV VIII (the “**Offeror**”), in relation to the despatch of the offer document dated 5 April 2021 (“**Offer Document**”) containing, *inter alia*, the terms and conditions of the partial offer (the “**Partial Offer**”).

Further to the Despatch of Offer Document Announcement, the Board wishes to inform the shareholders of the Company (“**Shareholders**”) that the Company has today despatched a circular dated 19 April 2021 (the “**Circular**”) to Shareholders in connection with the Partial Offer.

**2. THE CIRCULAR**

The Circular contains, *inter alia*, the advice of Novus Corporate Finance Pte. Ltd., the independent financial adviser (the “**IFA**”) to the directors of the Company who are considered independent for the purposes of making recommendations to Shareholders in respect of the Partial Offer (the “**Independent Directors**”), the recommendation of the Independent Directors and relevant information pertaining to the Offer for the consideration of Shareholders, in compliance with Rule 24 of the Singapore Code on Take-overs and Mergers.

Any Shareholder who has not received the Circular within one (1) week following the date of despatch may obtain a copy from the Company’s share registrar:

Tricor Barbinder Share Registration Services  
80 Robinson Road #11-02  
Singapore 068898

A copy of the Circular is available on the website of Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

**3. CLOSING DATE**

Shareholders should note that the Offeror has given notice that votes and/or acceptances of the Partial Offer must be received no later than **5.30 p.m. (Singapore time) on 3 May 2021** or such later date(s) as may be announced from time to time by or on behalf of the Offeror, such date being the last day and time for the lodgement of votes on and acceptances of the Partial Offer.

#### **4. RESPONSIBILITY STATEMENT**

The Directors (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror (including, without limitation, the Offer Document), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced herein.

BY ORDER OF THE BOARD  
**PROCURRI CORPORATION LIMITED**

Thomas Sean Murphy  
Chairman and Global Chief Executive Officer

19 April 2021