# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

۱.	Name of Listed Issuer:
	OUE Commercial Real Estate Investment Trust
	Type of Listed Issuer:  Company/Corporation
	Registered/Recognised Business Trust
	✓ Real Estate Investment Trust
	Name of Trustee-Manager/Responsible Person:
	OUE Commercial REIT Management Pte. Ltd.
	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
	☐ No (Please proceed to complete Part II)
	✓ Yes (Please proceed to complete Parts III & IV)
	Date of notification to Listed Issuer:
	21-Mar-2017

### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

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Substantiai	Shareholder/Unitholder /	4



Name of Substantial Shareholder/Unitholder:
OUE Realty Pte. Ltd.
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
Notification in respect of:  Becoming a Substantial Shareholder/Unitholder
— · · · · ·
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
17-Mar-2017
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
17-Mar-2017
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
N.A.

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	851,051,900	851,051,900
As a percentage of total no. of voting shares/units:	0	65.33	65.33
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 851,051,900	<i>Total</i> 851,051,900

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	233,281,400 Units (the "Units") in OUE Commercial Real Estate Investment Trust ("OUE C-REIT") had been issued pursuant to a private placement of new Units on 17 March 2017 (the "Private Placement").
	The REIT Manager has an existing interest in 46,898,200 Units (the "RM Units"). The REIT Manager is a whollyowned subsidiary of OUE Limited ("OUE"). Accordingly, OUE has a deemed interest in the RM Units as well as an existing deemed interest in 804,153,700 Units held by Clifford Development Pte. Ltd., a wholly-owned subsidiary of OUE, amounting to a total interest in 851,051,900 Units (the "OUE Units").
	OUE Realty Pte. Ltd ("OUER") is the holding company of OUE. Accordingly, OUER has a deemed interest in th OUE Units. As a result of the Private Placement, the total number of Units in issue has increased and the percentage unitholding of OUER in the Units has decreased, notwithstanding that the number of OUE Units remains unchanged.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	OUER is the holding company of OUE.
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of unit-holding set out above (a) immediately before the Private Placement is calculated on the basis of 1,302,598,200 Units; and (b) immediately after the Private Placement is calculated on the basis of 1,535,879,600 Units.
Sub	stantial Shareholder/Unitholder B
<u> </u>	Statistical Charlest Commission of the Commissio

1.	Name of Substantial Shareholder/Unitholder:
	Golden Concord Asia Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes
	✓ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	17-Mar-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	17-Mar-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	851,051,900	851,051,900
As a percentage of total no. of voting shares/units:	0	65.33	65.33
			1
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 851,051,900	<i>Total</i> 851,051,900

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

OUER has a deemed interest in the OUE Units. Golden Concord Asia Limited ("GCAL") is the holding company of OUER. Accordingly, GCAL has a deemed interest in the OUE Units in which OUER has a deemed interest. As a result of the Private Placement, the total number of Units in issue has increased and the percentage unitholding of GCAL in the Units has decreased, notwithstanding that the number of OUE Units remains unchanged.

9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	GCAL is the holding company of OUER. OUER is the holding company of OUE.
10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of unit-holding set out above (a) immediately before the Private Placement is calculated on the basis of 1,302,598,200 Units; and (b) immediately after the Private Placement is calculated on the basis of 1,535,879,600 Units.
Sub	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:  Fortune Code Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	851,051,900	851,051,900
As a percentage of total no. of voting shares/units:	0	65.33	65.33
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	851,051,900	851,051,900
As a percentage of total no. of voting shares/	0	55.41	55.41
Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	illustrate how the St	ubstantial Shareholde	
OUER has a deemed interest in the OUE company of OUER. Accordingly, FCL has interest. As a result of the Private Placem percentage unitholding of FCL in the Un remains unchanged.	a deemed interest in nent, the total numbe	the OUE Units in which r of Units in issue has in	n OUER has a deemed increased and the
9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]			
FCL is the holding company of GCAL. GC	AL is the holding cor	npany of OUER. OUER i	s the holding compan

Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

Explanation (if the date of becoming aware is different from the date of acquisition of, or the

change in, interest (if different from item 4 above, please specify the date):

4.

5.

6.

17-Mar-2017

17-Mar-2017

N.A.

change in, interest):

Date of acquisition of or change in interest:

10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of unit-holding set out above (a) immediately before the Private Placement is calculated on the basis of 1,302,598,200 Units; and (b) immediately after the Private Placement is calculated on the basis of 1,535,879,600 Units.
Sub	stantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	Lippo ASM Asia Property Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:  Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	17-Mar-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	17-Mar-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	851,051,900	851,051,900
As a percentage of total no. of voting shares/units:	0	65.33	65.33
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 851,051,900	<i>Total</i> 851,051,900

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

OUER has a deemed interest in the OUE Units. Lippo ASM Asia Property Limited ("LAAPL") is an intermediate holding company of OUER. Accordingly, LAAPL has a deemed interest in the OUE Units in which OUER has a deemed interest. As a result of the Private Placement, the total number of Units in issue has increased and the percentage unitholding of LAAPL in the Units has decreased, notwithstanding that the number of OUE Units remains unchanged.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding company of OUE.

10.	Attachments (	(if anv):	9
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(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12.	. Remarks ( <i>if any</i> ):				
	The percentage of unit-holding set out a the basis of 1,302,598,200 Units; and (b) i 1,535,879,600 Units.				
Sub	stantial Shareholder/Unitholder E				
1.	Name of Substantial Shareholder/	Unitholder:			
	Pacific Landmark Holdings Limited			]	
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are In Yes  No		•	vhose interest in the	
3.	Notification in respect of:				
	☐ Becoming a Substantial Sharehold	der/Unitholder			
	✓ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholder	
	Ceasing to be a Substantial Share	holder/Unitholder			
4.	Date of acquisition of or change in	interest:			
	17-Mar-2017				
5.	Date on which Substantial Shareh change in, interest (if different 17-Mar-2017				
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the	
	N.A.				
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	-		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	851,051,900	851,051,900	

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	851,051,900	851,051,900
As a percentage of total no. of voting shares/units:	0	65.33	65.33
Immediately after the transaction	Direct Interest	Deemed Interest	Total

	o. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :	0	851,051,900	851,051,900
	a percentage of total no. of voting shares/	0	55.41	55.41
•	Circumstances giving rise to deer [You may attach a chart in item 10 to interest arises]		•	•
	OUER has a deemed interest in the OUE Pacific Landmark Holdings Limited ("PL Accordingly, PLHL has a deemed intere of the Private Placement, the total num PLHL in the Units has decreased, notwit	HL") and Admi st in the OUE L ber of Units in	ralty Station Management Jnits in which OUER has a c issue has increased and th	Limited ("Admiralty"). deemed interest. As a result e percentage unitholding of
•	Relationship between the Substa [You may attach a chart in item 10 to Unitholders]		_	_
	PLHL jointly holds LAAPL with Admiralt of GCAL. GCAL is the holding company			
0.	Attachments (if any):   (The total file size for all attachment)	ent(s) should no	ot exceed 1MB.)	
	(The total file size for all attachmed If this is a <b>replacement</b> of an ear	lier notificati	on, please provide:	
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1.	If this is a replacement of an ear  (a) SGXNet announcement re on SGXNet (the "Initial Announcement of SGXNet (the "Initia	lier notification ference of the nouncement sement:  nce number nitial Annou labove (a) imm	on, please provide: he first notification when the relevant transancement:	ction in the Form 3

1.	Name of Substantial Shareholder/Unitholder:
	HKC Property Investment Holdings Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	17-Mar-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	17-Mar-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	851,051,900	851,051,900
As a percentage of total no. of voting shares/units:	0	65.33	65.33
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 851,051,900	<i>Total</i> 851,051,900

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

OUER has a deemed interest in the OUE Units. OUER is a subsidiary of LAAPL, which is in turn jointly held by PLHL and Admiralty. HKC Property Investment Holdings Limited ("HKC") is the holding company of PLHL. Accordingly, HKC has a deemed interest in the OUE Units in which OUER has a deemed interest. As a result of the Private Placement, the total number of Units in issue has increased and the percentage unitholding of HKC in the Units has decreased, notwithstanding that the number of OUE Units remains unchanged.

HKC in the Units has decreased, notwithstanding that the number of OUE Units remains unchanged. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: 9. [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders1 HKC is the holding company of PLHL. PLHL jointly holds LAAPL with Admiralty. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding company of OUE. 10. Attachments (if any): 👔 (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: 11. SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 (c) which was attached in the Initial Announcement: 12. Remarks (if any): The percentage of unit-holding set out above (a) immediately before the Private Placement is calculated on the basis of 1,302,598,200 Units; and (b) immediately after the Private Placement is calculated on the basis of 1,535,879,600 Units. Substantial Shareholder/Unitholder G Name of Substantial Shareholder/Unitholder: 1. Hongkong Chinese Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the 2. securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✓ No 3. Notification in respect of: ☐ Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder

	warrants/convertible debentures { Unitholder before and after the tra		known}) held by Sul	bstantial Sharehold
I	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:	0	851,051,900	851,051,900
As a	a percentage of total no. of voting shares/s:	0	65.33	65.33
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	851,051,900	851,051,900
As a	a percentage of total no. of voting shares/	0	55.41	55.41
3.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			r/Unitholder's deeme

HCL is the holding company of HKC. HKC is the holding company of PLHL. PLHL and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding

Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

Explanation (if the date of becoming aware is different from the date of acquisition of, or the

change in, interest (if different from item 4 above, please specify the date):

Unitholders]

company of OUER. OUER is the holding company of OUE.

4.

5.

6.

17-Mar-2017

17-Mar-2017

change in, interest):

Date of acquisition of or change in interest:

10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of unit-holding set out above (a) immediately before the Private Placement is calculated on the basis of 1,302,598,200 Units; and (b) immediately after the Private Placement is calculated on the basis of 1,535,879,600 Units.
Sub	stantial Shareholder/Unitholder H
1.	Name of Substantial Shareholder/Unitholder:
	Hennessy Holdings Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:  Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	17-Mar-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	17-Mar-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	851,051,900	851,051,900
As a percentage of total no. of voting shares/units:	0	65.33	65.33
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 851,051,900	<i>Total</i> 851,051,900

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

OUER has a deemed interest in the OUE Units. OUER is a subsidiary of LAAPL, which is in turn jointly held by PLHL and Admiralty. Hennessy Holdings Limited ("Hennessy") is an intermediate holding company of PLHL. Accordingly, Hennessy has a deemed interest in the OUE Units in which OUER has a deemed interest. As a result of the Private Placement, the total number of Units in issue has increased and the percentage unitholding of Hennessy in the Units has decreased, notwithstanding that the number of OUE Units remains unchanged.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Hennessy is the holding company of HCL. HCL is the holding company of HKC. HKC is the holding company of PLHL. PLHL and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding company of OUE.

10.	Attachments	(if any):	
		· ,	•



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12.	Remarks (if any):					
	The percentage of unit-holding set out a the basis of 1,302,598,200 Units; and (b) 1,535,879,600 Units.					
Sub	stantial Shareholder/Unitholder	•				
1.	Name of Substantial Shareholder/	Unitholder:				
	Prime Success Limited					
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are Yes No		•	- vhose interest in the		
3.	Notification in respect of:					
0.	·	Notification in respect of:  Becoming a Substantial Shareholder/Unitholder				
	Ceasing to be a Substantial Share	eholder/Unitholder				
4.	Date of acquisition of or change in	interest:				
	17-Mar-2017					
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):					
	17-Mar-2017					
6.	Explanation (if the date of become change in, interest):	ing aware is differe	ent from the date of	acquisition of, or the		
	N.A.					
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	•			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
No	of voting shares/units held and/or	0	851,051,900	851,051,900		

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	851,051,900	851,051,900
As a percentage of total no. of voting shares/units:	0	65.33	65.33
Immediately after the transaction	Direct Interest	Deemed Interest	Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	851,051,900	851,051,900
As a percentage of total no. of voting shares/units:	0	55.41	55.41

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

OUER has a deemed interest in the OUE Units. OUER is a subsidiary of LAAPL, which is in turn jointly held by PLHL and Admiralty. Prime Success Limited ("PSL") is an intermediate holding company of PLHL. Accordingly, PSL has a deemed interest in the OUE Units in which OUER has a deemed interest. As a result of the Private Placement, the total number of Units in issue has increased and the percentage unitholding of PSL in the Units has decreased, notwithstanding that the number of OUE Units remains unchanged.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC. HKC is the holding company of PLHL. PLHL and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding company of OUE.

10. Attachments (if any): 🕥



U)

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

			l .	l			ı		
			l .	l			ı		

(b) Date of the Initial Announcement:

I		

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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							i
							i
	ı						1

12. Remarks (if any):

The percentage of unit-holding set out above (a) immediately before the Private Placement is calculated on the basis of 1,302,598,200 Units; and (b) immediately after the Private Placement is calculated on the basis of 1,535,879,600 Units.

Substantial Shareholder/Unitholder J



	Lippo Limited
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes
۰	✓ No
	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
[	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
[	17-Mar-2017
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
Г	17-Mar-2017
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
ļ	N.A.

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	852,744,200	852,744,200
As a percentage of total no. of voting shares/units:	0	65.46	65.46
			1
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 852,744,200	<i>Total</i> 852,744,200

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

OUER has a deemed interest in the OUE Units. OUER is a subsidiary of LAAPL, which is in turn jointly held by PLHL and Admiralty. Lippo Limited ("LL") is an intermediate holding company of PLHL. Accordingly, LL has a deemed interest in the OUE Units as well as a deemed interest in 1,692,300 Units held by Hong Kong China Treasury Limited ("HKCTL"), a wholly-owned subsidiary of LL, amounting to a total interest in 852,744,200 Units (the "LL Units"). As a result of the Private Placement, the total number of Units in issue has increased and the percentage unitholding of LL in the Units has decreased, notwithstanding that the number of LL Units remains unchanged.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LL is the holding company of PSL and HKCTL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC. HKC is the holding company of PLHL. PLHL and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding company of OUE.

	1	GCAL is the holding company of OUER. OUER is the holding company of OUE.
10.	Attac	chments (if any): 🕤
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (if any):
	the ba	ercentage of unit-holding set out above (a) immediately before the Private Placement is calculated on asis of 1,302,598,200 Units; and (b) immediately after the Private Placement is calculated on the basis of 879,600 Units.
Sub	stantia	al Shareholder/Unitholder K
1.	Nam	ne of Substantial Shareholder/Unitholder:
	Lippo	Capital Limited
2.	Is Secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)?

3.	Notification in respect of:						
	☐ Becoming a Substantial Sharehold	der/Unitholder					
	✓ Change in the percentage level of	interest while still re	emaining a Substantia	l Shareholder/Unitholder			
	Ceasing to be a Substantial Share	holder/Unitholder					
4.	Date of acquisition of or change in	interest:					
	17-Mar-2017						
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):						
	17-Mar-2017						
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	f acquisition of, or the			
7.	Quantum of total voting shares/un warrants/convertible debentures (unitholder before and after the train	conversion price k					
	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	852,744,200	852,744,200			
As a	a percentage of total no. of voting shares/	0	65.46	65.46			
	Immediately after the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	852,744,200	852,744,200			
As	a percentage of total no. of voting shares/	0	55.52	55.52			

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LL has a deemed interest in the LL Units. Lippo Capital Limited ("LCL") is the holding company of LL. Accordingly, LCL has a deemed interest in the LL Units in which LL has a deemed interest. As a result of the Private Placement, the total number of Units in issue has increased and the percentage unitholding of LCL in the Units has decreased, notwithstanding that the number of LL Units remains unchanged.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

units:

	LCL is the holding company of LL. LL is the holding company of PSL and HKCTL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC. HKC is the holding company of PLHL. PLHL and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding company of OUE.	
10.	Attachments (if any):	
	(The total file size for all attachment(s) should not exceed 1MB.)	
11.	If this is a <b>replacement</b> of an earlier notification, please provide:	
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):	
	(b) Date of the Initial Announcement:	
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	
12.	Remarks (if any):	
Subs	The percentage of unit-holding set out above (a) immediately before the Private Placement is calculated on the basis of 1,302,598,200 Units; and (b) immediately after the Private Placement is calculated on the basis of 1,535,879,600 Units.  Stantial Shareholder/Unitholder	
1.	Name of Substantial Shareholder/Unitholder:	
	Lanius Limited	
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes No	
3.	Notification in respect of:	
	Becoming a Substantial Shareholder/Unitholder	
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder	٢
	Ceasing to be a Substantial Shareholder/Unitholder	
4.	Date of acquisition of or change in interest:	
	17-Mar-2017	
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  17-Mar-2017	

7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price		
	Immediately before the transaction	Direct Interest	Deemed Interes	st Total
un	o. of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	852,744,200	852,744,200
	a percentage of total no. of voting shares/	0	65.46	65.46
	Immediately after the transaction	Direct Interest	Deemed Interes	t Total
un	o. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :	0	852,744,200	852,744,200
	a percentage of total no. of voting shares/	0	55.52	55.52
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  LL has a deemed interest in the LL Units.	illustrate how the S	ubstantial Sharehol	der/Unitholder's de
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	Lanius Limited ("Lan ordingly, Lanius has a Private Placement, the	ius") holds the entire a deemed interest in the total number of U	e issued share capital the LL Units in which nits in issue has incre
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  LL has a deemed interest in the LL Units. which is the holding company of LL. Acc has a deemed interest. As a result of the and the percentage unitholding of Lainu	Lanius Limited ("Lan ordingly, Lanius has a Private Placement, thus in the Units has detailed	ius") holds the entire a deemed interest in he total number of Un creased, notwithstan	issued share capital the LL Units in which nits in issue has incre ding that the number
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  LL has a deemed interest in the LL Units. which is the holding company of LL. Acc has a deemed interest. As a result of the and the percentage unitholding of Lainu Units remains unchanged.  Relationship between the Substan [You may attach a chart in item 10 to	Lanius Limited ("Lanius Limited ("Lanius Limited ("Lanius has a Private Placement, thus in the Units has definited Shareholders, show the relationship of LCL. LCL is the lolding company of HC. HKC is the holding any of FCL. FCL is the	ius") holds the entire a deemed interest in the total number of Uncreased, notwithstand in the Substitute of the Substit	issued share capital the LL Units in which ding that the number of notice in this for estantial Shareholds the holding compart. LL LL is the holding compart. HL and Admiralty jo
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  LL has a deemed interest in the LL Units. which is the holding company of LL. Acc has a deemed interest. As a result of the and the percentage unitholding of Lainu Units remains unchanged.  Relationship between the Substan [You may attach a chart in item 10 to Unitholders]  Lanius holds the entire issued share capic company of PSL and HKCTL. PSL is the held. HCL. HCL is the holding company of PKC hold LAAPL. LAAPL is the holding company.	Lanius Limited ("Lanius Limited ("Lanius Limited ("Lanius has a Private Placement, thus in the Units has definited Shareholders/show the relationship of LCL. LCL is the folding company of HC. HKC is the holding any of FCL. FCL is the company of OUE.	ius") holds the entire a deemed interest in the total number of Uncreased, notwithstand and the Substitute of the Substi	issued share capital the LL Units in which ding that the number of notice in this for estantial Shareholder. LL LL is the holding compart. HL and Admiralty jo
9.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  LL has a deemed interest in the LL Units. which is the holding company of LL. Acc has a deemed interest. As a result of the and the percentage unitholding of Lainu Units remains unchanged.  Relationship between the Substan [You may attach a chart in item 10 to Unitholders]  Lanius holds the entire issued share capic company of PSL and HKCTL. PSL is the held. HCL. HCL is the holding company of HKC hold LAAPL. LAAPL is the holding company of OUER. OUER is the holding company of OUER. OUER is the holding company of OUER.	Lanius Limited ("Lan ordingly, Lanius has a Private Placement, thus in the Units has dential Shareholders, show the relationsh olding company of HC. HKC is the holding any of FCL. FCL is the company of OUE.	ius") holds the entire a deemed interest in the total number of Uncreased, notwithstand in between the Subsciences of PLHL. PL holding company of the holding co	der/Unitholder's decissued share capita the LL Units in which nits in issue has increding that the number g notice in this for estantial Sharehold LL. LL is the holding to the holding compa

Explanation (if the date of becoming aware is different from the date of acquisition of, or the

6.

change in, interest):

(	(b) Date of the Initial Announcement:
(	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
(	which was attached in the Initial Announcement:
_	Remarks (if any):
tl	The percentage of unit-holding set out above (a) immediately before the Private Placement is calculated on the basis of 1,302,598,200 Units; and (b) immediately after the Private Placement is calculated on the basis of ,535,879,600 Units.

#### Part IV - Transaction details

	Jumber of shares, units, rights, options, warrants and/or principal amount of convertible lebentures acquired or disposed of by Substantial Shareholders/Unitholders:
1	N.A.
	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding prokerage and stamp duties):
١	N.A.
(	Circumstance giving rise to the interest or change in interest:
[	Acquisition of:  Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
L	Securities pursuant to rights issue
L	Securities via a placement  Securities following conversion/eversion of rights, entires, warrants or other convertibles
L	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of: ☐ Securities via market transaction
Г	Securities via off-market transaction ( <i>e.g. married deals</i> )
_	
٦	Other circumstances:  Acceptance of take-over offer for the Listed Issuer
[	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	233,281,400 Units in OUE C-REIT had been issued pursuant to a private placement of new Units on 17 March 2017

		iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Yu Yitian
	(b)	Designation (if applicable):
		Associate
	(c)	Name of entity (if applicable):
		Allen & Gledhill LLP
Trar	nsactio	on Reference Number (auto-generated):
8	5 1	5 9 8 4 2 0 3 4 9 9 3 3