

**PUBLIC BANK BERHAD
INNOVATIVE TIER 1 CAPITAL SECURITIES
LISTED ON SINGAPORE EXCHANGE**

ANNOUNCEMENT BY PUBLIC BANK BERHAD TO SINGAPORE EXCHANGE

**NOTICE OF INTEREST OF SUBSTANTIAL SHAREHOLDER
IN PUBLIC BANK BERHAD SHARES**

Particulars of Substantial Securities Holder

- | | | |
|---------------------------------------|---|--|
| Name | : | Mitsubishi UFJ Financial Group, Inc. |
| Country of incorporation | : | Japan |
| Company no. | : | Nil |
| Address | : | 7-1, Marunouchi 2-Chome, Chiyoda-ku
Tokyo, 100-8330 Japan |
| Descriptions (class & nominal value) | : | Ordinary shares of RM1.00 each |
| Name and address of registered holder | : | |
1. Aberdeen Asset Management PLC ("Aberdeen") and its subsidiaries
10 Queen's Terrace Aberdeen, AB10 1YG, Scotland
 2. Mitsubishi UFJ Kokusai Asset Management Co., Ltd. (MUKAM)
12-1, Yuraku Cho 1-Chome, Chiyoda-ku, Tokyo, 100-0006, Japan
 3. Mitsubishi UFJ Trust and Banking Corporation (MUTB)
4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, 100-8212, Japan
 4. AMP Capital Holdings Limited (AMP) and its subsidiaries
Level 24 AMP Sydney Cove Building 33 Alfred Street Sydney, NSW 2000, Australia
 5. Morgan Stanley & Co. International plc
25 Cabot Square, Canary Wharf, London E14 4QA, United Kingdom
 6. Morgan Stanley & Co. LLC
1585 Broadway, New York, NY 10036
 7. Morgan Stanley Investment Management Inc.
1585 Broadway, New York, NY 10036
 8. Fundlogic SAS
61 rue de Monceau, Paris 75008, France

Date Interest acquired and number of securities acquired

Date of interest acquired : 21 October 2015

Number of securities : 193,154,203

Circumstances by reason of which securities holder has interest

Mitsubishi UFJ Financial Group, Inc. (MUFG) is deemed interested in the shares by virtue of:-

1. MUFG's wholly-owned subsidiary, Mitsubishi UFJ Trust and Banking Corporation, holding more than 15% in Aberdeen Asset Management PLC.
2. Mitsubishi UFJ Kokusai Asset Management Co., Ltd., (formerly known as Mitsubishi UFJ Asset Management Co. Ltd.) being MUFG's wholly-owned subsidiary.
3. Mitsubishi UFJ Trust and Banking Corporation, being MUFG's wholly-owned subsidiary.
4. MUFG's wholly-owned subsidiary, Mitsubishi UFJ Trust and Banking Corporation, holding 15% in AMP.

5-8. MUFG's holding more than 15% interest in shares of Morgan Stanley Group.

Nature of interest : Indirect/deemed interests

Total number of securities after change

Date of notice : 28/10/2015

Indirect/deemed interest (units) : 193,154,203

Indirect/deemed interest (%) : 5.002

Remarks

The number of shares held by the registered holders are as follows:

1. Aberdeen Asset Management PLC and its subsidiaries (Number of shares held in all funds managed by Aberdeen)	-	179,091,404 shares
2. Mitsubishi UFJ Kokusai Asset Management Co., Ltd.	-	211,400 shares
3. Mitsubishi UFJ Trust and Banking Corporation	-	5,326,416 shares
4. AMP Capital Holdings Limited and its subsidiaries	-	298,700 shares
5. Morgan Stanley & Co. International plc	}	8,226,283 shares
6. Morgan Stanley & Co. LLC		
7. Morgan Stanley Investment Management Inc.		
8. Fundlogic SAS		
		193,154,203 shares

The percentage of MUFG's indirect/deemed interests in Public Bank Berhad (PBB) shares of 5.002% is computed based on the total number of PBB shares in issue excluding 20,644,304 PBB shares bought-back by PBB and retained as treasury shares as at 29 October 2015.