



FY2025 Results Presentation



- FY2025 Financials
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FY2025 Financials

**FORTIFYING
OUR
BRAND**



Strong Growth in Revenue

(S\$'000)	FY2025	FY2024	Increase / (Decrease) %
Revenue	48,619	34,656	40.3
Gross profit	14,594	10,269	42.1
Other income (including interest income)	487	1,114	(56.3)
Net profit attributable to owners of the Company	777	92	744.6

- **Revenue:** Increase came from all three segments of the Group, with sale of goods, rendering of services and airtime segments increasing by S\$12.3 million, S\$0.6 million and S\$1.1 million respectively.
- **Gross profit:** Increased by S\$4.3 million, with gross profit margin increased from 29.6% in FY2024 to 30.0% in FY2025.
- **Other income (including interest income):** Decreased by S\$0.6 million due to absence of one-off proceeds from legal claim of S\$0.3 million arising from the exercise of put option to dispose the Group's investment, decrease in write-back of trade and other payables of S\$0.2 million, as well as decrease in interest income of S\$0.2 million. These were offset by one-off contract termination payment of S\$0.1 million in FY2025.
- **Net profit attributable to owners of the Company:** Increased by S\$0.7 million or 744.6% from S\$0.1 million in FY2024 to S\$0.8 million in FY2025.

Robust Financial Position

(S\$'000)	As at 31 March 2025	As at 31 March 2024
Non-current assets	2,238	2,105
Current assets:		
- Cash and cash equivalents*	5,315	9,692
Total current assets	33,510	32,411
Total loans and borrowings	1,268	2,273
Total liabilities	13,376	12,603
Equity attributable to owners of the Company	22,215	21,757

- Group's operations are largely funded by its working capital and cash.
- Continues to be in a robust financial position with sufficient liquidity and bank facilities to meet working capital requirements.

** Refer to next slide for movements in cash and cash equivalents*

Cash Flow

(S\$'000)	FY2025	FY2024
Net cash used in operating activities	(1,440)	(2,312)
Net cash used in investing activities	(914)	(114)
Net cash used in financing activities	(2,009)	(2,425)
Net changes in cash & cash equivalents	(4,363)	(4,851)
Cash at beginning of financial year	9,692	14,535
Cash at end of financial year	5,316	9,692

- **Net cash used in operating activities** was largely due to operating cash flows generated before working capital of S\$2.5 million, offset by net cash used in working capital of S\$4.0 million, which resulted mainly from:
 - Increase in trade and other receivables of S\$5.8 million, increase in contract assets of S\$0.5 million, and decrease in contract liabilities of S\$0.4 million. These were offset by increase in trade and other payables of S\$2.1 million as well as decrease in inventories of S\$0.6 million.
- **Net cash used in investing activities** was mainly due to purchase of plant and equipment of S\$0.9 million.
- **Net cash used in financing activities** was due to repayment of bank borrowings of S\$1.5 million, repayment of lease liabilities of S\$0.7 million, payment of dividend of S\$0.3 million, offset by drawdown of bank borrowings of S\$0.5 million.

Outlook & Strategy

- Cognizant of the macro-economic factors as well as geopolitical uncertainties that may impact its financial performance.
- Remains committed to extend its footprint into the renewable offshore segment, strengthening the Group's overseas presence and related market segments to bolster its revenue stream.
- Exercise prudence in managing operational costs against the volatile and uncertain market environment.



Thank You

