

**PUBLIC BANK BERHAD
INNOVATIVE TIER 1 CAPITAL SECURITIES
LISTED ON SINGAPORE EXCHANGE**

ANNOUNCEMENT BY PUBLIC BANK BERHAD TO SINGAPORE EXCHANGE

**CHANGES IN SUBSTANTIAL SHAREHOLDER'S INTERESTS
IN PUBLIC BANK BERHAD SHARES**

Particulars of Substantial Securities Holder

Name : Mitsubishi UFJ Financial Group, Inc.
Company no. : Nil
Country of incorporation : Japan
Address : 7-1, Marunouchi 2-Chome, Chiyoda-ku
Tokyo, 100-8330 Japan

Descriptions (class & nominal value) : Ordinary shares of RM1.00 each

Name and address of registered holder :

1. Aberdeen Asset Management PLC (Aberdeen) and its subsidiaries
10 Queen's Terrace Aberdeen, AB10 1YG, Scotland
2. Mitsubishi UFJ Trust and Banking Corporation (MUTB)
4-5, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, 100-8212, Japan
3. Morgan Stanley Group
 - i. Morgan Stanley & Co. International plc
25 Cabot Square, Canary Wharf, London E14 4QA, United Kingdom
 - ii. Morgan Stanley & Co. LLC
1585 Broadway, New York, NY 10036
 - iii. Morgan Stanley Investment Management Inc.
1585 Broadway, New York, NY 10036
 - iv. Fundlogic SAS
61 rue de Monceau, Paris 75008, France

Circumstances by reason of which change has occurred

1. Purchase of 927,000 shares by Aberdeen and its subsidiaries
2. Sale of 18,400 shares by MUTB
3. Sale of 800,000 shares by Morgan Stanley Group

Mitsubishi UFJ Financial Group, Inc. (MUFG) is deemed interested in the shares by virtue of:-

1. MUFG's wholly-owned subsidiary, MUTB, holding more than 15% in Aberdeen Asset Management PLC.
2. MUTB, being MUFG's wholly-owned subsidiary.
3. MUFG holding more than 15% interest in shares of Morgan Stanley Group.

Nature of interest : Indirect/deemed interests

Total number of securities after change

Total number of securities after change : 193,262,803

Date of notice : 28/10/2015

Indirect/deemed interest (units) : 193,262,803

Indirect/deemed interest (%) : 5.005

Remarks

The percentage of MUFG's indirect/deemed interests in Public Bank Berhad (PBB) shares of 5.005% is computed based on the total number of PBB shares in issue excluding 20,644,304 PBB shares bought-back by PBB and retained as treasury shares as at 29 October 2015. Received MUFG Form 29B dated 28 October 2015 on 29 October 2015.

Currency : Malaysian Ringgit (MYR)

Details of changes

Type of transaction	Date of change	No. of securities
Acquired	22/10/2015	927,000
Disposed	22/10/2015	818,400