

**TO :** Bayfront Infrastructure Capital III Pte.

**FROM :** Trust & Agency Services (TAS)- Rate fix

**DATE:** 09-04-2025

**TOTAL PAGES:** 2 (including this header)

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Hot Line: 00 49 699 103 0819

E-mail: [ratefix.desk@db.com](mailto:ratefix.desk@db.com)

Please find below details of Rate Fix calculations for the detailed Interest Period.

In the event that there is a discrepancy with the information provided, please do not hesitate to contact us.

|                               |                                                                                                                                 |
|-------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| <b>ISIN</b>                   | XS2531913338                                                                                                                    |
| <b>Our Ref</b>                | BF1565                                                                                                                          |
| <b>ISSUE NAME</b>             | Bayfront Infrastructure Capital III Pte.<br>Issue of USD 187,900,000<br>CLASS A1 SENIOR SECURED FLOATING RATE<br>NOTES DUE 2044 |
| <b>INTEREST PERIOD</b>        | 11/04/2025 TO 11/10/2025                                                                                                        |
| <b>VALUE DATE</b>             | 14/10/2025                                                                                                                      |
| <b>INTEREST RATE</b>          | 5.60294 PCT                                                                                                                     |
| <b>NUM OF DAYS</b>            | 183                                                                                                                             |
| <b>DAY BASIS</b>              | Actual/360 (A004)                                                                                                               |
| <b>CURRENCY CODE</b>          | USD                                                                                                                             |
| <b>INTEREST AMT PER DENOM</b> | USD 2,767,580.92                                                                                                                |
| <b>POOL FACTOR</b>            | 0.5171410                                                                                                                       |

|                               |                                                                                                                               |
|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| <b>ISIN</b>                   | XS2531915549                                                                                                                  |
| <b>Our Ref</b>                | BF1566                                                                                                                        |
| <b>ISSUE NAME</b>             | Bayfront Infrastructure Capital III Pte.<br>Issue of USD 43,000,000<br>CLASS C SENIOR SECURED FLOATING RATE NOTES<br>Due 2044 |
| <b>INTEREST PERIOD</b>        | 11/04/2025 TO 11/10/2025                                                                                                      |
| <b>VALUE DATE</b>             | 14/10/2025                                                                                                                    |
| <b>INTEREST RATE</b>          | 8.65294 PCT                                                                                                                   |
| <b>NUM OF DAYS</b>            | 183                                                                                                                           |
| <b>DAY BASIS</b>              | Actual/360 (A004)                                                                                                             |
| <b>CURRENCY CODE</b>          | USD                                                                                                                           |
| <b>INTEREST AMT PER DENOM</b> | USD 1,891,388.47                                                                                                              |
| <b>POOL FACTOR</b>            | N/A                                                                                                                           |

|                   |                                                                                                                        |
|-------------------|------------------------------------------------------------------------------------------------------------------------|
| <b>ISIN</b>       | XS2531913411                                                                                                           |
| <b>Our Ref</b>    | BF1567                                                                                                                 |
| <b>ISSUE NAME</b> | Bayfront Infrastructure Capital III Pte.<br>Issue of USD 110,000,000<br>CLASS A1-SU SENIOR SECURED FLOATING RATE NOTES |

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|                               |                          |
|-------------------------------|--------------------------|
|                               | Due 2044                 |
| <b>INTEREST PERIOD</b>        | 11/04/2025 TO 11/10/2025 |
| <b>VALUE DATE</b>             | 14/10/2025               |
| <b>INTEREST RATE</b>          | 5.55294 PCT              |
| <b>NUM OF DAYS</b>            | 183                      |
| <b>DAY BASIS</b>              | Actual/360 (A004)        |
| <b>CURRENCY CODE</b>          | USD                      |
| <b>INTEREST AMT PER DENOM</b> | USD 1,605,732.66         |
| <b>POOL FACTOR</b>            | 0.5171410                |

|                               |                                                                                                                                     |
|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| <b>ISIN</b>                   | XS2531913684                                                                                                                        |
| <b>Our Ref</b>                | BF1564                                                                                                                              |
| <b>ISSUE NAME</b>             | Bayfront Infrastructure Capital III Pte.<br>Issue of USD 33,400,000<br>Class B Notes<br>SENIOR SECURED FLOATING RATE NOTES DUE 2044 |
| <b>INTEREST PERIOD</b>        | 11/04/2025 TO 11/10/2025                                                                                                            |
| <b>VALUE DATE</b>             | 14/10/2025                                                                                                                          |
| <b>INTEREST RATE</b>          | 6.35294 PCT                                                                                                                         |
| <b>NUM OF DAYS</b>            | 183                                                                                                                                 |
| <b>DAY BASIS</b>              | Actual/360 (A004)                                                                                                                   |
| <b>CURRENCY CODE</b>          | USD                                                                                                                                 |
| <b>INTEREST AMT PER DENOM</b> | USD 1,078,623.33                                                                                                                    |
| <b>POOL FACTOR</b>            | N/A                                                                                                                                 |

REGARDS  
RATE FIX DESK  
Trust and Agency Services

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