

## MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)

(Company Registration No. 198200473E)

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### DE-REGISTRATION OF FRIVEN EAGLETON SOURCING LIMITED

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The Board of Directors (the “**Board**”) of Mercurius Capital Investment Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, Friven Eagleton Sourcing Limited (“**Friven Eagleton**”) (Company number: 74177), incorporated in Hong Kong, has been deregistered on 12 May 2017.

For illustrative purpose only, the financial impact from the de-registration of Friven Eagleton on the earnings/(loss) per share or net tangible assets per share of the Group are set out below and prepared based on the following bases and assumptions:-

- i. the financial effects are computed based on the most recently completed financial year of the Group ended 31 December 2016 (“**FY2016**”);
- ii. the financial effects on the net tangible liabilities (“**NTL**”) / net tangible assets (“**NTA**”) per share are computed based on the assumption that the de-registration of Friven Eagleton had been effected on 31 December 2016; and
- iii. the financial effects on the earnings per share (“**EPS**”) / loss per share (“**LPS**”) are computed based on the assumption that the de-registration had been effected on 1 January 2016.

a). Effects on NTL

	Before de-registration of Friven Eagleton	After de-registration of Friven Eagleton
(NTL)/NTA (S\$)	(561,000)	1,809,000
No. of Shares	1,104,008,940	1,104,008,940
(NTL)/NTA per Share (cents)	(0.05)	0.16

b). Effects on EPS / LPS

	Before de-registration of Friven Eagleton	After de-registration of Friven Eagleton
(Loss)/earnings attributable to Shareholders (S\$')	(22,572,000)	(20,630,000)
Weighted average number of Shares	1,104,008,940	1,104,008,940
(LPS)/EPS (cents)	(2.04)	(1.87)

The de-registration of Friven Eagleton is expected to have a material impact on the earnings/loss per share or net tangible assets/liabilities per share of the Group for the financial year ending 31 December 2017, and will also be reflected in the Group's financial results for the half year ending 30 June 2017.

None of the Directors, Controlling Shareholders or Substantial Shareholders of the Company has any interest in the above de-registration.

## **BY ORDER OF THE BOARD**

### **CHANG WEI LU**

Executive Chairman and Chief Executive Officer  
18 May 2017

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, R & T Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Sponsor has not independently verified the contents of this announcement including the accuracy or completeness of any of the figures used, statements, opinions or other information made or disclosed.

This announcement has not been examined or approved by the Exchange. The Sponsor and the Exchange assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone Number: +65 6232 0685), R & T Corporate Services Pte. Ltd., at 9 Battery Road #25-01, Singapore 049910.