

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

ATTY. MARIA LOURDES P. GATMAYTAN

Contact Person

8663-6525

Company Telephone Number

1	2
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Month
Day
Fiscal Year

3	1
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SEC FORM 17-C

FORM TYPE

0	4
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Month

2	7
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Day

23

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE AND SRC RULE
17.2(c) THEREUNDER**

1. 29 December 2023
Date of Report (Date of earliest event reported)
 2. PW-121
SEC Identification Number
 3. 000-438-366-000
BIR Tax Identification No.
 4. BANK OF THE PHILIPPINE ISLANDS
Exact name of registrant as specified in its charter
 5. MANILA, PHILIPPINES
Province, country or other jurisdiction of Incorporation
 6.
Industry Classification Code (SEC Use Only)
 7. 22/F - 28/F Ayala Triangle Gardens Tower 2, Paseo De Roxas Cor. Makati Ave., Bel-Air, Makati
City (current business address)
Address of principal office

1226
Postal Code
 8. (632) 8663-6525 (CorpSec Off)/ (632) 8663-6733 (IR)
Issuer's telephone number, including area code
 9. N/A
Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding & Amount of Debt Outstanding
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<u>Common</u>	4,945,197,291
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11. Indicate the item numbers reported therein : Item 9

Item 9 - Other Events – Please see attached letter.

Pursuant to the requirement of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF THE PHILIPPINE ISLANDS
Registrant

29 December 2023
Date


MARIA LOURDES P. GATMAYTAN
Corporate Secretary



29 December 2023

Securities and Exchange Commission
7907 Makati Avenue, Salcedo Village
Barangay Bel-Air, Makati City 1209

Attention: Director Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

Director Rachel Esther J. Gumtang-Remalante
Director, Corporate Governance & Finance Department

Philippine Stock Exchange
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department

Philippine Dealing and Exchange Corporation
29/F BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosure Department

Gentlemen:

Please be informed that, on 29 December 2023, the Securities and Exchange Commission approved the merger between BPI and RBC, with BPI as the surviving bank, as well as the amendments to Article Seventh of BPI's Amended Articles of Incorporation.

Thank you.

Very truly yours,


MARIA LOURDES P. GATMAYTAN
Corporate Secretary