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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

FURTHER ANNOUNCEMENT IN RELATION TO FACILITY AGREEMENT WITH SPECIFIC PERFORMANCE COVENANTS

Reference is made to the announcement of Agile Group Holdings Limited (the “**Company**”) dated 27 June 2019 (the “**Announcement**”) in relation to the Facility Agreement with specific performance covenants of the controlling shareholders of the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

On 24 June 2020, the Company (as borrower) and the same subsidiary (as guarantor) have entered into an amendment deed in respect of the Facility Agreement with the same bank (as agent) (the “**Amendment Deed**”). Pursuant to the Amendment Deed, the parties have agreed, among other things, to extend the term of tranche B loan of MOP824 million being part of MOP1,854 million facility until 29 June 2022 while the term of its tranche A loan of MOP1,030 million will remain unchanged at 24 months.

By Order of the Board
Agile Group Holdings Limited
Cheung Lap Kei
Company Secretary

Hong Kong, 24 June 2020

As at the date of this announcement, the Board comprises twelve members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors