



LS 2

LS 2 HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 18 June 2020)
(Company Registration Number: 202016972G)

PLACEMENT IN RESPECT OF 27,750,000 PLACEMENT SHARES AT S\$0.20 EACH, PAYABLE IN FULL ON APPLICATION

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of LS 2 Holdings Limited registered by the Singapore Exchange Securities Trading Limited (“SGX-ST”), acting as agent on behalf of the Monetary Authority of Singapore on 15 February 2022 (“Offer Document”).

Application Results

The Board of Directors of LS 2 Holdings Limited (“Company”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 21 February 2022, all 27,750,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$5,550,000.

There were no invalid applications for the Placement Shares, and accordingly, the Placement was fully subscribed.

The spread of placees for the 27,750,000 Placement Shares is as follows:-

Range of Placement Shares allotted (‘000)	Number of placees ⁽¹⁾
1 to 9	169
10 to 49	–
50 to 99	3
100 to 499	26
500 to 999	1
1,000 and above	8
Total	207

Note:

(1) The applications of a placee and his/her associates (as defined in the Catalist Rules) are aggregated and treated as one single placee.

Rule 424 and Rule 428 of the Catalist Rules

Pursuant to Rule 424 and Rule 428 of the Catalist Rules and to the best of the knowledge and belief of RHT Capital Pte. Ltd. (“Issue Manager and Full Sponsor”) and Soochow CSSD Capital Markets (Asia) Pte. Ltd. (“Placement Agent”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 424 and Rule 428 of the Catalist Rules, there are no persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules who were allotted the Placement Shares.

Should it subsequently come to the attention of the Issue Manager and Full Sponsor and the Placement Agent that any other persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules were allotted the Placement Shares, an appropriate announcement via SGXNET, will be made before the commencement of trading on 24 February 2022.

Substantial Applications

To the best of the knowledge and belief of the Issue Manager and Full Sponsor and the Placement Agent, the following persons have applied for and have been allotted 5.0% or more of the Placement Shares:-

Name of Placee	Number of Placement Shares allotted	Circumstances giving rise to the allotment
Kong Chan	4,710,000	Allotted under the Placement
Leung Chun Ming	2,775,000	Allotted under the Placement
Wong Tai Kuen	2,775,000	Allotted under the Placement
Best Cosmo Holdings Limited	2,650,000	Allotted under the Placement
Deng Hai (held through Gransing Securities Co., Limited)	2,495,000	Allotted under the Placement
Star Spring Holdings Limited	2,000,000	Allotted under the Placement
Leung Kam Fai	1,925,000	Allotted under the Placement
Liu Xing (held through Gransing Securities Co., Limited)	1,400,000	Allotted under the Placement

Commencement of Trading and Refunds

The Shares are expected to commence trading on Catalist on a “ready” basis at 9.00 a.m. on 24 February 2022, subject to SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled.

To find out if you have been allotted any Placement Shares, you may call The Central Depository (Pte) Limited (“CDP”) at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s listing on Catalist, for their support and assistance.

Issued by
RHT CAPITAL PTE. LTD.

For and on behalf of
LS 2 HOLDINGS LIMITED
23 February 2022

The Company will be listed on Catalist of the SGX-ST on 24 February 2022. The initial public offering of the Company is sponsored by RHT Capital Pte. Ltd., being the Issue Manager and Full Sponsor.

This announcement has been prepared by the Company and its contents have been reviewed by the Issue Manager and Full Sponsor for compliance with the relevant Catalist Rules. The Issue Manager and Full Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Issue Manager and Full Sponsor is Mr Lay Shi Wei, Registered Professional, at 6 Raffles Quay, #24-02, Singapore 048580, sponsor@rhtgoc.com.