

## OCEANUS GROUP LIMITED

(Incorporated in the Republic of Singapore)  
Registration No. 199805793D

### RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 JANUARY 2019

*Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the circular of Oceanus Group Limited dated 7 January 2019.*

The Board of Directors of Oceanus Group Limited (**Company**) is pleased to announce, pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), that:

- A. At the Extraordinary General Meeting (**EGM**) of the Company held on 29 January 2019, the following resolutions as set out in the Notice of EGM dated 7 January 2019 were put to vote by poll at the EGM, and duly passed. The results of the poll on each resolution put to vote are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<b>Ordinary Resolution</b> Proposed Change of Auditors from Messrs Foo Kon Tan LLP to Messrs RSM Chio Lim LLP	11,667,730,295	11,666,262,071	99.99	1,468,224	0.01
<b>Special Resolution</b> Proposed Adoption of the New Constitution	11,667,690,295	11,666,222,071	99.99	1,468,224	0.01

- B. Details of parties who are required to abstain from voting on any resolution

No party was required to abstain from voting on any of the abovementioned resolutions put to the EGM.

- C. Appointed scrutineer

Ardent Business Advisory Pte Ltd was appointed as the scrutineer for the EGM.

By Order of the Board

Peter Koh Heng Kang  
Executive Director and Chief Executive Officer  
29 January 2019