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TECHCOMP (HOLDINGS) LIMITED

天美（控股）有限公司*

(Incorporated in Bermuda with limited liability)

Hong Kong Stock Code: 1298

Singapore Stock Code: T43

COMPLETION OF ACQUISITION OF THE ASSETS

Reference is made to the announcement of the Company dated 9 October 2014 (the “Announcement”) in relation to, among other things, the acquisition assets in respect to the business of GC and GC-SQ-MS products of Bruker Corporation. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that in accordance with the terms of the Asset Acquisition Agreement, all the Conditions have been fulfilled and the Acquisition was completed on 1 November 2014. Following the Completion, the Company has acquired the Assets related to the manufacture and sales of GC and GC-SQ-MS products.

By Order of the Board
Techcomp (Holdings) Limited
Sin Sheung Nam Gilbert
Company Secretary

Hong Kong, 3 November 2014

As at the date of this announcement, the executive Directors are Mr. Lo Yat Keung (Chairman), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive Directors are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

**For identification purpose only*