

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

- **RECEIPT OF LISTING AND QUOTATION NOTICE**

The board of directors (the “**Board**”) of Edition Ltd. (the “**Company**”) refers to the announcement released by the Company on 12 March 2015 (the “**Announcement**”) in relation to the renounceable non-underwritten rights issue of up to 4,699,263,600 Rights Shares at an issue price of S\$0.01 for each Rights Share, on the basis of eight (8) Rights Shares for every one (1) existing Share held by the Shareholders as at the Books Closure Date, fractional entitlements to be disregarded (the “**Rights Issue**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

The Board is pleased to announce that the Company has today received the listing and quotation notice (the “**Listing and Quotation Notice**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of up to 4,699,263,600 Rights Shares on the Catalist Board of the SGX-ST, subject to the following:

- (i) Compliance with the SGX-ST’s listing requirements; and
- (ii) Shareholders’ approval being obtained for the Rights Issue at the EGM to be convened.

Please note that the Listing and Quotation Notice is not an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

A circular containing, amongst other things, the notice of EGM and the details of the Rights Issue will be despatched to the Shareholders in due course.

BY ORDER OF THE BOARD
EDITION LTD.

Ong Boon Chuan
Executive Chairman and Chief Executive Officer
18 May 2015

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this Announcement.*

This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made, or reports contained in this Announcement.

The contact person for the Sponsor is Ms. Alicia Kwan (Telephone: (65) 6532 3829) at 1 Robinson Road, #21-02, AIA Tower, Singapore 048542.