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UPDATE ON THE OFFSHORE DEBTS RESTRUCTURING

References are made to (i) the announcements of China Evergrande Group (the “**Company**”) dated 20 March 2023, 22 March 2023, 3 April 2023 and 27 April 2023 in relation to, among other things, the Proposed Restructuring; and (ii) the announcement of the Company dated 17 July 2023 in relation to, among other things, the notice of convening hearings in respect of the Schemes and distribution of the Practice Statement Letters in respect of the Schemes. Unless otherwise defined herein, terms used herein shall have the same meanings as used in the aforesaid announcements.

The Company is pleased to announce that the High Court of the Hong Kong SAR, the Grand Court of the Cayman Islands, and the High Court of Justice, Eastern Caribbean Supreme Court of the British Virgin Islands have respectively directed scheme meetings of the respective creditors be convened to vote and approve the CEG Scheme, the SJ Scheme and the TJ Scheme.

The respective scheme meetings are scheduled to be held on the following dates:

- CEG Scheme: 23 August 2023
- TJ Scheme: 22 August 2023
- SJ Scheme: 22 August 2023

Further announcement about details of notice of the respective scheme meetings will be made separately in due course.

Trading in the shares of the Company has been suspended since 9:00 a.m. on 21 March 2022. The trading in the shares of the Company will remain suspended until further notice.

Holders of the Company's securities and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 26 July 2023

As at the date of this announcement, the executive directors are Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng, the non-executive director is Mr. Liang Senlin, and the independent non-executive directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.