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## ReNew Power Private Limited

*(incorporated in India with limited liability)*

announces the revised Consent Settlement Date for the Consent Solicitation relating to all of its outstanding

### **5.875% Senior Secured Notes due 2027**

(Rule 144A – ISIN: US75975AAA88, CUSIP: 75975A AA8, Common Code: 210749918)

(Regulation S – ISIN: USY7279WAA90, CUSIP: Y7279W AA9, Common Code: 210750126)

(the “Notes”)

### **August 15, 2023**

ReNew Power Private Limited (the “**Issuer**”) hereby announces the amendment of the settlement date in relation to its consent solicitation (the “**Consent Solicitation**”) of the Noteholders to consent to the Proposed Amendments, from previously expected to be on or about August 22, 2023 (the “**Consent Settlement Date**”) to on or about August 16, 2023 (the “**Revised Consent Settlement Date**”).

Copies of the announcements made by the Issuer in connection with the Notes are available on the website of the SGX-ST at [www.sgx.com](http://www.sgx.com). Capitalized terms used in this announcement and not otherwise defined herein have the same meaning ascribed to them in the consent solicitation statement dated August 1, 2023 (the “**Consent Solicitation Statement**”).

The Issuer has paid to HSBC Bank U.S.A., National Association, as paying agent (the “**Paying Agent**”), for further payment on the Revised Consent Settlement Date via DTC, the Consent Fee to Noteholders who have properly delivered valid Consents with respect to the Notes on or before the Consent Expiration Deadline.

The Issuer, the Trustee and the Security Trustee have also executed the Supplemental Indenture in relation to the Proposed Amendments on August 11, 2023 (the “**Execution Date**”), however the Proposed Amendments will only become operative upon payment of the Consent Fee to Noteholders on the Revised Consent Settlement Date.

For the avoidance of doubt, all other terms of the Consent Solicitation as described in the Consent Solicitation Memorandum shall remain unchanged. There will be no further action required for Noteholders who have submitted their Consents, and such Consents shall remain irrevocable.

## **For further information**

Further details about the transaction can be obtained from:

### **The Solicitation Agents**

Barclays Bank PLC  
1 Churchill Place  
London E14 5HP  
United Kingdom

Tel: +44 20 3134 8515  
Email: [eu.lm@barclays.com](mailto:eu.lm@barclays.com)  
Attention: Liability Management Group

The Hongkong and Shanghai Banking Corporation Limited  
Level 17, HSBC Main Building  
1 Queen's Road Central  
Hong Kong

Tel: +852 3941 0223 (Hong Kong) / +44 20 7992 6237 (London) / +1 212 525 5552 (New York)  
Email: [liability.management@hsbcib.com](mailto:liability.management@hsbcib.com)  
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Fax: +44 (0) 20 3493 0682  
Email: [liability\\_management\\_asia@jpmorgan.com](mailto:liability_management_asia@jpmorgan.com)  
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Tel: +44 20 7885 5739 (London) / + 852 3983 8658 (Hong Kong) / +65 6557 8286 (Singapore)  
Email: [liability\\_management@sc.com](mailto:liability_management@sc.com)  
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Copies of the Consent Solicitation Statement and all notices are available to eligible persons upon registration on the Consent Website operated by the Information and Tabulation Agent.

### **The Information and Tabulation Agent**

Morrow Sodali Limited

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29/F, The Executive Centre,  
No. 28 Stanley Street, Central,  
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Website: <https://projects.morrowsodali.com/RenewPower>  
Attention: Debt Services Team

This notice is given by:

**ReNew Power Private Limited**

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