USP GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200409104W)

The Board of Directors (the "**Board**") of USP Group Limited (the "**Company**") wishes to announce that pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), on a poll vote, the resolution as set out in the Notice of Extraordinary General Meeting ("**EGM**") dated 16 August 2023 has been duly approved and passed by the Shareholders at the EGM of the Company held on 31 August 2023.

The result of the poll on the resolution put to the vote at the EGM is set out below:

Resolution number and details		Total number of shares represented by votes for and against the relevant resolution	For		Against	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
1.	Appointment of PKF-CAP LLP as Auditors	48,892,160	48,892,160	100	0	0

No party was required to abstain from voting on the resolution.

Agile 8 Advisory Pte. Ltd. was appointed as the Company's scrutineer for the EGM.

For and on Behalf of the Board

Tanoto Sau Ian
Executive Director and Chief Executive Officer
31 August 2023