



CEFC INTERNATIONAL LIMITED (Incorporated in Bermuda)
(Company Registration No. 35733)
(the “**Company**”)

DISCUSSIONS ON POTENTIAL ACQUISITION PROJECT

The Board of Directors of the Company (the “**Board**”) is pleased to announce that the Company is engaged in discussions with a party to acquire equity interest in a European company that currently owns certain oil and gas distribution network, logistics and storage facilities in Europe in the mid- and downstream areas (the “**Potential Acquisition Project**”).

No binding agreement in relation to the Potential Acquisition Project has been entered into at this stage. Discussions in respect of the Potential Acquisition Project are ongoing and no definitive terms or formal legal documentation have been agreed at this stage.

The Company will keep its shareholders updated if there are any further developments in respect of the Potential Acquisition Project and announcements will be made as and when appropriate.

Shareholders and potential investors should exercise caution when trading in the shares of the Company, as there is no certainty that the Potential Acquisition Project will be agreed or that any similar transaction will materialize. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Lu Da Chuan
Executive Director
7 April 2016