



NOTICE OF EXPIRY OF PRIVATE WARRANTS

TO: ALL HOLDERS OF PRIVATE WARRANTS (THE "WARRANTS") TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF ADDVALUE TECHNOLOGIES LTD (THE "COMPANY")

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

In this Notice, the term "Warrants" refers to all warrants issued by the Company, the terms and conditions of which are constituted in the deed poll executed by the Company on 30 December 2021 (the "**Deed Poll**").

EXPIRY OF WARRANTS ON 1 JULY 2022 AT 5.00 P.M.

Warrant Holders are reminded that, in accordance with the terms and conditions of the Warrants set out in the Deed Poll, the rights to subscribe for new ordinary shares in the capital of the Company (the "**New Shares**") will expire at 5.00 p.m. on Friday, 1 July 2022 after which time, any subscription rights which have not been exercised will lapse and the Warrants will cease to be valid for any purpose whatsoever.

EXERCISE PRICE

The exercise price of the Warrants is S\$ 0.0127 for each New Share.

PROCEDURE TO EXERCISE YOUR WARRANTS

Warrant Holders who wish to exercise their subscription rights must do so in accordance with the terms and conditions of the Warrants. In order to exercise the Warrants, a Warrant holder must complete and sign the exercise notice relating to the Warrants in the prescribed form (the "**Exercise Notice**"). Copies of the Exercise Notice can be obtained from the Warrant Agent, KCK Corpserve Pte.Ltd. The address, telephone and business hours of the Warrant Agent are as follows:

KCK Corpserve Pte.Ltd
24 Raffles Place #07-07
Clifford Centre
Singapore 048621
Tel: 64308217
Fax: 62242708
Business Hours: 9.00 am to 6.00 pm

The completed Exercise Notice must be delivered to the Warrant Agent not later than **5.00 p.m. on Friday, 1 July 2022** accompanied by the original warrant certificate and payment advice.

BY ORDER OF THE BOARD

Addvalue Technologies Ltd.

Foo Soon Soo
Company Secretary

1 June 2022