

ASPIAL
ASPIAL CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 197001030G)

**THE PROPOSED ACQUISITION OF SHARES IN LCD GLOBAL INVESTMENTS LTD.
BY AF GLOBAL PTE. LTD.**

DESPATCH OF CIRCULAR

*Unless otherwise defined, all capitalised terms shall bear the same meanings as the announcement made by Aspial Corporation Limited (the “**Company**”) on 16 November 2015 (the “**Announcement**”).*

Further to the Announcement, the Board of Directors (the “**Board**”) of the Company wishes to announce that the Company has today despatched to Shareholders a circular dated 15 March 2016 (the “**Circular**”) containing, *inter alia*, the opinion and advice of SAC Capital Private Limited, the independent financial adviser to the directors of the Company who are considered independent for the purposes of the Transaction (the “**Independent Directors**”) and the recommendations of the Independent Directors in respect of the Transaction. The Circular also contains the notice of extraordinary general meeting (“**EGM**”) to be held for the purpose of seeking Shareholders’ approval for the Transaction. A copy of the Circular and the notice of EGM are available on the website of the SGX-ST at www.sgx.com.

Shareholders who do not receive the Circular within a week of the date of this announcement may obtain a copy from B.A.C.S Private Limited at the following address during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to the date of the EGM at 10.00 a.m. (Singapore time) on 31 March 2016:

B.A.C.S. Private limited
8 Robinson Road #03-00
ASO Building
Singapore 048544

BY ORDER OF THE BOARD
ASPIAL CORPORATION LIMITED

Lim Swee Ann
Company Secretary
15 March 2016