

**UMS INTEGRATION LIMITED**  
(Company Registration Number 200100340R)  
(Incorporated in the Republic of Singapore)

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**PROPOSED SECONDARY LISTING OF UMS INTEGRATION LIMITED ON THE MAIN MARKET OF  
BURSA MALAYSIA SECURITIES BERHAD – RECEIPT OF APPROVAL FROM BURSA MALAYSIA  
SECURITIES BERHAD**

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**I. INTRODUCTION**

The Board of Directors (the “**Board**”) of UMS Integration Limited (the “**Company**”) refers to the Company’s announcements dated 17 July 2024, 31 December 2024, 25 March 2025 and 26 March 2025 in relation to, *inter alia*, the secondary listing of and quotation for the entire issued ordinary shares in the Company (“**Shares**”) on the Main Market of Bursa Malaysia Securities Berhad (“**Bursa Securities**”) (the “**Proposed Secondary Listing**”) (the “**Previous Announcements**”).

The Proposed Secondary Listing is intended to be undertaken by way of introduction and does not involve any offering of Shares.

**II. APPROVAL FROM BURSA SECURITIES**

Further to the Previous Announcements, the Company is pleased to update that in a letter dated 25 June 2025 (“**Letter**”), Bursa Securities had approved the proposed secondary listing of the Company to the Official List and the listing and quotation of the entire issued share capital of the Company comprising 710,535,941 ordinary shares under the “Industrial Products & Services” sector of the Main Market of Bursa Securities.

The Company and TA Securities Holdings Berhad (being the Principal Adviser for the Proposed Secondary Listing) are required to comply with the following:

1. Make the relevant announcements similar to paragraphs 8.1 and 8.2 of Practice Note (“**PN**”) 21 of the Main Market Listing Requirements of Bursa Securities (“**Main LR**”).
2. Announce to Bursa Securities (via Bursa LINK) on the Listing Reference Price of the Shares, calculated based on the following:
  - a. closing market price of the Shares on the Singapore Exchange Securities Trading (“**SGX-ST**”) on the market day immediately preceding the listing date; and
  - b. the closing market price of the Shares quoted in Singapore Dollar (“**S\$**”) will thereafter be converted to Malaysian Ringgit (RM), based on the closing S\$ exchange rate on the market day immediately preceding the listing date which will be extracted from Bank Negara Malaysia (“**BNM**”).
3. Furnish a confirmation on the status of compliance of the term and conditions outlined in the Securities Commission Malaysia’s (“**SC**”) approval letters dated 20 February 2025, 24 March 2025 and 12 June 2025, and BNM’s approval letter dated 17 March 2025, prior to the listing date.
4. Furnish a copy of the amended Constitution of the Company together with a certified true copy of the shareholders’ resolution approving the same, and a copy of letter of compliance pursuant to paragraph 2.12 of the Main LR, prior to the listing date.
5. Furnish a confirmation on the status of compliance with paragraph 4A.04(2) of the Main LR, prior to the listing date.

6. Furnish the requisite documents (where applicable) as required under Part C, Annexure PN24-A of the Main LR, prior to the listing date.
7. In respect of the Company's Combined Removal, Transfer, and Delivery Instructions Form for the transfer of Shares from Malaysia to Singapore, under the Declaration of Shareholder, to also include clarification that any transfer of shares to an overseas depository is considered swapping of financial assets under the Foreign Exchange Policy of BNM and subject to investment abroad limit.

In addition, the Company is required to ensure full compliance of all the requirements applicable to the secondary listing as provided under the Main LR at all times.

### **III. PROSPECTUS**

The prospectus relating to the Proposed Secondary Listing will be issued and made available on the website of Bursa Securities in due course.

### **IV. FURTHER ANNOUNCEMENTS**

The Company will continue to keep shareholders updated and release announcements relating to the Proposed Secondary Listing (including any material developments and progress made) as may be appropriate from time to time.

### **V. CAUTIONARY STATEMENT**

**There is no certainty or assurance that the Proposed Secondary Listing will materialise. Information on the Proposed Secondary Listing in this announcement is also subject to change. Shareholders and potential investors should exercise caution when trading in the shares of the Company. Shareholders and potential investors who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.**

For the avoidance of doubt, this announcement is for information only and does not constitute an offer, invitation to purchase or subscribe for, or solicitation of any securities in Singapore or any jurisdiction, nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

By Order of the Board  
**UMS Integration Limited**

Luong Andy  
Chief Executive Officer  
Singapore

26 June 2025