

**ANNOUNCEMENT – WAIVERS FROM COMPLIANCE WITH CERTAIN RULES OF THE SGX-ST
LISTING MANUAL**

We, CSOP Investments III VCC (the “**Company**”) wish to announce that pursuant to the application submitted on 4 April 2023 by us to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), the SGX-ST has on 29 May 2023 granted to CSOP iEdge Southeast Asia+ TECH Index ETF (the “**Sub-Fund**”) waivers from compliance with the following listing rules under the SGX-ST’s listing manual (the “**Listing Rules**”), and the reasons for seeking the waivers are set out below for investors’ information:

- (1) **Listing Rules 705(1), 705(3)(b) and 705(4)**, which provide (amongst others) that an issuer must announce the financial statements for the first half and the full financial year immediately after the figures are available, but in any event not later than 45 or 60 days respectively after the relevant financial period.

As provided in the Prospectus and in accordance with the relevant provisions of the Code on Collective Investment Schemes (the “**CIS Code**”), (i) the annual accounts of the Sub-Fund and the annual reports of the Sub-Fund for the relevant financial year will be made available on the Company’s website within three (3) months of the financial year-end of the Company and (ii) the semi-annual report and semi-annual unaudited accounts of the Sub-Fund will be made available on the Company’s website within two (2) months of the end of the period covered by the relevant report and accounts.

In view of the above, the Company has requested for a waiver from the requirements of Listing Rules 705(1), 705(3)(b) and 705(4) in respect of the Sub-Fund, and a waiver thereof was granted by the SGX-ST, provided that the Company (in respect of the Sub-Fund) must (i) comply with the financial reporting requirements which are set out under the CIS Code and (ii) announce via SGXNET the Sub-Fund’s semi-annual and full year financial statements within two months and three months after the end of the relevant financial period, respectively.

- (2) **Listing Rule 748(1)**, which provides that an investment fund must announce via SGXNET its net tangible assets per share or per share at the end of each week.

As the Company will post the net asset value (the “**NAV**”) per share for each dealing day on its website on the business day following each dealing day before market opens (i.e. before 8:30 am Singapore time), the Company has requested for a waiver from the requirements of Listing Rule 748(1) in respect of the Sub-Fund, and a waiver thereof was granted by the SGX-ST, subject to (i) the provision, on the Company’s website or the manager’s website, of the NAV per share, the sale

and redemption price of the shares and the dealing days to which the NAV per share and the prices relate as aforementioned; and (ii) an announcement on SGXNET of the NAV per share at the end of each week.

- (3) **Listing Rule 748(4)**, which provides that an investment fund must seek shareholders' approval for any change of the investment manager.

The investment management agreement (the "**Management Agreement**") provides for the retirement and removal of the manager of the Company, whereby the manager can be removed by the Company, acting through its directors. In this event, the Company shall appoint another corporation as the new manager of the Company, in accordance with the provisions of the Management Agreement.

In addition, under the Management Agreement, the manager shall have power to retire in favour of another corporation selected by the manager and approved by the Company. Although the retirement of the manager will not require shareholders' approval, the manager may only retire if a new manager is appointed to replace the manager.

In view of the above, the Company has requested for a waiver from the requirement of Listing Rule 748(4) in respect of the Sub-Fund, and a waiver thereof was granted by the SGX-ST, subject to the Company providing an undertaking that (i) where shareholders' approval is not required for any change of the manager of the Company or the Sub-Fund in the circumstances provided for in the constitution or pursuant to the CIS Code, prior notification will nonetheless be given to investors via SGXNET and to the MAS; and (ii) shareholders' approval will be sought for the appointment of a new manager of the Company or the Sub-Fund.