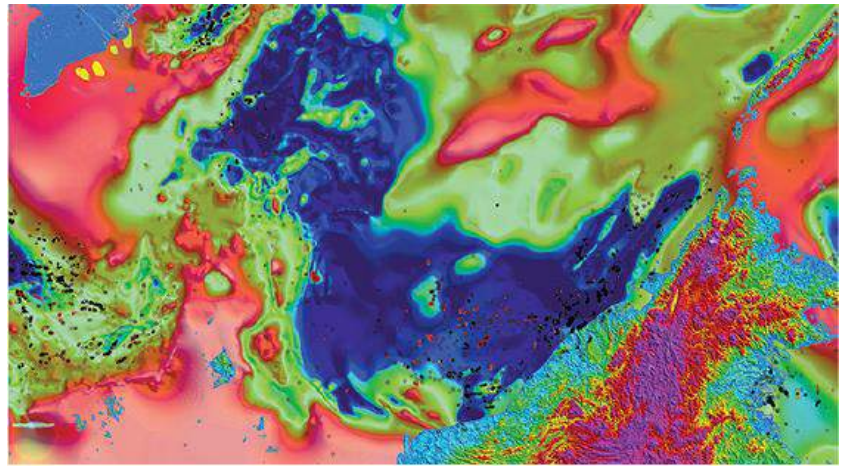






KrisEnergy Limited
Corporate Presentation

May 2015

The initial public offering of the Company was sponsored by CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte Ltd. (the "Joint Issue Managers, Global Coordinators, Bookrunners and Underwriters"). The Joint Issue Managers, Global Coordinators, Bookrunners and Underwriters assume no responsibility for the contents of this announcement.



I. Business Overview

KrisEnergy – A Fast Growth E&P Company

Our Business

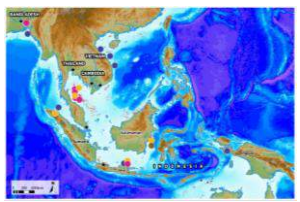
- **Established in 2009**, our vision is to become the leading upstream oil and gas E&P company in Asia
- Diverse portfolio across the E&P life cycle balancing positive cash flow with significant exploration potential
- Focus on balance between oil and gas resources, reserves and production

Our Team



- Highly experienced (20+ years) management and technical team with proven track record for value creation through organic growth and acquisitions
- Approx. 420 employees in **Bangladesh**, **Cambodia**, **Indonesia**, **Singapore**, **Thailand** and **Vietnam**

Our Portfolio



- 19 contract areas in Bangladesh, Cambodia, Indonesia, Thailand and Vietnam with a **62,293 sq. km** gross acreage
- Operator of 13 blocks
- Multiple exploration prospects and leads within all contract areas
- 2P[1]: **71.0 mmboe**
  2C[1]: **136.8 mmboe**

Our Operations



- 2014 working interest production **7,612 boepd**
- Near-term development **G11/48** and **G10/48** - first oil expected 2015 – and **Lengo** gas in 2017
- Development pending on **G6/48 and Cambodia Block A** in Gulf of Thailand, and **three gas projects** in Indonesia

Our Financials



- 2014 revenue **US$74.9 mm**, EBITDAX **US$30.5 mm**
- Secured **US$100 mm Revolving Credit Facility** ("RCF") in March 2014
- Issued **S$200 mm unsecured 4-year fixed rate note** in August 2014 and **S$130 mm unsecured 3-year fixed rate note** in June 2014 under S$500 mm Medium Term Note Program

[1] *Netherland, Sewell & Associates, Inc. ("NSAI") estimate as at 31 December 2014*

©2015 KrisEnergy Limited

Our Portfolio

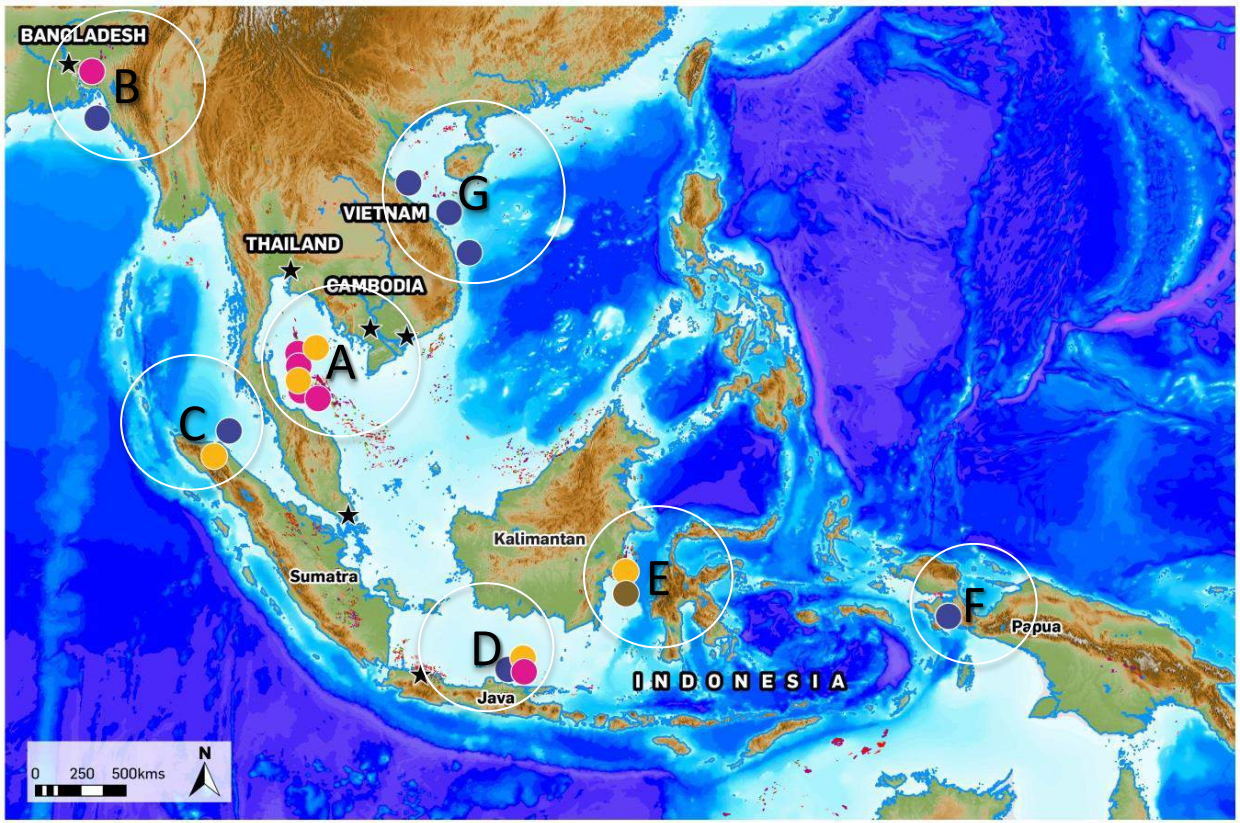
Rigorously selected assets based on in-depth knowledge of geology and complexities of regional basins

A. Gulf of Thailand	
B8/32 & B9A	4.6345%
G6/48	30% (Op)
G10/48	89% (Op)
G11/48	22.5%
Cambodia Block A	55% (Op)

B. Bangladesh	
Block 9	30% (Op)
SS-11	45%

C. Sumatra	
East Seruway	100% (Op)
Block A Aceh	41.6666%

D. Offshore East Java	
Bulu	42.5% (Op)
East Muriah	50% (Op)
Sakti	95% (Op)



E. Makassar Strait	
Kutai	54.6% (Op)
Tanjung Aru	85%[1] (Op)

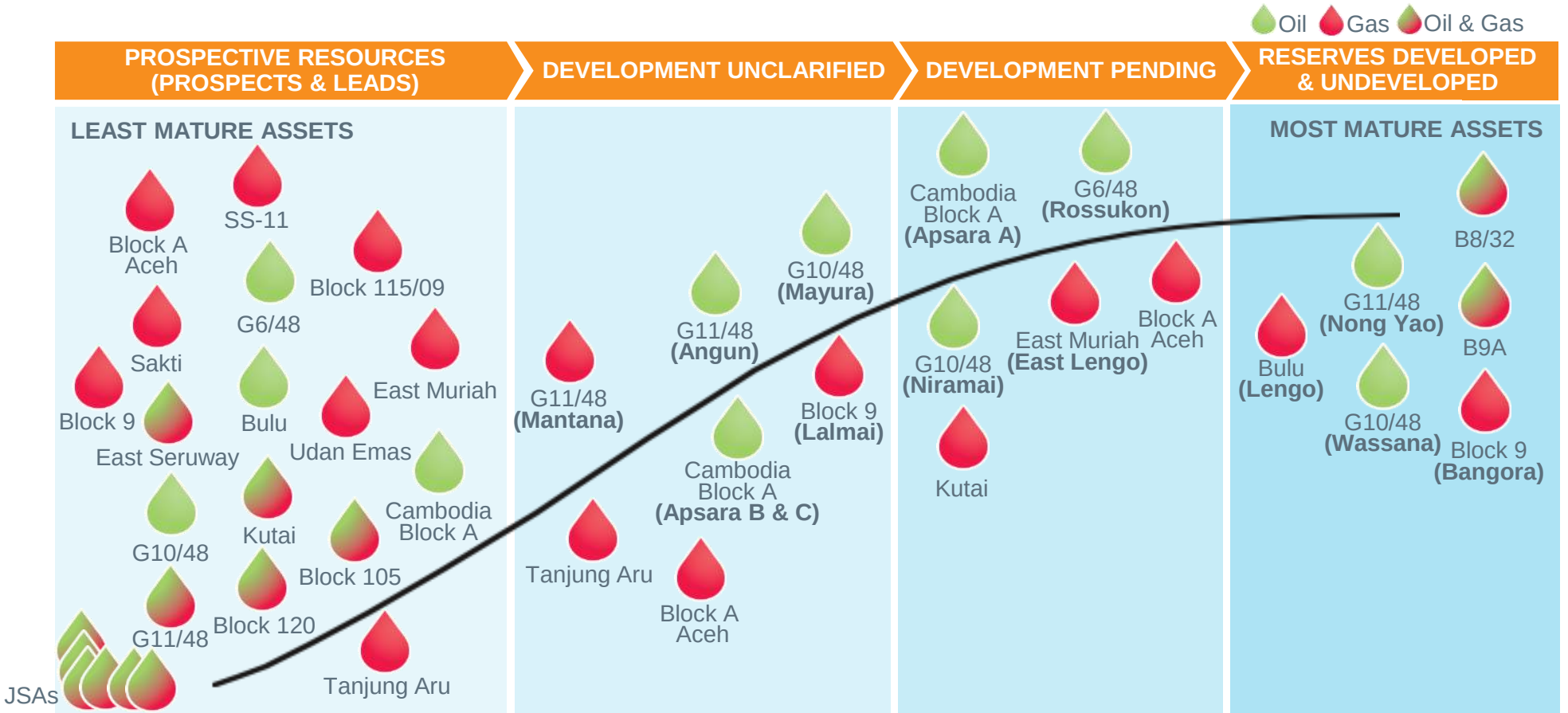
F. Onshore West Papua	
Udan Emas	100% (Op)

G. Offshore Vietnam	
Block 105-110/04 (“Block 105”)	100% (Op)
Block 120	33.33%
Block 115/09	100% (Op)

[1] *KrisEnergy’s working interest will rise to 85% once government approval is received for the transfer of 42% from Neon Energy*

©2015 KrisEnergy Limited

Portfolio Building Across the E&P Life Cycle



- Established KrisEnergy with up to US$500 mm funding from First Reserve
- US$301 mm maximum drawdown

2009

- Entered US$150 mm M&A facility

2010

- Issued US$85 mm senior guaranteed secured bonds @ 10.5% (“2016 Notes”)
- Secured US$30 mm RCF
- Repaid US$150 mm M&A facility

2011

- Keppel acquired 20% new shares in KrisEnergy for US$115 mm

2012

- Increased size of 2016 Notes to US$120 mm
- Increased RCF to US$42.5 mm
- Raised net US$203.6 mm at IPO

2013

- Repaid US$120 mm 2016 Notes
- Secured US$100 mm RCF
- Established S$500 mm MTN Program. Issued:
  - S$130 mm 3-year bond @ 6.25% (swap to USD LIBOR+5.29%) (“2017 Notes”)
  - S$200 mm 4-year bond @ 5.75% (swap to USD LIBOR+4.47%) (“2018 Notes”)

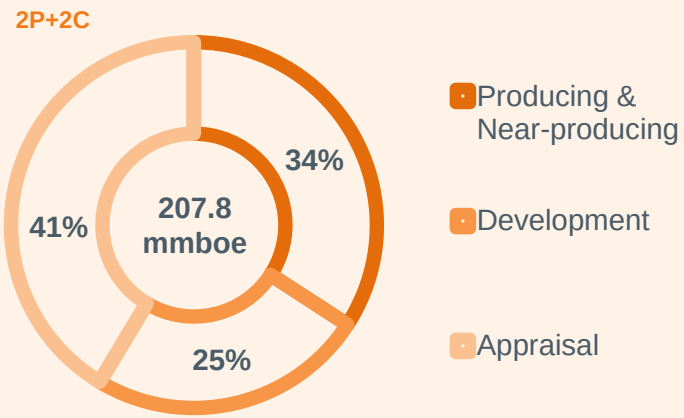
2014

©2015 KrisEnergy Limited

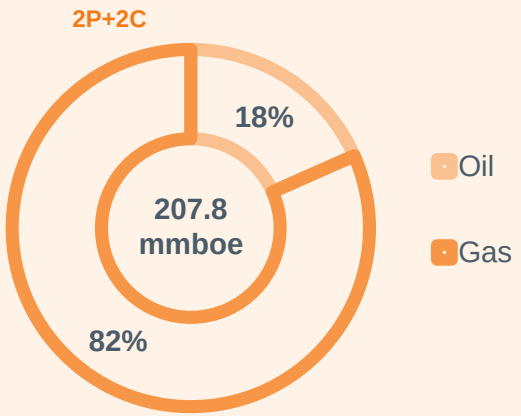
Balanced Portfolio of Assets

Portfolio includes assets under various fiscal, regulatory and legal regimes and in various stages of the E&P life cycle to provide a balance between cash-flow generating producing assets and growth through development, appraisal and exploration

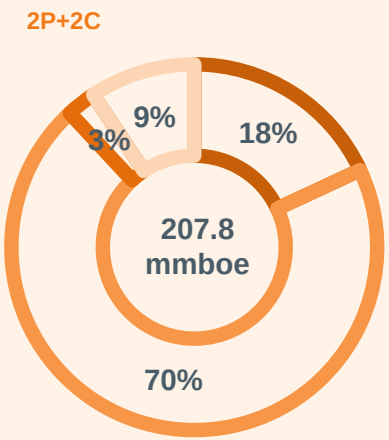
Portfolio spans E&P life cycle…

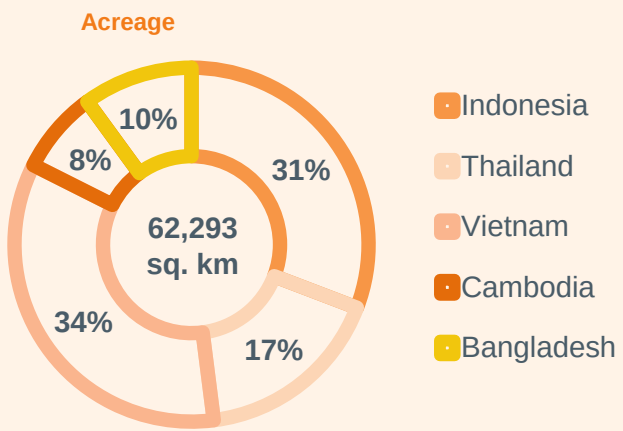


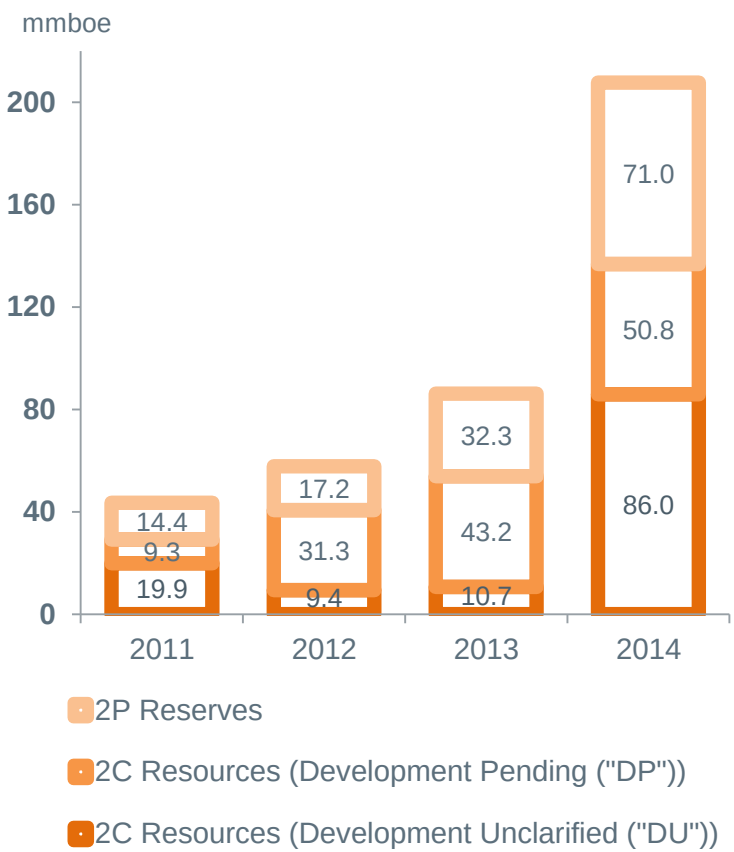
… oil/gas split



… and fiscal, regulatory and legal regimes…





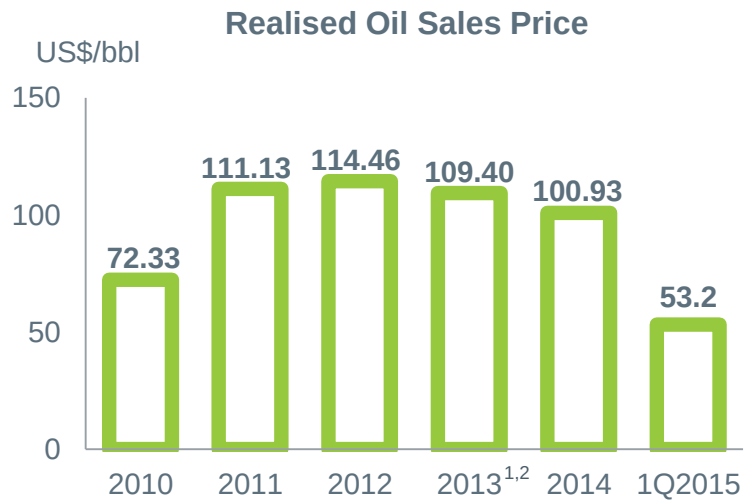


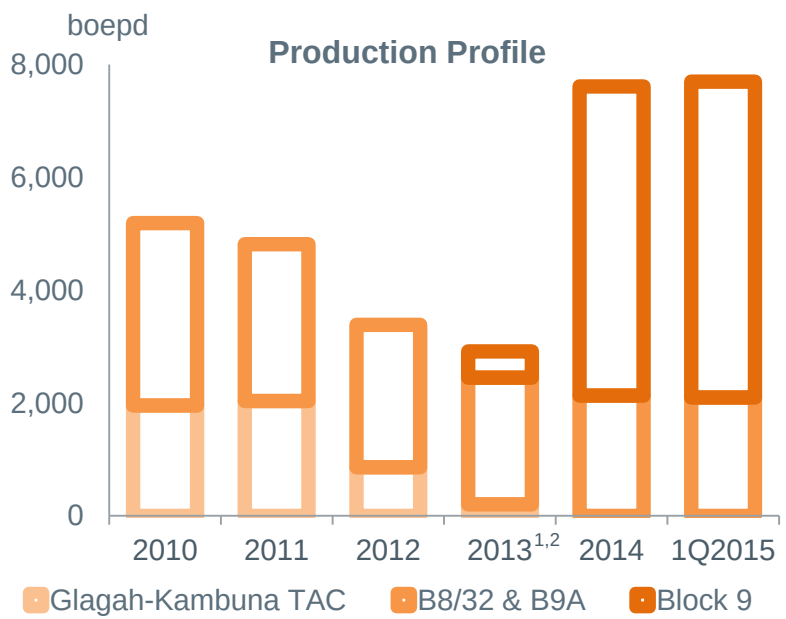
All 2P reserves and 2C resource figures are NSAI estimates each year as at 31 December

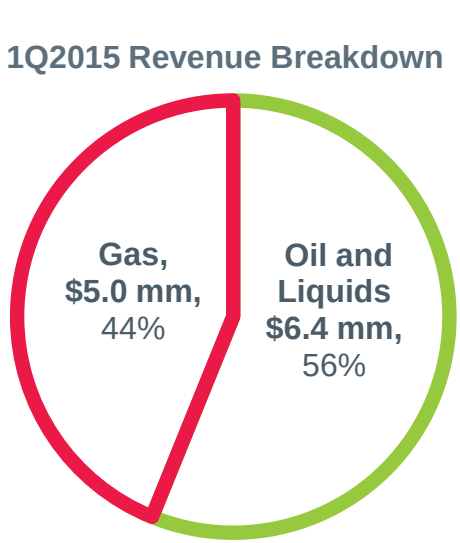
©2015 KrisEnergy Limited

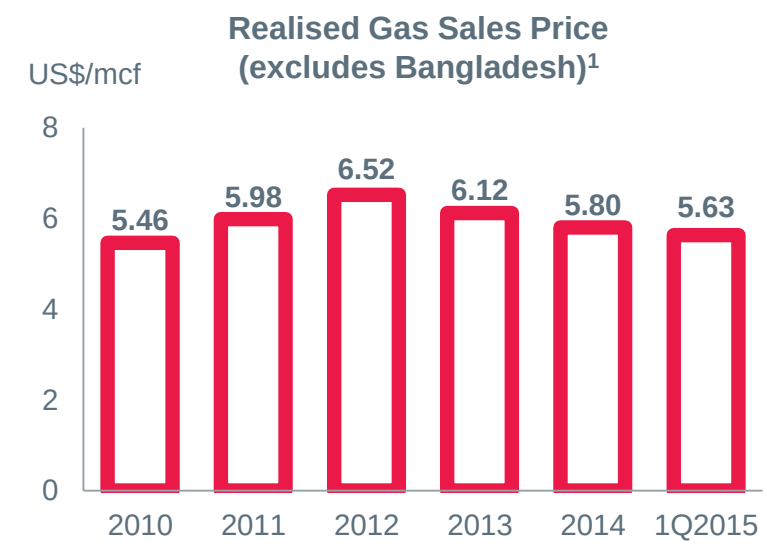
Financial Summary – Focus on IRR & NPV

	2012	2013	2014	1Q2015
Production Volumes (boepd)	**3,384**	**2,916**	**7,612**	**7,699**
Oil and liquids (bopd)	*1,679*	*1,366*	*1,396*	*1,350*
Gas (mmcfd)	*10.2*	*9.3*	*37.3*	*38.1*
Sales Volumes (boepd)	**3,264**	**2,801**	**7,448**	**7,490**
Oil and liquids (bopd)	*1,679*	*1,366*	*1,395*	*1,353*
Gas (mmcfd)	*9.5*	*8.6*	*36.3*	*36.8*
Revenue (US$ mm)	**89.6**	**69.1**	**74.9**	**11.4**
EBITDAX (US$ mm)	**47.6**	**28.2**	**30.3**	**9.3**
Avg. lifting costs (US$/boe)	**15.13**	**15.14**	**6.91**	**5.72**









Gas price for Block 9 Bangladesh is fixed at US$2.32/mcf

[1] Includes production from the Glagah-Kambuna Technical Assistance Contract ("TAC"), which ceased production on 11 July 2013

[2] Includes one month of production from Block 9 in Bangladesh, the acquisition of which was completed in December 2013

©2015 KrisEnergy Limited

Financial Position – Balance Sheet Optimisation

Liquidity (US$ mm) *Unaudited as at 31 March 2015*	
Cash and bank balances	38.4
Less: PSC bank guarantee	*3.0*
Add: Undrawn RCF[1]	*60.7*
Unused sources of liquidity	**96.1**

Capitalisation (US$ mm) *Unaudited as at 31 March 2015*	
Cash and bank balances	**38.4**
Debt	**267.1**
2014 RCF	30.0
2017 Notes	92.8[2]
2018 Notes	144.3[2]
Equity	**486.6**
Total capitalisation	**753.7**

Notes:

[1] We utilised $30 mm of the RCF, with US$9.3mm secured against facility guarantees as at 31 March 2015

[2] Net of hedge revaluation

[3] Unaudited as at 31 March 2015

[4] Total debt-to-debt and equity gearing ratio as at 31 March 2015

[5] Excludes exploration expenses (such as dry hole costs, impairment and expenses relating to joint study agreements) and corporate general and administrative purposes

[6] Our actual work program for 2015 may differ significantly from our provisional work program as set out above due to various factors, including but not limited to, changes in political, legislative and regulatory environment in countries where we have a presence, which may result in delays in obtaining governmental and regulatory approvals and availability of third-party services, equipment and materials

[7] Expenditure incurred for non-producing blocks, which includes development activities in G10/48, G11/48, Cambodia Block A, and the Bulu and Block A Aceh PSCs

[8] Expenditure incurred for producing assets, B8/32, B9A and Block 9

[9] Expenditure incurred in connection with marine-related assets

[10] Totals do not add up due to rounding

Net debt position[3]: US$228.6 mm

Net tangible assets[3]: US$395.2 mm

Gearing ratio[3,4]: 35.4%

Debt facilities as at 31 March 2015

S$200 mm 5.75% unsecured 4-year fixed rate note
- Issued at par on 19 August 2014 due 2018
- 8x subscribed with a S$1.6 billion order book

S$130 mm 6.25% unsecured 3-year fixed rate note
- Issued at par on 9 June 2014 due 2017
- 8x subscribed from initial guidance of S$100 mm
- First oil and gas E&P company to execute a S$ high yield bond

US$122 mm RCF
- Expiry in 2 years with 1-year option

Capital Expenditure[5] (US$ mm)

KrisEnergy's share	2014 expenditure	2015 planned expenditure[6]	1Q2015 expenditure
Exploration and appraisal[7]	82.5	209.8	45.0
Development[8]	24.5	25.5	1.8
Others[9]	66.2	34.0	10.8
Total CAPEX[10]	**173.2**	**269.4**	**57.7**

©2015 KrisEnergy Limited



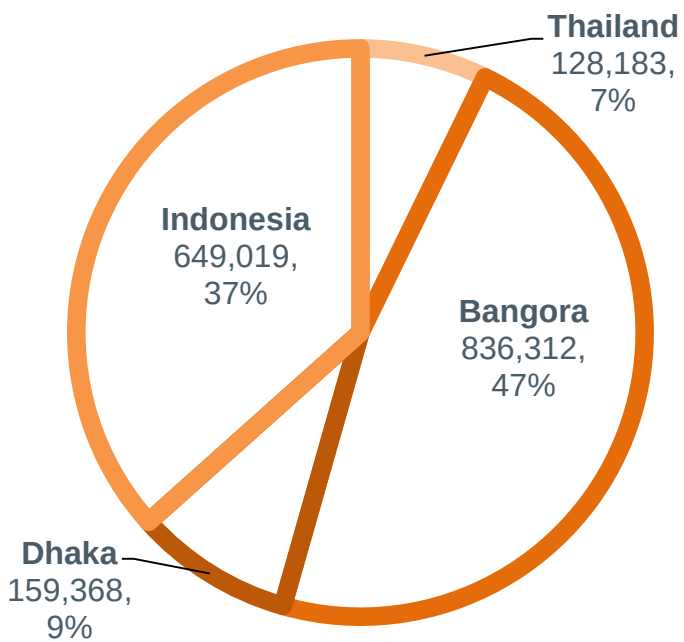
II. Operations

Environment, Health, Safety & Security ("EHSS")

A strong EHSS culture is essential to long-term shareholder value given inherent risks of E&P operations

Man Hours (KrisEnergy-operated assets)

KrisEnergy group achieved 1.7 million man-hours without a lost time injury in 2014



- Fully established Environmental, Health and Safety Management System
- Training undertaken for IMO accredited Tier 3 Oil Spill Response
- Group-wide training for OPITO-accredited Management of Major Emergencies

- Singapore office received OHSAS 18001 certification in 2012 and ISO 14001 certification in 2013
- Jakarta office received OHSAS 18001 in December 2014
- Dhaka office and onshore field operations received ISO 14001 accreditation in December 2014
- Audit and certification planned for Bangkok, Ho Chi Minh City and Phnom Penh offices
- All EHSS policies and procedures are compliant with OHSAS 18001 and ISO 14001 requirements





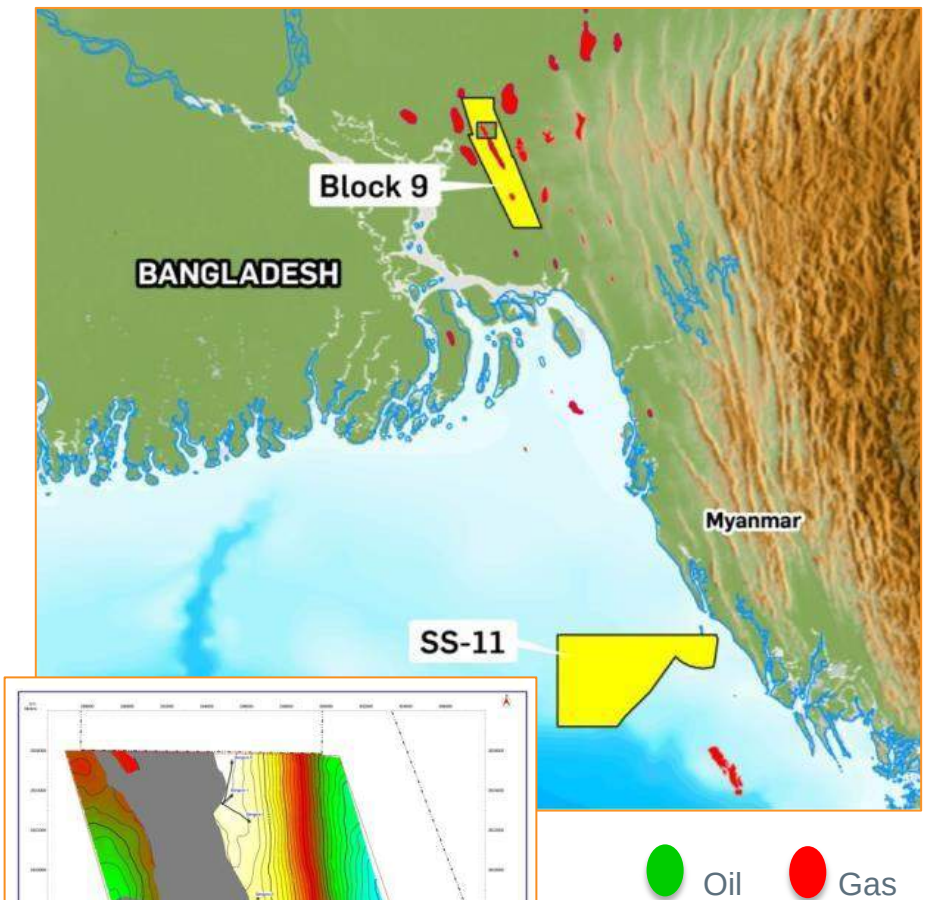




©2015 KrisEnergy Limited

Bangladesh: Production with Exploration Growth Potential

- Tertiary basin geology similar to existing portfolio in Southeast Asia
- Acquisition of 30% working interest and operatorship of the Block 9 PSC completed in December 2013
- High-calibre team in Dhaka and on field location
- Onshore Bangora gas field producing >100 mmcfd gross providing cash flow
- Remaining working interest 2P reserves at 106.2 bcf of gas[1] and 251,200 barrels of condensate[1]
- Exploration potential remaining in Block 9
- Good potential for in-country portfolio growth
  - Award of SS-11 exploration licence in March 2014, KrisEnergy 45% non-operator
  - 3,146 km 2D seismic acquisition completed in 2015



Upper D Sand Depth Structure Map. CI 20m

[1] *NSAI estimate as at 31 December 2014*

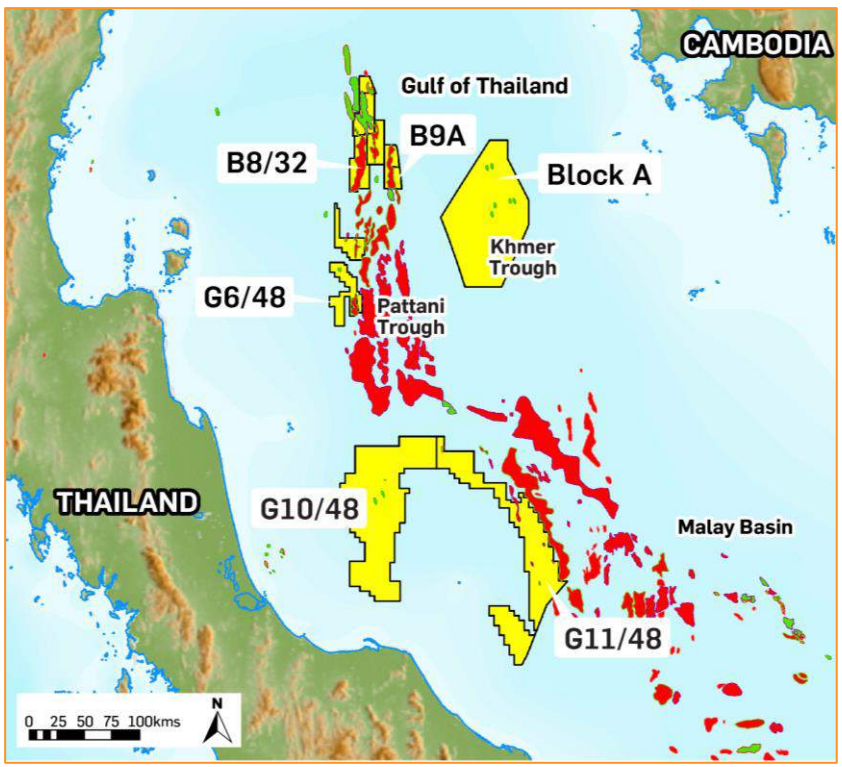
©2015 KrisEnergy Limited

Gulf of Thailand: Stable Production & Development

- Gulf of Thailand is a core area for growth:
  - Five licences in Thai waters, one in Cambodia
  - KrisEnergy operator of G10/48 and Cambodia Block A developments and G6/48 appraisal licence
  - Low cost shallow water development concepts

- KrisEnergy team experienced in Gulf of Thailand development

- Stable cash flow from production and upside potential from development:
  - B8/32 & B9A has produced 417 mmboe[1] (gross up to 31 December 2014); and working interest 2P reserves 11.2 mmboe remaining[1]
  - G11/48, G10/48 and Cambodia Block A to be developed using known concepts
  - Successful G6/48 exploration in Rossukon area in 1Q2015, review of development plan underway
  - Successful G10/48 Rayrai-1 exploration in 2Q2015, 2.25 km north of Niramai discovery



[1] *NSAI estimate as at 31 December 2014*

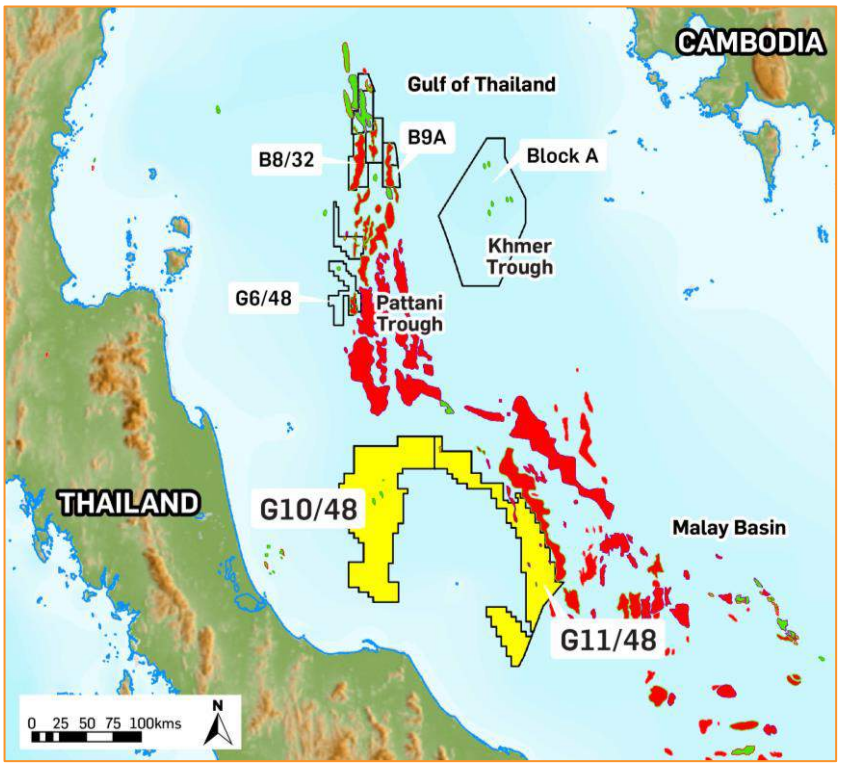
©2015 KrisEnergy Limited

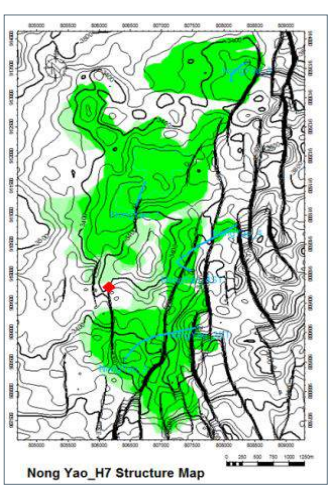
Development: G11/48 & G10/48, Thailand

- G11/48 and G10/48 are shallow water blocks with equivalent development concepts as producing fields to the north

- G11/48: Nong Yao oil development added 2.9 mmbo[1] to working interest 2P reserves
  - FID approved August 2013
  - Two-platform development and floating storage offloading vessel (“FSO”), 19 development wells
  - Platform facilities installation complete
  - First oil expected in 2015, production capacity up to 15,000 bopd

- G10/48: Wassana oil development converted 13.6 mmbo[1] to 2P reserves from 2C resources
- Wassana development comprises mobile offshore production unit (“MOPU”) producing to FSO, up to 15 development wells
  - Key equipment secured including MOPU, FSO, CALM buoy and jack-up rig for development drilling
  - First oil expected in 2015, peak production at 10,000 bopd





Nong Yao structure map

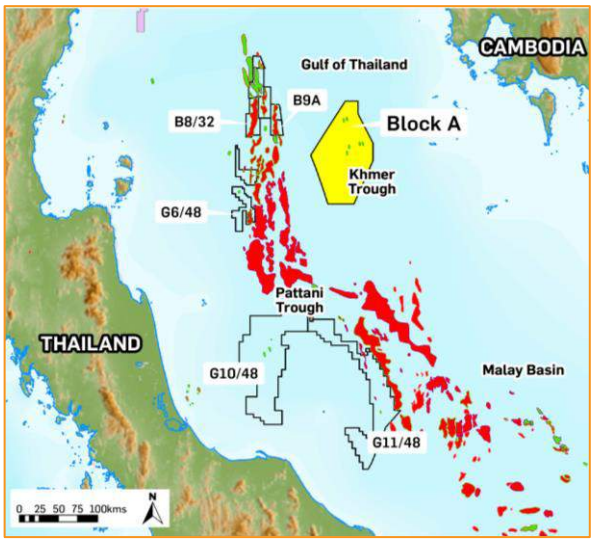
[1] *NSAI estimate as at 31 December 2014*

©2015 KrisEnergy Limited

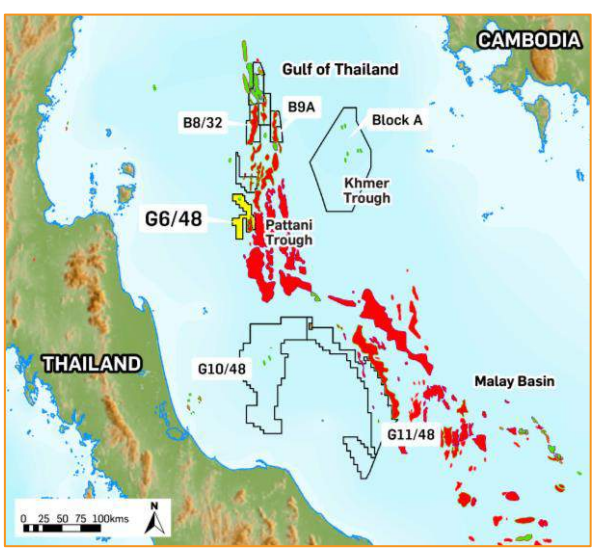
Development/Appraisal: Cambodia Block A & G6/48, Thailand

Cambodia Block A

- Transfer of operatorship to KrisEnergy in October 2014
- 1st phase development of Apsara area targeting single platform with peak production 8,000 bopd
- Potential for additional nine platforms in Apsara area
- Total working interest 2C resources of 5.4 mmboe[1] associated mainly with 1st platform development
- Fiscal term negotiations progressing



Oil Gas



Oil Gas

G6/48

- Contains 2009 Rossukon oil discovery; two successful Rossukon exploration wells and two sidetracks in 1H2015
  - Rossukon-2 prelim logs indicated 106 feet true vertical depth ("TVD") net oil and gas pay
  - Rossukon-2ST prelim logs indicated 140 feet TVD net oil and gas pay
  - Rossukon-3 prelim logs indicated 124 feet TVD net oil and gas pay
  - Rossukon-3ST prelim logs indicated 148 feet TVD net oil and gas pay
- Working interest 2C resources 2.5 mmboe[1] pre-2015 drilling

[1] *NSAI estimate as at 31 December 2014*

©2015 KrisEnergy Limited

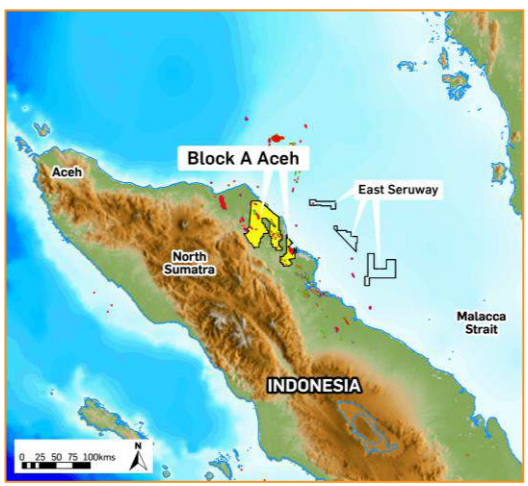
Development: Indonesia Gas Development & Appraisal

Bulu/East Muriah/Sakti PSCs

- Gas aggregation into East Java
- Lengo gas field plan of development approved December 2014; FEED contract awarded 1Q2015
- Lengo production to commence 24 months after FID; production expected to plateau at 70 mmcfd
- Converted 25.4 mmboe[1] 2C resources to working interest 2P reserves



Oil Gas



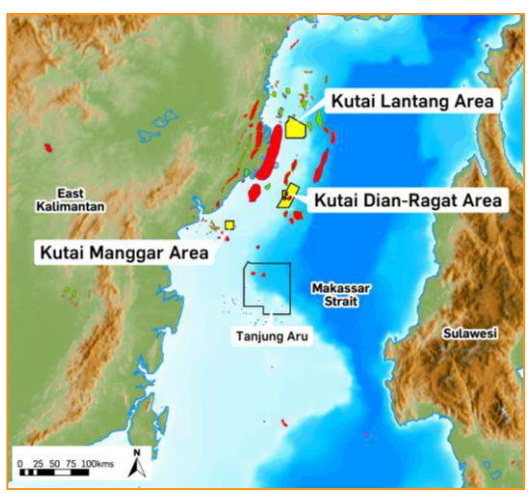
Block A Aceh PSC

- Alur Rambong, Alur Siwah and Julu Rayeu gas discoveries with development approval
- Initial gas sales agreement signed January 2015 at US$9.45/mmBtu
- First gas from Alur Rambong anticipated 2017
- Working interest 2C resources 103.6 mmboe[1]

Oil Gas

Kutai PSC

- Dambus and Mangkok gas discoveries; Tayum-1 exploration well in 2013 encountered gas
- Development concept: Three wells with individual support structures and pipeline to existing facility 15 km away

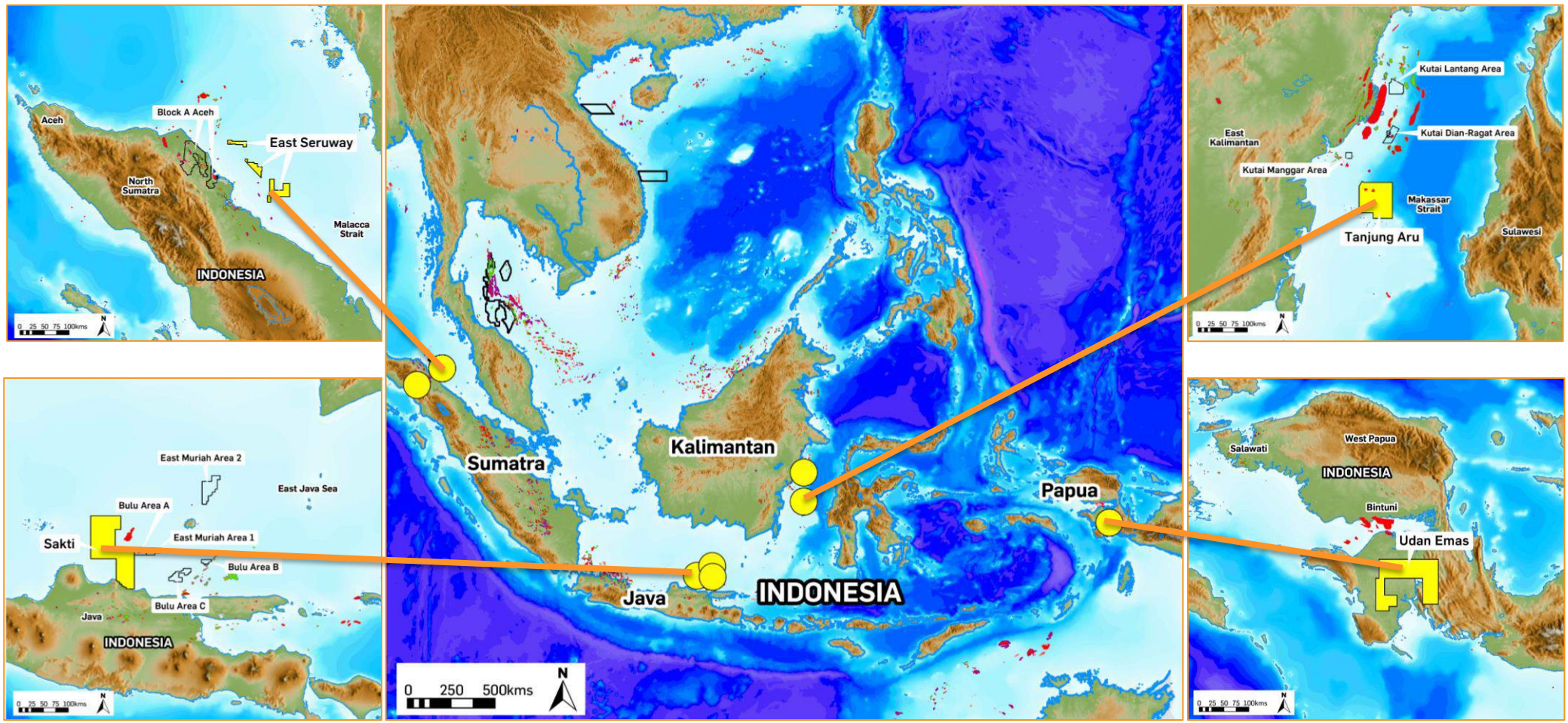


Oil Gas

[1] *NSAI estimate as at 31 December 2014*

©2015 KrisEnergy Limited

Exploration: Indonesia High-impact Potential



Rapidly increasing gas demand in a high price gas market:

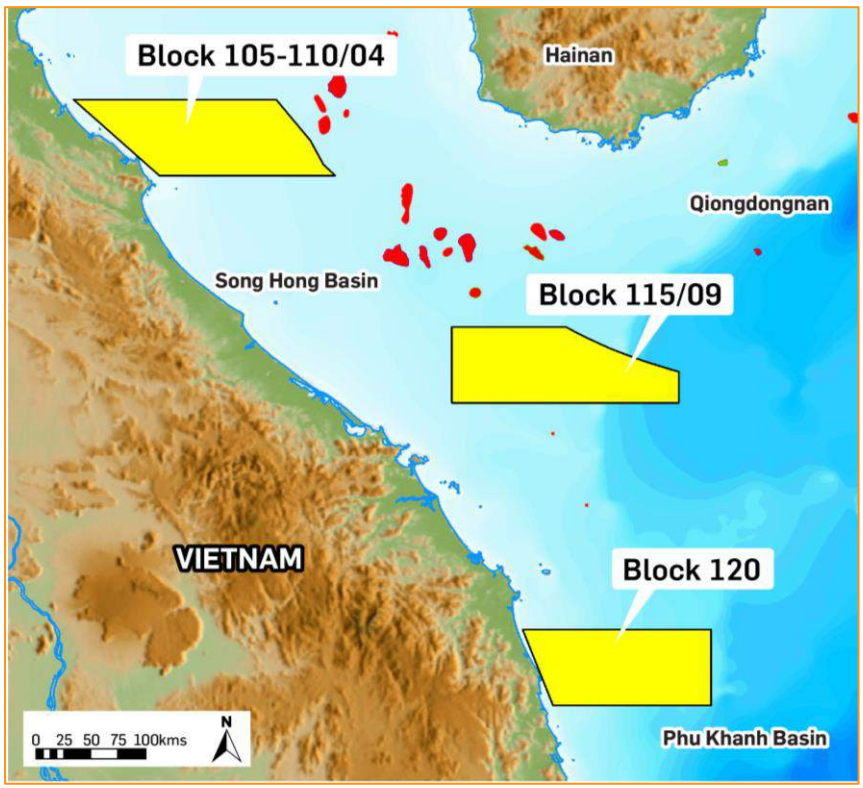
Oil Gas

- Sakti: 1,202 km 2D and 401 sq. km 3D seismic acquisition completed in 2014
- Tanjung Aru: 502 sq. km 3D broadband seismic completed in 2014
- East Seruway: 948 km 2D seismic completed in 2013
- Udan Emas: 300 km 2D seismic in 2015

©2015 KrisEnergy Limited

Exploration: High-impact Exploration in Vietnam

- Core exploration area offshore Vietnam
- Multiple drillable prospects in each block
- Took over operatorship of Block 105 in March 2015 and was awarded 100% working interest and operatorship in March 2014
- Two exploration wells drilled in 2013:
  - Block 105: Cua Lo-1 well encountered hydrocarbons in all objectives confirming the presence of an active petroleum system
  - Block 120: Ca Ngu-1 well in 2013 encountered both oil and gas in the secondary objective, Triton Limestone
  - Integration of 2013 well data and thorough review of geological model
- Block 115/09: Reprocessed 3,600 km 2D seismic data
- Block 120: 575 sq. km 3D seismic acquisition in 1Q2015



©2015 KrisEnergy Limited

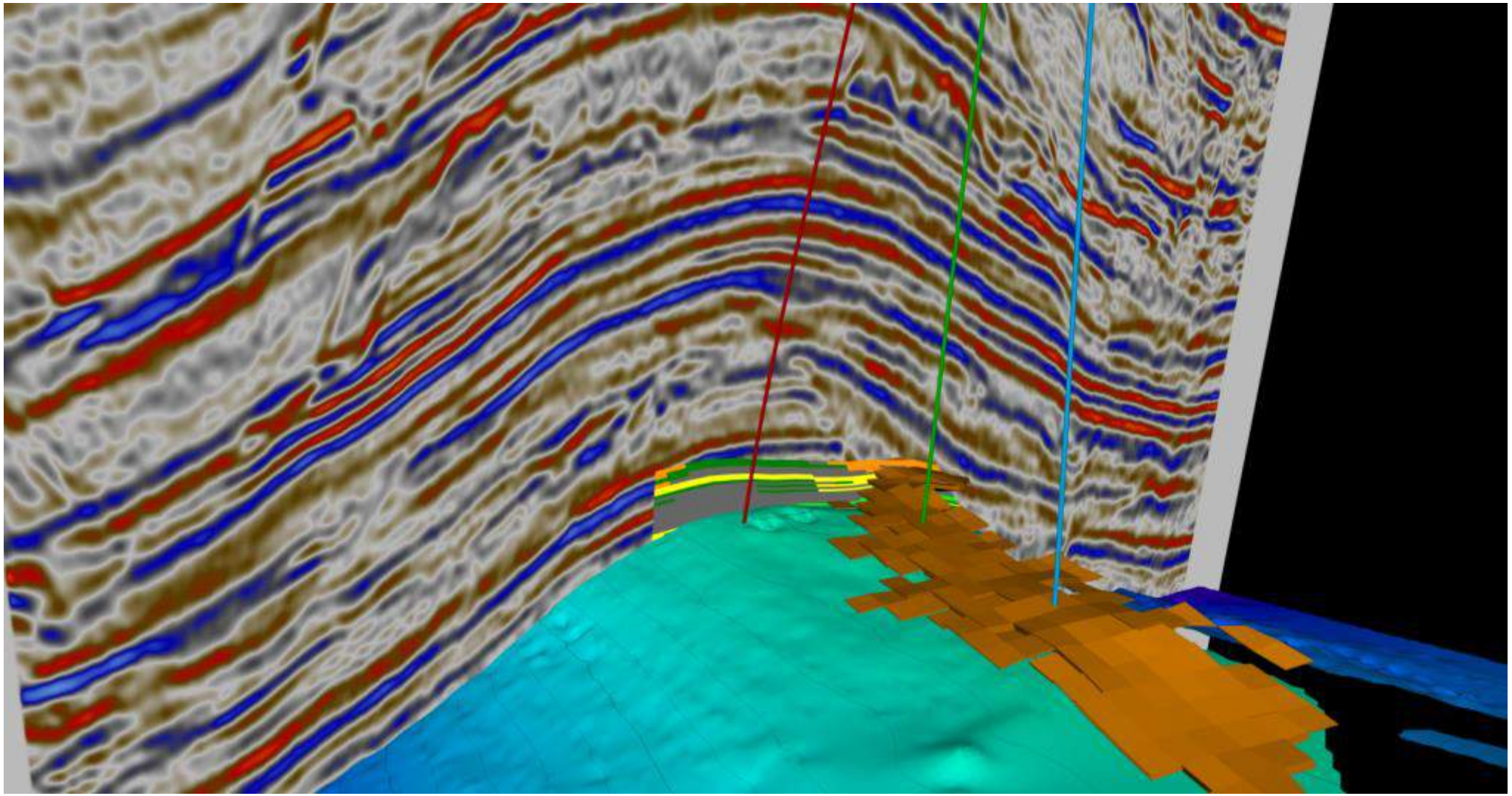
Operating Partners

With a large portion of the region's assets held by IOCs and NOCs, KrisEnergy provides a unique opportunity for investors to gain direct exposure to Southeast Asia E&P

- Our partners include large scale IOCs such as Chevron, the largest operator of oil and gas assets in the Gulf of Thailand, and Mubadala, and NOCs such as PTTEP and Eni, as well as independent players such as Salamander and AWE
- These partners bring strong technical and operating capabilities, financial capacity for asset development, long-standing relationships with regulators and opportunities for potential future cooperation
- Our objective is to be the "partner of choice" for national and international upstream oil and gas companies

International Oil Companies ("IOCs")	Chevron, MOECO, Mubadala Petroleum, Santos
National Oil Companies ("NOCs")	PTTEP, eni, BAPEX, JAPEX
Independents	SALAMANDER, AWE, NIKO RESOURCES LTD, MEDCOENERGI

©2015 KrisEnergy Limited



Appendix

Fast-paced Organic & Inorganic Growth

Since incorporation in 2009, KrisEnergy has demonstrated a successful track record in building a diversified portfolio of 19 contract areas and fundraising for organic growth and acquisitions

2009	2010	2011	2012
Corporate & Financial			
• KrisEnergy established with up to US$500 mm equity capital commitment from First Reserve • Acquired G10/48 and G11/48	• Acquired production: B8/32, B9A and Glagah-Kambuna TAC • Acquired Cambodia Block A, Kutai PSC, Block 06/94, Block 105 and Block 120 • Opened Jakarta and Bangkok offices • Secured US$150 mm loan facility	• Acquired Bulu PSC and East Seruway PSC • Awarded Tanjung Aru PSC • Relinquished Block 06/94 • Opened Ho Chi Minh City office • Issued US$85 2016 Notes and secured US$30 mm RCF	• Acquired East Muriah PSC • Awarded Udan Emas PSC • Increased 2016 Notes to US$120 mm and RCF to US$42.5 mm • Keppel acquired 20% new shares for US$115 mm
Operational			
• Two exploration wells drilled: one oil discovery and one sub-commercial oil and gas discovery	• Acquired 5,952 km 2D and 881 sq. km 3D seismic data • B8/32 and B9A: Drilled 63 development wells, three wellhead platforms put on stream • 13 out of 19 exploration wells resulted in discoveries	• Acquired 491 sq. km 3D seismic data • B8/32 & B9A: Drilled 24 development wells, one wellhead platform put on stream • One exploration well resulted in discovery	• Acquired 1,333 sq. km 3D seismic data • B8/32 & B9A: Drilled 54 development wells • G11/48 production area application approved • Three exploration wells resulted in sub-commercial discoveries

©2015 KrisEnergy Limited

Fast-paced Organic & Inorganic Growth

2013	2014	2015
Corporate & Financial		
• Acquired production: Block 9 • Acquired G6/48 • Opened Dhaka office • Increased size of 2016 Notes to US$120 mm and RCF to US$42.5 mm	• Awarded Sakti PSC, SS-11 and Block 115/09 • Acquired Block A Aceh, 75% working interest in G10/48 and 30% working interest in Cambodia Block A. Took over operatorship G10/48 and Cambodia Block A • Opened Phnom Penh office • Reduced G11/48 working interest to 22.5% after Thai participant farm-in • Repaid US$120 mm 2016 Notes. Established S$500 mm MTN Program, issued 2017 Notes and 2018 Notes • Secured US$100 mm RCF with a US$40 mm accordion.	• Took over operatorship of Block 105 • Reduced G10/48 effective working interest to 89% after farm-out
Operational		
• Acquired 948 km 2D and 270 sq. km 3D seismic data • Declared FID for G11/48 Nong Yao oil development • Drilled successful Lengo-2 appraisal well • B8/32 & B9A: Drilled 57 development wells • Three exploration wells resulted in one gas discovery and two sub-commercial discoveries	• Acquired 2,486 km 2D and 903 sq. km 3D seismic data • Awarded EPCIC contract for G11/48 Nong Yao oil development • Declared FID for G10/48 Wassana oil development • Development plan approved for Lengo gas field in Bulu PSC • B8/32 & B9A: Drilled 55 development wells, two wellhead platforms put on stream • Two unsuccessful exploration commitment wells	• Acquired 3,146 km 2D and 575 sq. km 3D seismic data • Completed construction of G11/48 Nong Yao platform facilities and G10/48 Wassana MOPU and FSO refurbishment • Lengo gas field FEED contract awarded • Initial gas sales agreement signed for Block A Aceh • Five oil and /or gas discoveries from four Rossukon wells in G6/48 and one Rayrai well in G10/48

©2015 KrisEnergy Limited

Experienced Team with Track Record of Success

The majority of our management and senior technical team have worked together for over 15 years and have established a reputation for value creation, notably through our track record in Pearl Energy



Keith Cameron
CEO

- Co-founder
- >35 years of O&G experience, > 30 in SEA
- Former co-founder and CEO of Pearl



Chris Gibson-Robinson
Director E&P

- Co-founder
- >35 years of upstream O&G experience, >25 in SEA
- Former co-founder and Chief TO of Pearl



Richard Lorentz
Director Business Development

- Co-founder
- >30 years of upstream O&G experience, >25 in SEA
- Former co-founder and Chief BDO of Pearl



Kiran Raj
Chief Financial Officer

- >20 years corporate finance experience
- Qualified Chartered Accountant with ICAA
- Former Director of IB CLSA and CEO of BCA



Stephen Clifford
Chief Strategy Officer / VP Finance Thailand

- >25 years O&G experience
- Former CFO for Pearl
- Chartered Certified Accountant and Certified Compliance Officer



Kelvin Tang
President, Cambodia & VP Legal

- >15 years legal experience
- Former GC for Aabar and Pearl
- Member of Association of International Petroleum Negotiators



James Parkin
VP Exploration

- >30 years of O&G experience, >25 in SEA
- Former Regional VP SEA for Pearl and Senior Geologist and Team Leader East Java at Gulf Indonesia/ Conoco/ ConocoPhilips



Tim Kelly
VP Engineering

- >30 years O&G experience, >23 in SEA
- Former Corporate Petroleum Eng. Manager, Pearl and DST Specialist with ExxonMobil



Chris Wilson
VP Business Development

- >20 years corporate finance and business development experience in Asia
- Former financial advisor within Pearl
- Member of AIPN



Michael Whibley
VP Technical

- >30 years of E&P technical and business development experience, >22 in SEA
- Technical roles in Pearl, Santos and Apache



John Bujnoch
VP Drilling

- >40 years offshore O&G experience
- >30 years drilling and operations in UK, US, Middle East, SEA



Brian Helyer
VP Operations

- >30 years offshore O&G experience
- Prior roles with Petrofac in SEA, UK and Tunisia



Tanya Pang
VP Investor Relations & Corporate Communications

- >25 years media/IR in energy sector
- IR Manager for Pearl Energy
- Senior management with Reuters

2002 — **Pearl Energy established**

2005 — **Pearl Energy Listed on SGX-ST with US$240 mm market cap**

2006 — **Aabar Petroleum acquired Pearl Energy for >US$500 mm**

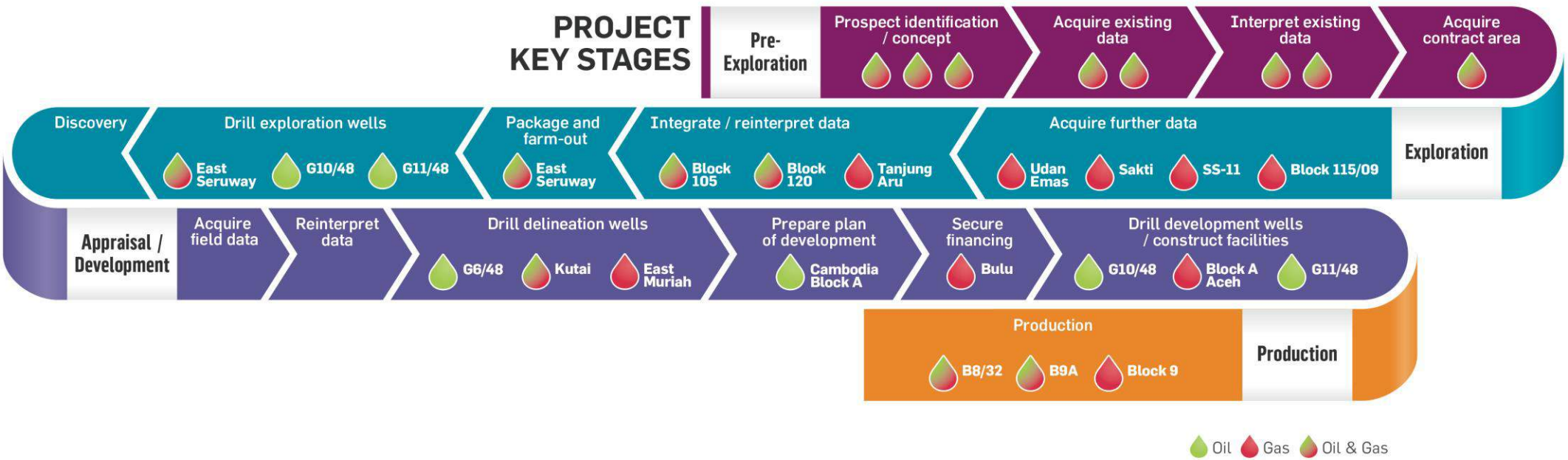
2008 — **Mubadala acquired Pearl Energy for US$833 mm**

Track Record of Value Creation Since Pearl Energy

©2015 KrisEnergy Limited

Active Involvement Across Portfolio Life Cycle

Our portfolio contains assets at all stages of the exploration and production life cycle and therefore we are actively involved in all key stages along the value chain



Pre-Exploration

- In-house business development team and advanced computing technology for the acquisition, processing, re-processing and interpretation of data

Exploration

- 3rd party contractors commissioned to reprocess or acquire seismic data
- Mitigate risk and defray costs by farming out exploration drilling costs, whilst retaining operating rights upon production

Appraisal/Development

- Assessment of economic viability of production and estimation of reserves
- Drilling of development wells and construction and installation of facilities required for production to commence

Production

- Maintaining the field and extracting oil or gas as efficiently as possible
- Modeling of subsurface formations using computer simulation
- Reservoir pressure maintenance studies to optimise recovery

©2015 KrisEnergy Limited

Balanced Portfolio of Assets

Contract area	Working Interest (%)	Area (sq. km)	Operator	Onshore/ Offshore	Exploration	Development Unclarified	Development Pending	Producing/ Near Producing
Bangladesh								
Block 9	30	1,770	KrisEnergy	on	●	●		●
SS-11	45	4,475	Santos	off	●			
Cambodia								
Block A	55	4,709	KrisEnergy	off	●	●	●	
Indonesia								
Block A Aceh PSC	41.6666	1,867	Medco	on	●	●	●	
Bulu PSC	42.5	697	KrisEnergy	off	●			●
East Muriah PSC	50	995	KrisEnergy	off	●		●	
East Seruway PSC	100	1,172	KrisEnergy	off	●			
Kutai PSC	54.6	944	KrisEnergy	on/off	●		●	
Sakti PSC	95	4,974	KrisEnergy	off	●			
Tanjung Aru PSC	85[1]	3,143	KrisEnergy	off	●	●		
Udan Emas PSC	100	5,396	KrisEnergy	on	●			
Thailand								
B8/32 & B9A	4.6345	2,072	Chevron	off	●			●
G6/48	30	566	KrisEnergy	off	●		●	
G10/48	89	4,696	KrisEnergy	off	●	●		●
G11/48	22.5	3,374	Mubadala	off	●	●		●
Vietnam								
Block 105	100	7,192	KrisEnergy	off	●			
Block 120	33.33	6,869	Eni	off	●			
Block 115/09	100	7,382	KrisEnergy	off	●			

[1] *KrisEnergy's working interest will rise to 85% once government approval is received for the transfer of 42% from Neon Energy*

©2015 KrisEnergy Limited

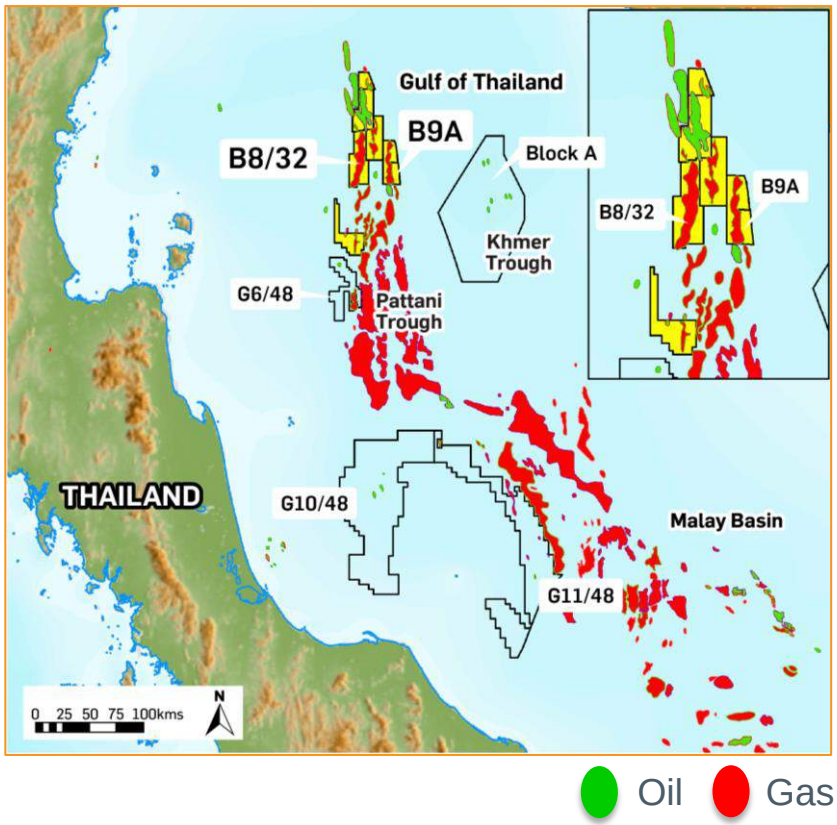
Production – Thailand

B8/32 & B9A

- Status: Production, development and exploration
- Area: 2,072 sq. km
- Location: Gulf of Thailand over north Pattani Basin
- Water depths: 42 to 113 metres
- Gross cumulative production up to 31 December 2014 was 417 mmboe[1]
- Working interest 2P reserves: 11.2 mmboe[1]

Partners:

- KrisEnergy 4.63%
- Chevron 51.66% (Operator)
- PTTEP 25.00%
- MOECO 16.71%
- Palang Sophon 2.00%



Geology:

- Source: Eocene to Oligocene lacustrine and Miocene fluvio-deltaic shales
- Reservoir: Oligo-Miocene fluvio-deltaic sandstones
- Trap: Tilted fault blocks
- Seal: Oligo-Miocene intra-formational shales

[1] *NSAI estimate as at 31 December 2014*

©2015 KrisEnergy Limited

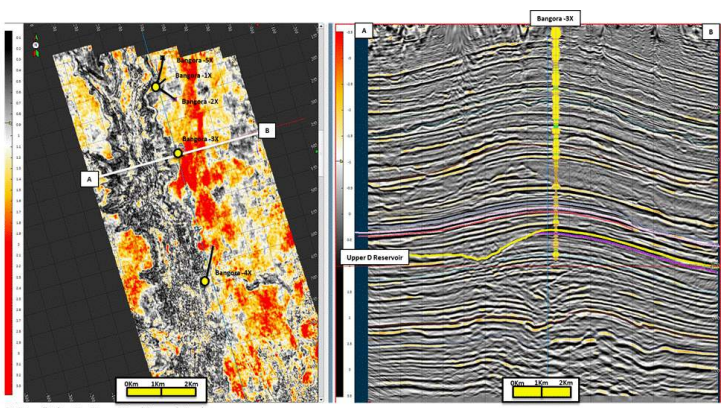
Production – Bangladesh

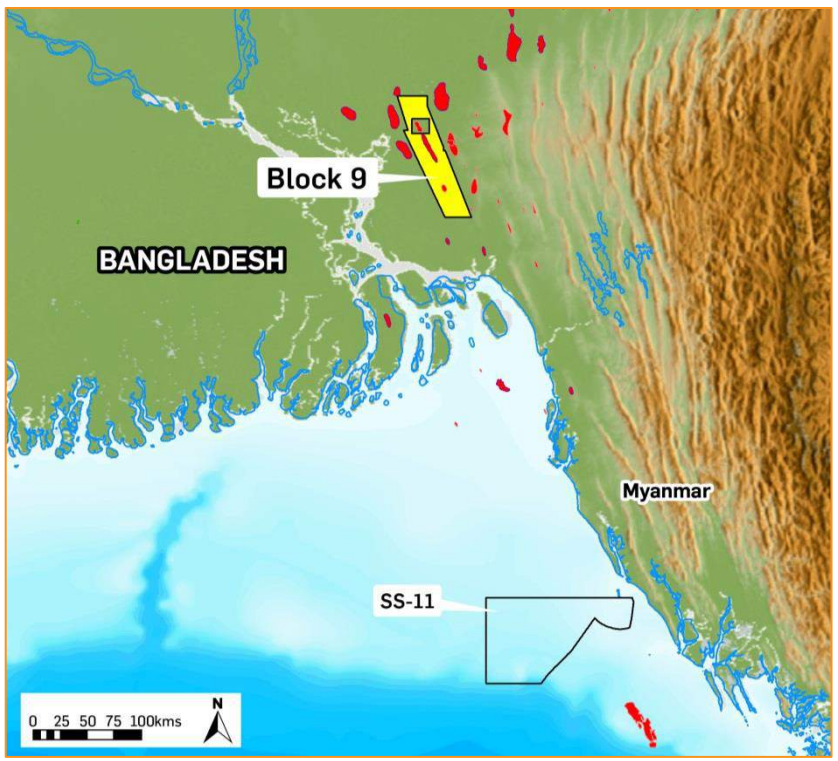
Block 9

- Status: Production and exploration
- Area: 1,770 sq. km
- Location: Onshore Bangladesh over Surma Basin
- Gross cumulative gas production from May 2006 until 31 December 2014 was 285 bcf[1]
- Working interest 2P reserves: 18.0 mmboe[1]
- Working interest 2C resources DU: 1.4 mmboe[1]

Partners:

- KrisEnergy 30% (Operator)
- Niko Resources 60%
- BAPEX 10%





Geology:

- Bangora field discovered in 2004 by Bangora-1 well, which penetrated a thick sandstone section of the Late Miocene Upper Bhuban Formation, regionally the main reservoir target
- Upper Bhuban Formation sands are described as shallow marine to transition zone in origin, most likely as channels/splay and mouth bars to a major Late Miocene distributary system

[1] *NSAI estimate as at 31 December 2014*

©2015 KrisEnergy Limited

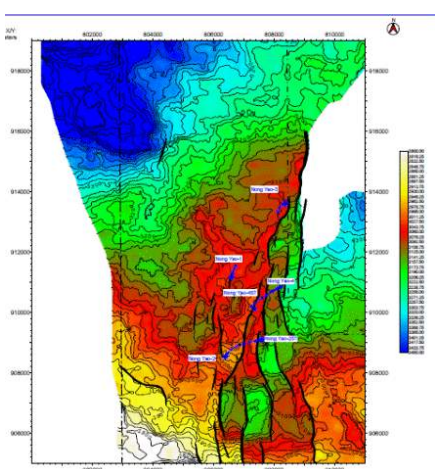
Near-Term Production – Thailand

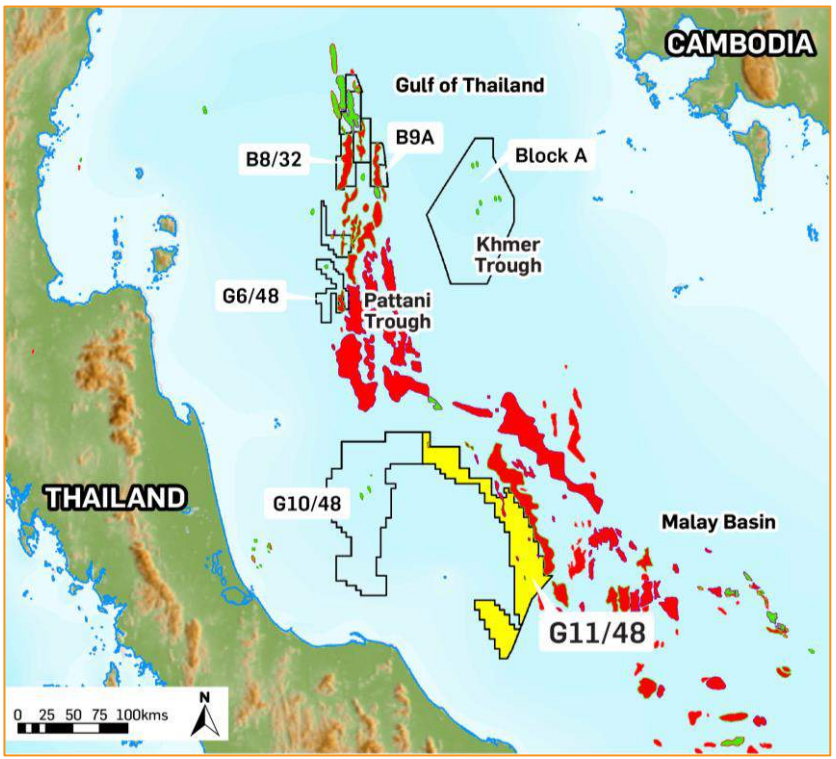
G11/48

- Status: Near-term production, appraisal and exploration
- Area: 3,374 sq. km
- Location: Gulf of Thailand over southern margin of Pattini Basin and northwest margin of Malay Basin
- Water depths: Up to 75 metres
- Working interest 2P reserves: 2.9 mmboe[1]
- Working interest 2C reserves DU: 1.4 mmboe[1]

Partners

- KrisEnergy 22.5%
- Mubadala Petroleum 67.5% (Operator)
- Palang Sophon 10.0%





Geology:

- Source: Eocene to Oligocene lacustrine and Miocene fluvio-deltaic shales
- Reservoir: Oligo-Miocene fluvio-deltaic sandstones
- Trap: Tilted fault blocks
- Seal: Oligo-Miocene intra-formational shales

[1] NSAI estimate as at 31 December 2014

©2015 KrisEnergy Limited

Near-Term Production – Thailand

G10/48

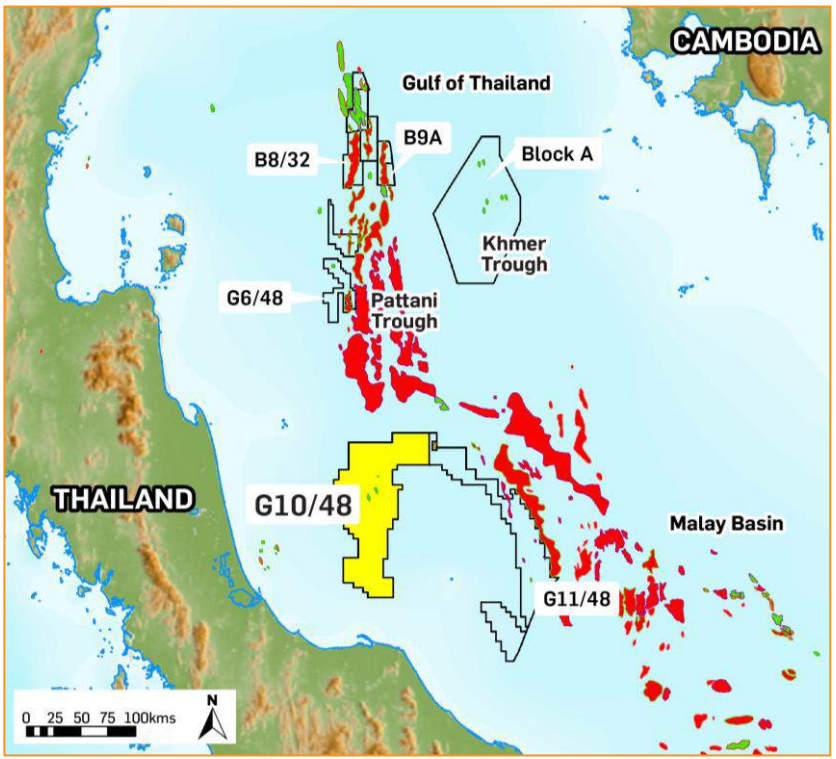
- Status: Near-term production, appraisal and exploration
- Area: 4,696 sq. km
- Location: Gulf of Thailand over southern margin of Pattini Basin
- Water depths: Up to 60 metres
- Working interest 2P reserves: 13.6 mmboe[1]
- Working interest 2C resources DP: 4.8 mmboe[1]
- Working interest 2C resources DU: 1.1 mmboe[1]

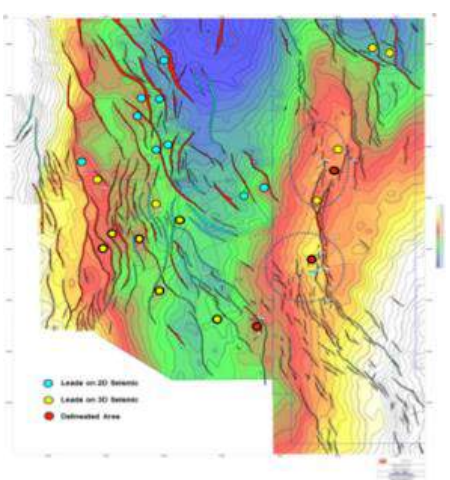
Partners:

- KrisEnergy 89% (Operator)
- Palang Sophon 11%

Geology:

- Source: Eocene to Oligocene lacustrine and Miocene fluvio-deltaic shales
- Reservoir: Oligo-Miocene fluvio-deltaic sandstones
- Trap: Tilted fault blocks
- Seal: Oligo-Miocene intra-formational shales





[1] *NSAI estimate as at 31 December 2014*

©2015 KrisEnergy Limited

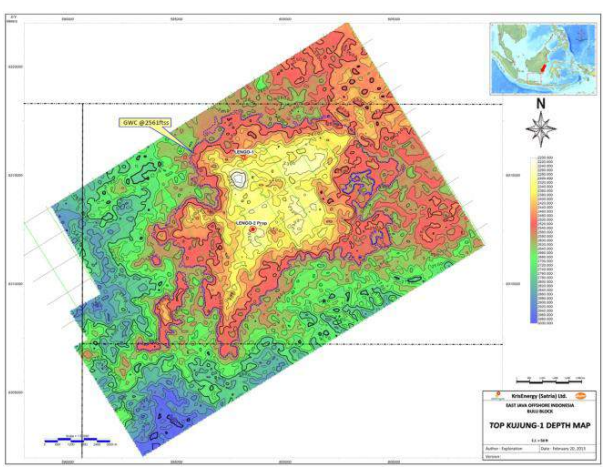
Near-Term Production – Indonesia

Bulu PSC

- Status: Near-term production
- Area: 697 sq. km
- Location: East Java Sea
- Water Depths: 50 to 60 metres
- Working interest 2P reserves: 25.4 mmboe[1]

Partners:

- KrisEnergy 42.5% (Operator)
- AWE Ltd 42.5%
- PT Satria Energindo 10.0%
- PT Satria Wijayakusuma 5.0%



[1] *NSAI estimate as at 31 December 2014*



Geology:

- Source: Eocene deltaic and lacustrine coals and carbonaceous shales. Early Miocene marine shales and Plio-Pleistocene mudstones
- Reservoir: Oligo-Miocene carbonates and mid-Miocene sandstones
- Trap: Oligo-Miocene carbonate and mid-Miocene marine sandstones
- Seal: Miocene regional shales

©2015 KrisEnergy Limited

Development – Cambodia

Cambodia Block A

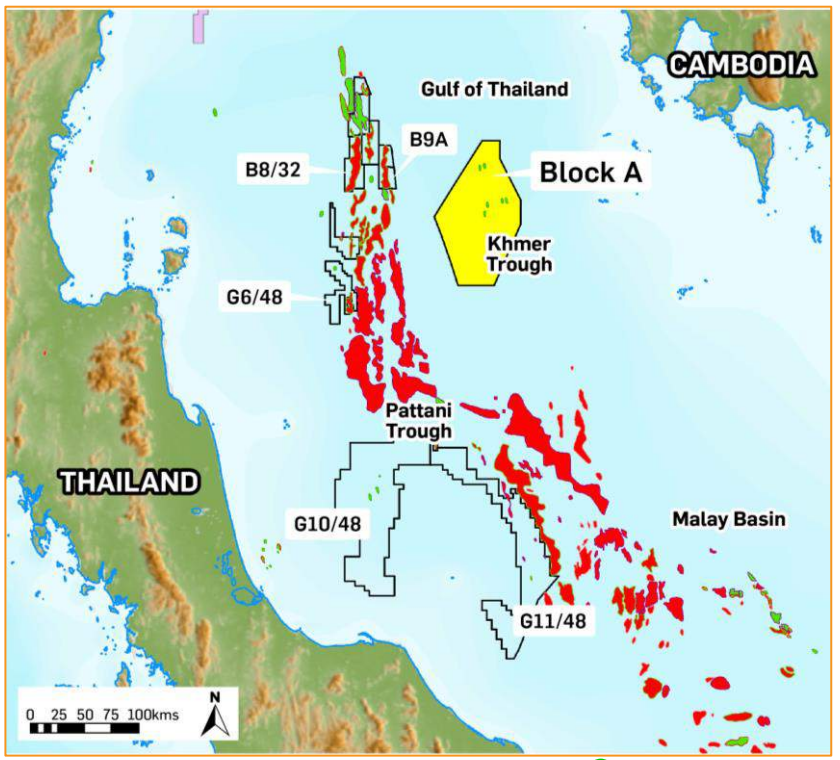
- Status: Development pending and exploration
- Area: 4,709 sq. km
- Location: Khmer Basin, Gulf of Thailand
- Water depths: 50 to 80 metres
- Working interest 2C resources DP: 4.5 mmboe[1]
- Working interest 2C resources DU: 0.9 mmboe[1]

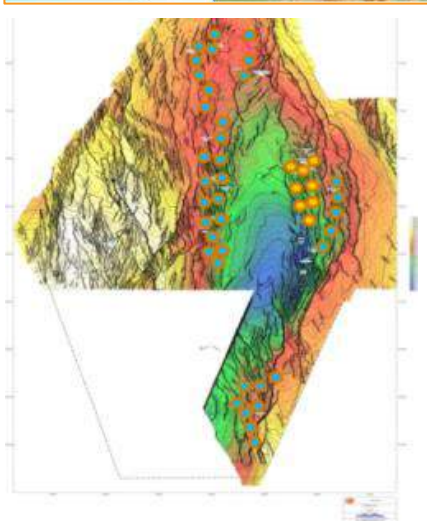
Partners:

- KrisEnergy 55% (Operator)
- MOECO 30%
- GS Energy 15%

Geology:

- Source: Eocene to Oligocene lacustrine and Miocene fluvio-deltaic shales
- Reservoir: Oligo-Miocene fluvial sandstones
- Trap: Tilted fault blocks
- Seal: Oligo-Miocene intra-formational fluvial shales





[1] *NSAI estimate as at 31 December 2014*

©2015 KrisEnergy Limited

Development – Indonesia

Block A Aceh PSC

- Status: Development pending, appraisal and exploration
- Area: 1,867 sq. km
- Location: North Sumatra Basin
- Working interest 2C resources DP: 30.4 mmboe[1]
- Working interest 2C resources DU: 73.2 mmboe[1]

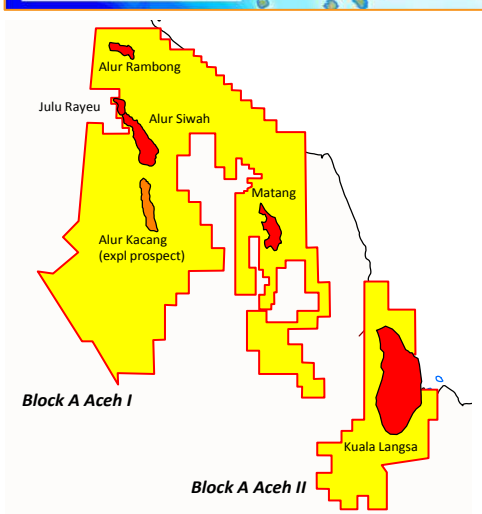
Partners:

- KrisEnergy 41.6666%
- Medco 41.6667% (Operator)
- Japex Ltd 16.6667%

Geology:

- Source: Oligo-Miocene marine shales
- Reservoir: Early-Mid Miocene carbonates and clastics
- Trap: Carbonate reefal build-ups, faulted anticlines and tilted fault blocks
- Seal: Middle Miocene marine shales





Oil Gas

[1] *NSAI estimate as at 31 December 2014*

©2015 KrisEnergy Limited

Appraisal/Development – Thailand

G6/48

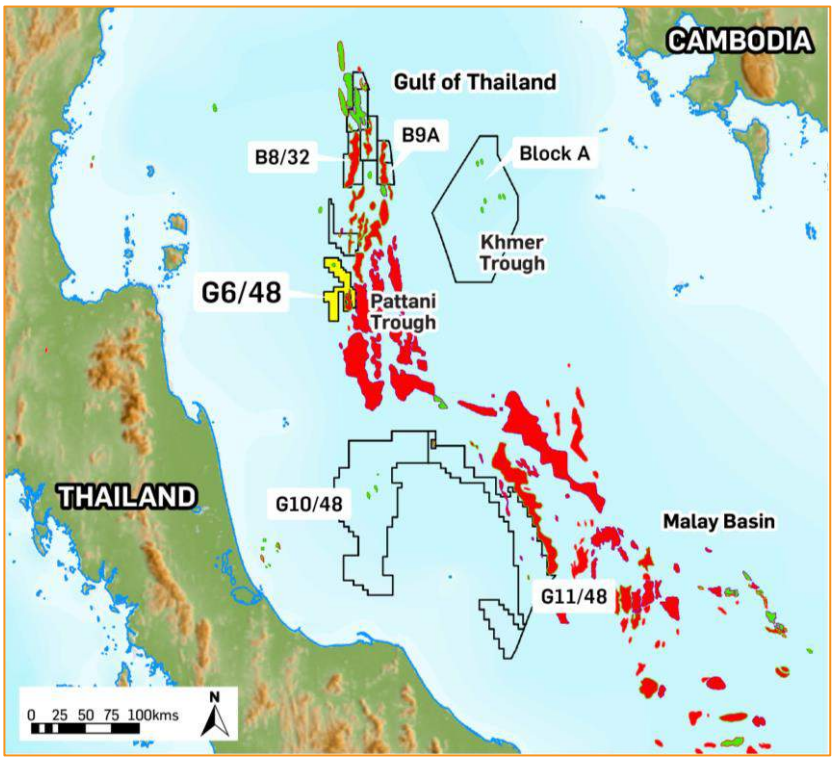
- Status: Development pending and exploration
- Area: 566 sq. km
- Location: Gulf of Thailand over Karawake Basin on western margin of Pattani Basin
- Water depths: 60 to 70 metres
- Working interest 2C resources DP: 2.5 mmboe[1]

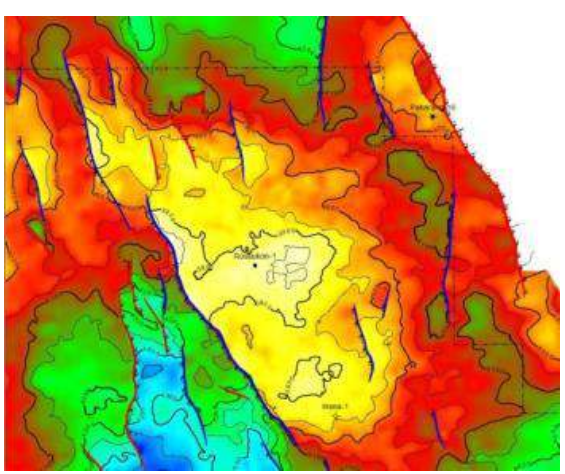
Partners:

- KrisEnergy 30% (Operator)
- Mubadala Petroleum 30%
- Northern Gulf Petroleum 40%

Geology:

- Source: Eocene to Late Oligocene lacustrine and Miocene fluvio-deltaic shales
- Reservoir: Oligo-Miocene fluvio-deltaic sandstones
- Trap: Tilted fault blocks
- Seal: Oligo-Miocene intra-formational shales





[1] *NSAI estimate as at 31 December 2014*

©2015 KrisEnergy Limited

Appraisal/Development – Indonesia

East Muriah PSC

- Status: Development pending/appraisal
- Area: 995 sq. km
- Location: East Java Sea
- Water Depths: 50 to 65 metres
- Working interest 2C resources DP: 1.6 mmboe[1]

Partners:

- KrisEnergy 50% (Operator)
- AWE Ltd 50%

Geology:

- Source: Eocene deltaic and lacustrine coals and carbonaceous shales. Early Miocene marine shales and Plio-Pleistocene mudstones
- Reservoir: Oligo-Miocene carbonates
- Trap: Oligo-Miocene carbonate reefs
- Seal: Miocene regional shales



[1] *NSAI estimate as at 31 December 2014*

©2015 KrisEnergy Limited

Appraisal/Development – Indonesia

Kutai PSC

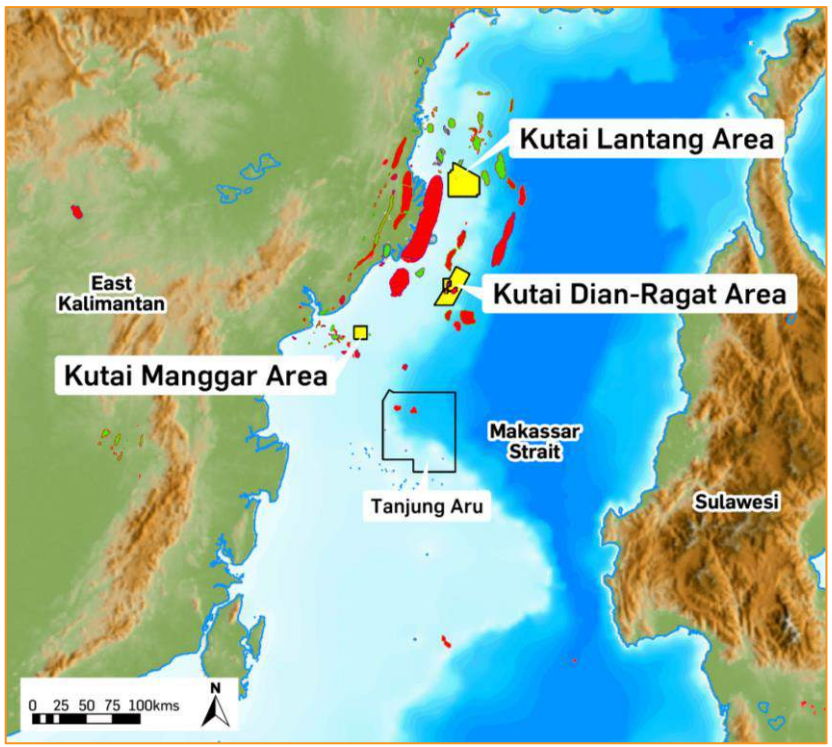
- Status: Development pending and appraisal
- Area: 944 sq. km
- Location: Mahakam River delta, Makassar Strait
- Water Depths: 50-90 metres
- Working interest 2C resources DP: 6.9 mmboe[1]

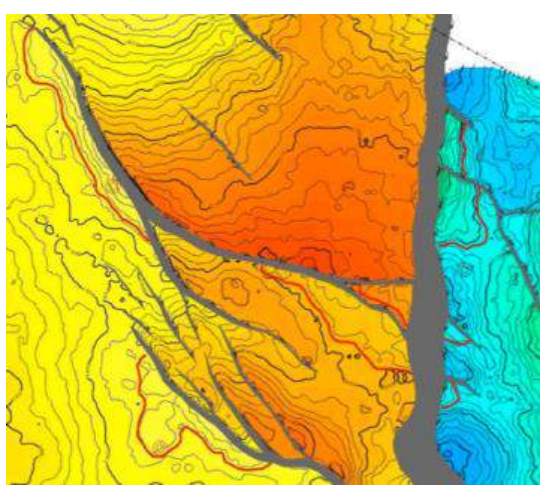
Partners:

- KrisEnergy 54.6% (Operator)
- Salamander Energy 23.4%
- Orchid Kutai Ltd 22.0%

Geology:

- Source: Miocene coals and carbonaceous shales
- Reservoir: Middle Miocene to Pliocene deltaic sandstones
- Trap: Faulted anticlines, tilted fault blocks, stratigraphic channels and carbonate build-ups
- Seal: Middle Miocene to Pliocene intra-formational shales





Oil Gas

[1] *NSAI estimate as at 31 December 2014*

©2015 KrisEnergy Limited

Appraisal – Indonesia

Tanjung Aru PSC

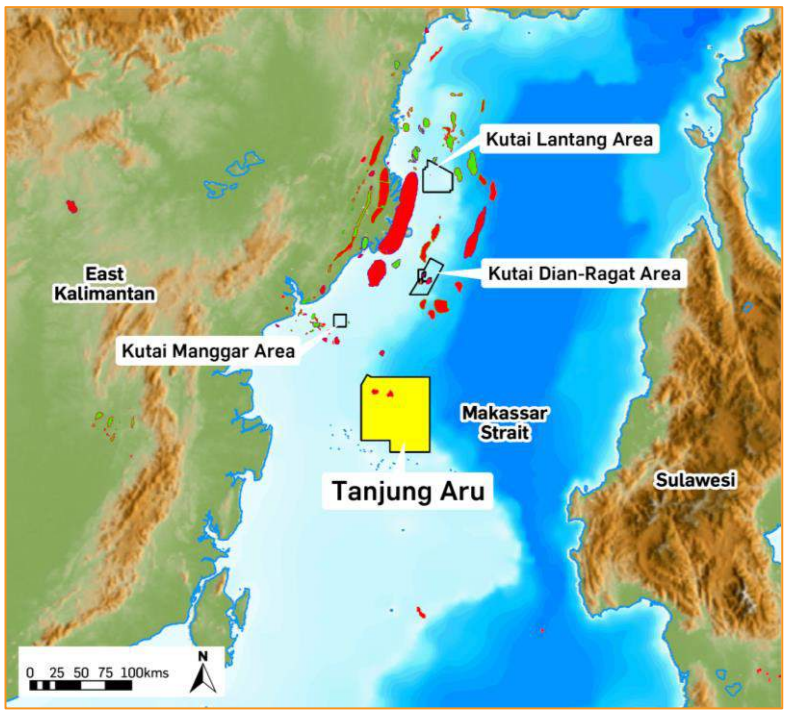
- Status: Development unclarified and exploration
- Area: 3,143 sq. km
- Location: Southern edge of Kutai Basin, Makassar Strait
- Water Depths: 20 metres to over 1,000 metres
- Working interest 2C resources DU: 7.9 mmboe[1,2]

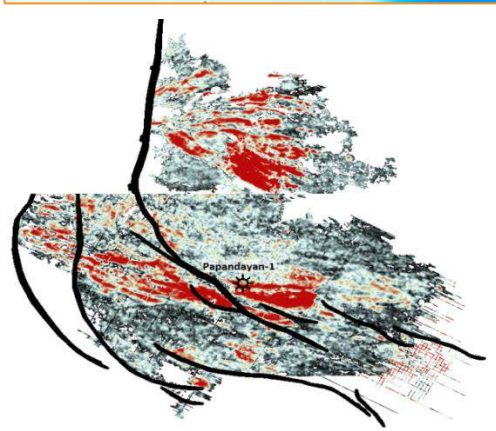
Partners:

- KrisEnergy 85%[2] (Operator)
- Natuna Ventures Pte Ltd 15%

Geology:

- Source: Miocene coals and carbonaceous shales
- Reservoir: Mio-Pliocene channel/fan complexes
- Trap: Structural and stratigraphic
- Seal: Mio-Pliocene intra-formational shales





Amplitude of turbidite fan and channel lobe at Pliocene Play shows a stratigraphic trap of NW Papandayan Prospect

[1] *NSAI estimate as at 31 December 2014*
[2] *KrisEnergy's working interest will rise to 85% once government approval is received for the transfer of 42% from Neon Energy*

©2015 KrisEnergy Limited

Exploration – Indonesia

Sakti PSC

- Status: Exploration
- Area: 4,974 sq. km
- Location: East Java Sea
- Water Depths: 50 to 60 metres

Partners

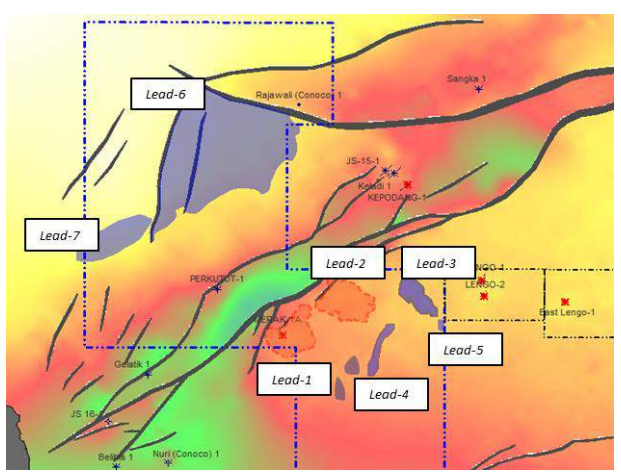
- KrisEnergy 95% (Operator)
- PT. Golden Heaven Jaya Ltd. 5%

Geology

- Source: Oligocene-Miocene coals
- Reservoir: Late Oligocene to Early Miocene Carbonate and Early to Middle Miocene sands
- Trap: Structural and Stratigraphic Plays
- Seal: Middle Miocene-Pliocene shales



Oil Gas



©2015 KrisEnergy Limited

Exploration – Indonesia

East Seruway PSC

- Status: Exploration
- Area: 1,172 sq. km
- Location: North Sumatra Basin, Malacca Strait
- Water Depths: 25 to 60 metres

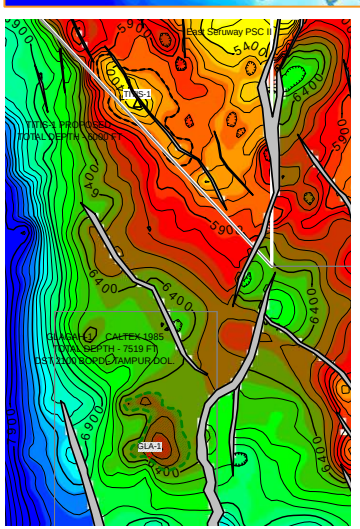
Partners:

- KrisEnergy 100% (Operator)

Geology:

- Source: Oligo-Miocene, carbonaceous shales and marine mudstones
- Reservoir: Early Miocene carbonates and clastics and fractured domitic basement
- Trap: Carbonate reefal/build-ups, faulted anticlines and tilted fault blocks
- Seal: Early Miocene intra-formational shales





©2015 KrisEnergy Limited

Exploration – Indonesia

Udan Emas PSC

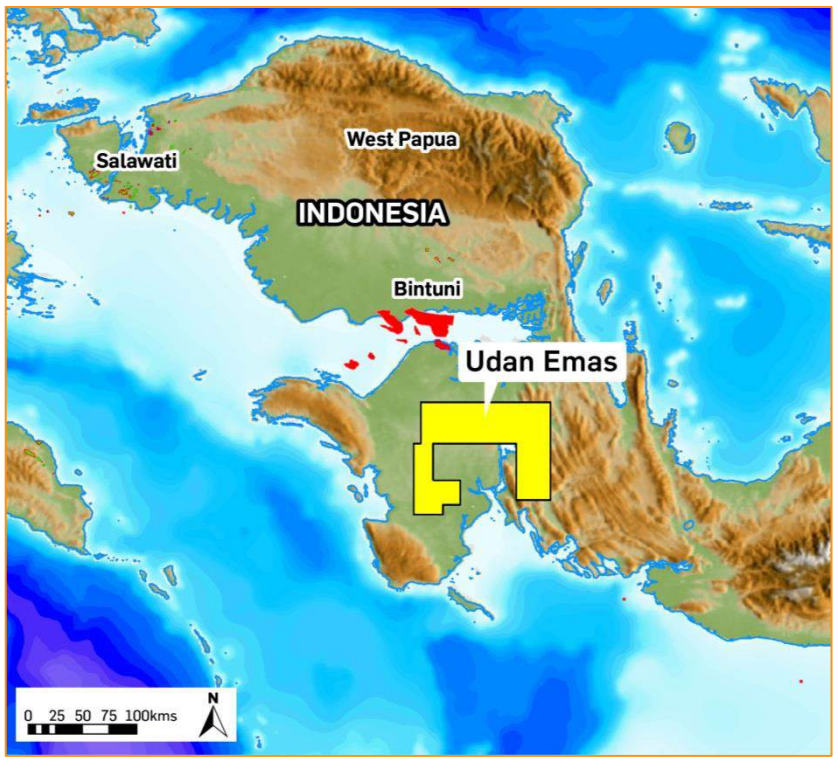
- Status: Exploration
- Area: 5,396 sq. km
- Location: Onshore West Papua over Bintuni Basin

Partners:

- KrisEnergy 100% (Operator)

Geology:

- Source: Permian-Jurassic carbonaceous shales and coals
- Reservoir: Jurassic sandstones
- Trap: Structural/stratigraphic
- Seal: Intra-formational Mesozoic shales





Terrain in the Udan Emas PSC area

©2015 KrisEnergy Limited

Exploration – Vietnam

Block 105

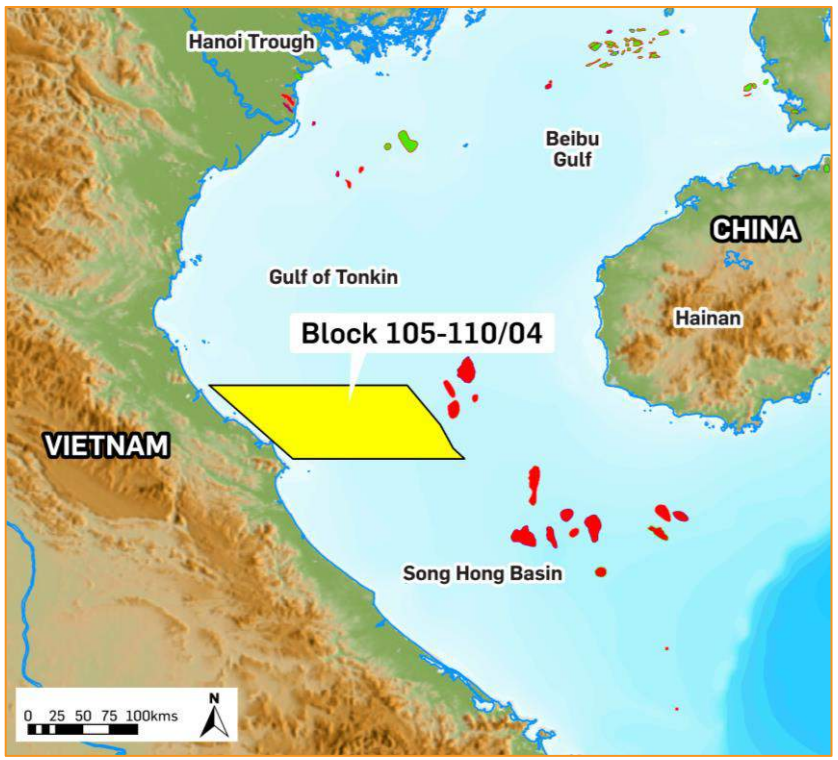
- Status: Exploration
- Area: 7,192 sq. km
- Location: Central Song Hong Basin
- Water depths: 20 to 80 metres

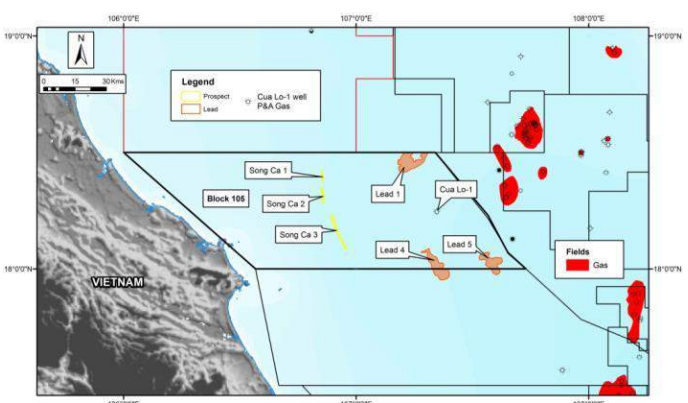
Partners:

- KrisEnergy 100% (Operator)

Geology:

- Source: Oligocene to Middle Miocene lacustrine shales and Mio-Pliocene deltaic/marine shales
- Reservoir: Oligocene to Pliocene deltaic, marginal marine and turbidite fan sands
- Trap: Tilted fault blocks, rollover and faulted anticlines and turbidite fans
- Seal: Oligocene to Pilocene regional and intra-formational shales





©2015 KrisEnergy Limited

Exploration – Vietnam

Block 115/09

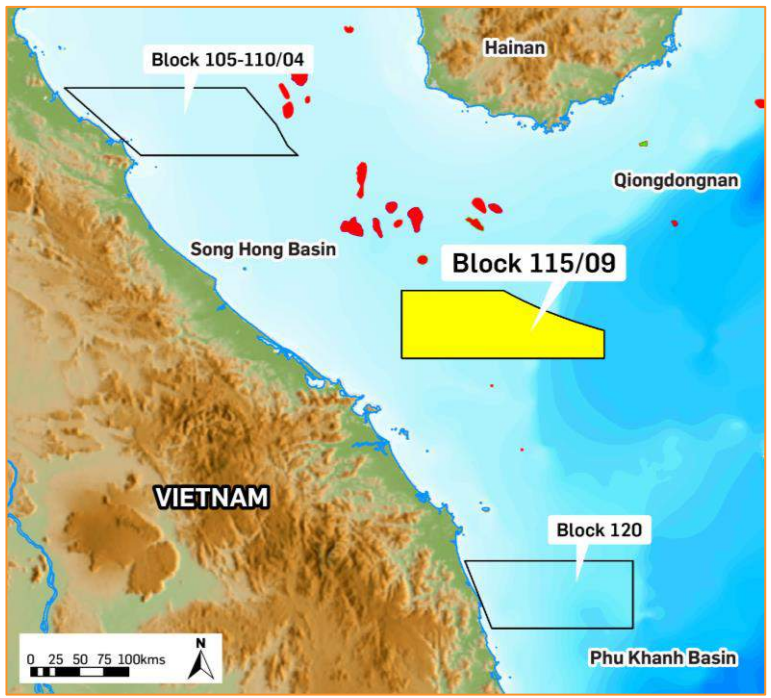
- Status: Exploration
- Area: 7,382 sq. km
- Location: Southern Song Hong Basin
- Water depths: 60 to 200 metres

Partners:

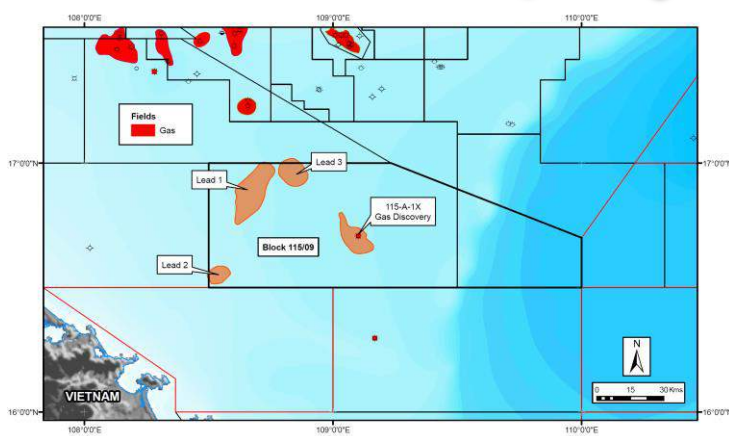
- KrisEnergy 100% (Operator)

Geology:

- Source: Oligo-Miocene lacustrine shales and Mio-Pliocene deltaic/marine shales
- Reservoir: Oligocene to Pliocene deltaic, marginal marine and turbidite fan sandstones
- Trap: Tilted fault blocks, faulted anticlines and turbidite fans
- Seal: Oligocene to Pliocene regional and intra-formational shales



Oil Gas



©2015 KrisEnergy Limited

Exploration – Vietnam

Block 120

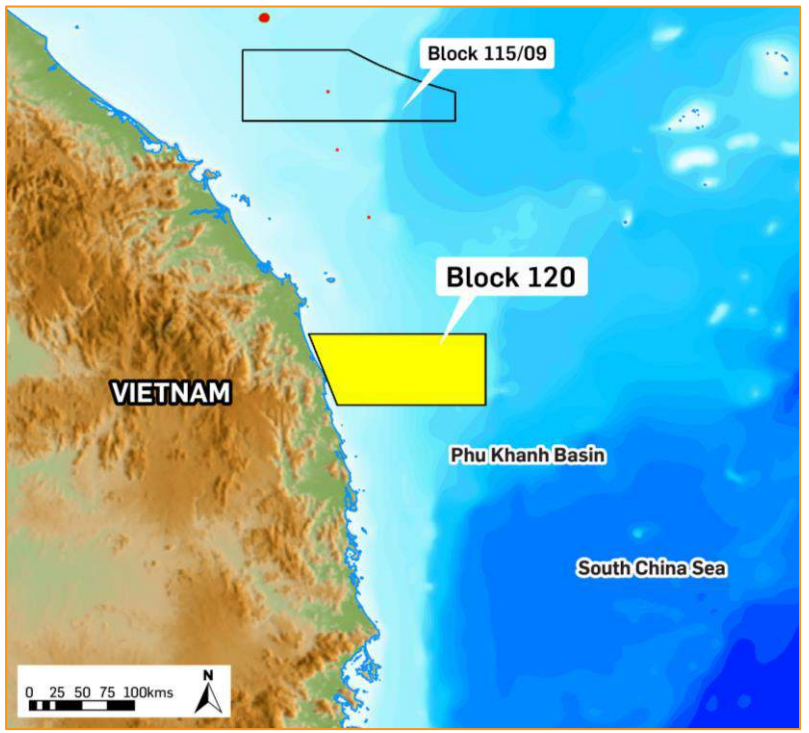
- Status: Exploration
- Area: 6,869 sq. km
- Location: Overlying Quang Ngai Graben in north and central areas, passing into Phu Khanh Basin in the south
- Water depths: 50 to 650 metres

Partners:

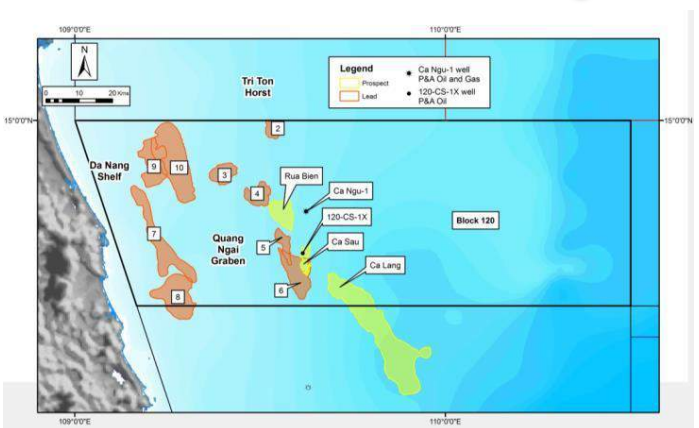
- KrisEnergy 33.33%
- Eni Vietnam 66.67% (Operator)

Geology:

- Source: Eocene to Oligocene lacustrine shales
- Reservoir: Oligocene fluvial sands, Miocene carbonate reefs and turbidite fan sands
- Trap: Tilted fault blocks, faulted anticlines, carbonate reefs and turbidite fans
- Seal: Oligo-Miocene intra-formational shales



Oil Gas



©2015 KrisEnergy Limited

Exploration – Bangladesh

SS-11

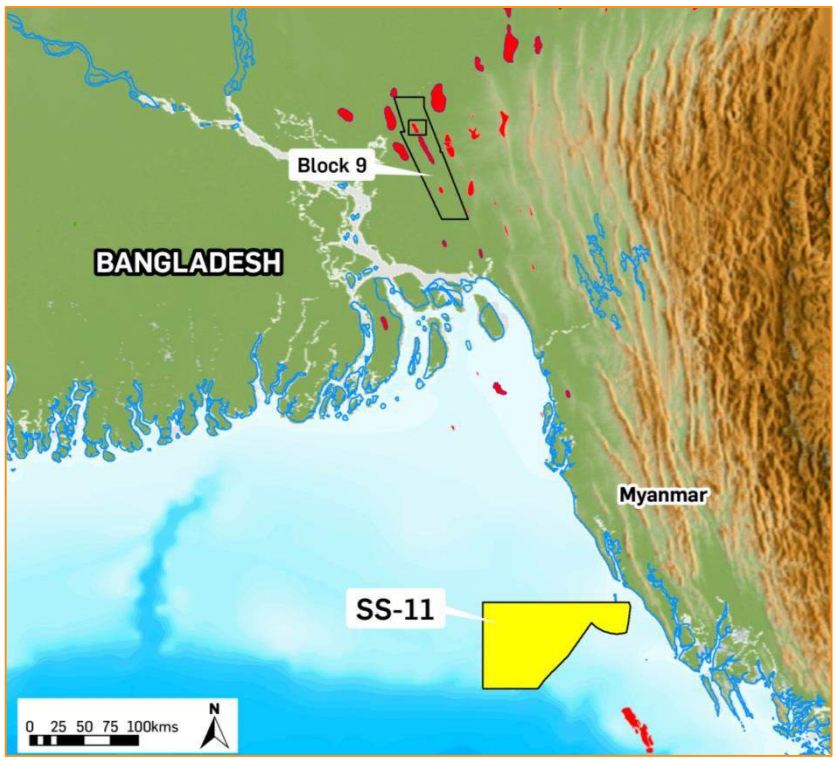
- Status: Exploration
- Area: 4,475 sq. km
- Location: Bay of Bengal over Bengal Fan
- Water depths: 200 to 1,500 metres

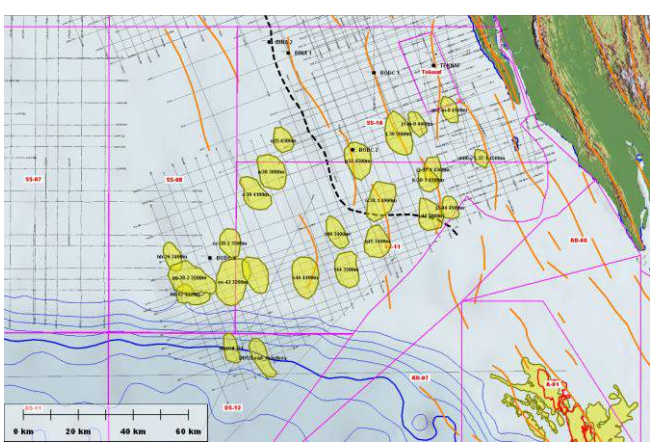
Partners:

- KrisEnergy 45%
- Santos 45% (Operator)
- BAPEX 10%

Geology:

- Source: Tertiary deltaic and marine shales with both thermogenic and biogenic potential
- Reservoir: Stacked Mio-Pliocene deltaic, slope and basin floor fan sandstones
- Trap: Structural and stratigraphic
- Seal: Intra-formational Mio-Pliocene deltaic and marine shales





©2015 KrisEnergy Limited

Disclaimer

The information in this document is in summary form and should not be relied upon as a complete and accurate representation of any matters that a potential investor should consider in evaluating KrisEnergy Ltd (the “Company”). While management has taken every effort to ensure the accuracy of the material in the presentation, neither the Company nor its advisers has verified the accuracy or completeness of the information, or any statements and opinions contained in this presentation. This presentation is provided for information purposes only, and to the maximum extent permitted by law, the Company, its officers and management exclude and disclaim any liability in respect of the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation or anything done in reliance on the presentation.

This presentation may contain forward looking statements. The words 'anticipate', 'believe', 'expect', 'project', 'forecast', 'estimate', 'likely', 'intend', 'should', 'could', 'may', 'target', 'plan‘ and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements are subject to risk factors associated with the Company’s business, many of which are beyond the control of the Company. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially from those expressed or implied in such statements. There can be no assurance that actual outcomes will not differ materially from these statements. You should not place undue reliance on forward-looking statements and neither KrisEnergy Ltd. nor any of its directors, employees, servants, advisers or agents assume any obligation to update such information.

The Company is an exploration and development company and must continue to fund its exploration, feasibility and possibly development programs through its cash reserves, equity capital or debt. Therefore the viability of the Company is dependent upon the Company’s access to further capital through debt, equity or otherwise. There can be no guarantee that the Company will be able to successfully raise such finance.

This presentation should not be considered as an offer or invitation to subscribe or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation. You should not act and refrain from acting in reliance on this presentation material. Nothing contained in this presentation constitutes investment, legal, tax or other advice. This overview of KrisEnergy Ltd. does not purport to be all inclusive or to contain all information which its recipients may require in order to make an informed assessment of the Company’s prospects. Before making an investment decision, you should conduct, with the assistance of your broker or other financial or professional adviser, your own investigation in light of your particular investment needs, objectives and financial circumstances and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and making any investment decision.

©2015 KrisEnergy Limited