REENOVA INVESTMENT HOLDING LIMITED
(IN COMPULSORY LIQUIDATION)
(Company Registration No. 200104762G)
(Incorporated in Singapore)

NOTIFICATION OF DELISTING

The Liquidator (the "**Liquidator**") of Reenova Investment Holding Limited (In Compulsory Liquidation) (the "**Company**" and together with its subsidiaries, the "**Group**") refer to the announcements:

(a) dated 4 December 2019 in relation to the Company being placed on the Financial Entry Criteria Watch-list under Rule 1311 of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") with effect from 4 December 2019;

(b) dated 16 November 2020 in relation to the request for trading suspension under Rule 1303(3) pursuant to the letter from SGX RegCo dated 16 October 2020;

(c) dated 11 April 2022 and 10 May 2022 in relation to the application for extension of time to submit proposal for resumption of trading;

(d) dated 13 June 2022 in relation to the sudden demise of the Company's Chairman;

(e) dated 18 July 2022 in relation to the appointment of the interim judicial managers;

(f) dated 31 August 2022 in relation to the Company being placed under judicial management; and

(g) dated 30 August 2023 in relation to the winding-up of the Company.

The Liquidator wishes to announce that the Company had on 9 November 2023 received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**" or "**Exchange**") the notification of delisting from the Official List of the SGX-ST ("**Notification of Delisting**").

In the Notification of Delisting, the Exchange noted that:

(a) On 4 December 2019, the Company announced that it had been placed on the financial watch-list and would have to take active steps to meet the requirements of the Listing Rule 1314 within 36 months from the date of announcement (i.e. 2 December 2022). If the Company fails to do so, the Exchange may delist the Company pursuant to Listing Rule 1315.

(b) On 16 November 2020, the Company requested for a trading suspension of its securities under Listing Rule 1303(3) as it was unable to demonstrate its ability to operate as a going concern. Pursuant to Listing Rule 1304, the Company must submit a proposal to the Exchange with a view to resuming trading in its securities within 12 months from the date of suspension (i.e. 15 November 2021), failing which the Exchange may delist the Company.

(c) On 10 December 2021, the Company announced the entry into a sales and purchase agreement (the "**SPA**") with 3DOM Inc. for a reverse takeover of the Company by 3DOM (Singapore) Pte. Ltd. (the "**Proposed Acquisition**"). The SPA was pre-conditional on a US$1.25 billion valuation of 3DOM (Singapore) Pte. Ltd., amongst others.

(d) The Company had applied for and were granted several extensions of time to submit its resumption proposal under Listing Rule 1304 latest by 31 July 2022. These were subject to the completion of an independent valuation of 3DOM (Singapore) Pte. Ltd. with a value of not less than US$1.25 billion, a pre-condition of the Proposed Acquisition under the SPA.

(e) On 13 June 2022, the Company announced the sudden demise of its Chairman and Executive Director, Mr Chen Tong, followed by the immediate resignations of Mr Lee Ka Shao, the Company's Lead Independent Director, as well as Mr Kwok Wai Ming, the Company's Group

Financial Controller and Company Secretary. The next day, on 14 June 2022, the Company announced that the SPA for the Proposed Acquisition had been terminated.

(f) The Company was subsequently placed under judicial management of Mr Luke Anthony Furler and Ms Ellyn Tan Huixian ("**JMs**") of Quantuma (Singapore) Pte Ltd on 29 August 2022.

(g) On 20 July 2023, the JMs applied to the Court for the winding up of the Company and the appointment of Mr Luke Anthony Furler of Quantuma (Singapore) Pte Ltd as the sole liquidator of the Company. This was approved by the Court on 28 August 2023 and the Company was placed into compulsory liquidation.

(h) In view of the foregoing, the Exchange will proceed to delist the Company.

Pursuant to Listing Rule 1306, the Company or its controlling shareholder(s) must comply with Listing Rule 1309 which requires the Company or its controlling shareholder(s) to provide a fair and reasonable exit offer to its shareholders. In furtherance of this requirement, the Company has been requested to inform the Exchange of its exit offer proposal no later than one (1) month from the date of the Notification of Delisting. The Company is also required to provide updates via SGXNET on the status of the Company's exit offer proposal.

In the meantime, trading in the Company's securities will remain suspended until completion of the exit offer. Further announcements will be made as and when there are material updates and/or developments.

Notwithstanding that the trading of the Company's shares is suspended, shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. In the event of any doubt as to the action they should take, shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, or other professional advisers.

Luke Furler
Liquidator of the Company

10 November 2023