



บริษัท ศรีตรังแอโกรินดัสทรี จำกัด (มหาชน) สาขากองเทพ
อาคารปาร์คเวนเชอร์ อีโคเพล็กซ์ ห้องเลขที่ 1701, 1707-1712 ชั้น 17
เลขที่ 57 ถนนวิภาวดี แขวงจตุรัส เขตปทุมวัน กรุงเทพฯ 10330 ประเทศไทย
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SRI TRANG AGRO-INDUSTRY PUBLIC COMPANY LIMITED (BANGKOK BRANCH)

17TH FLOOR, PARK VENTURES ECOPLEX UNIT 1701, 1707-1712
57 WIRELESS ROAD, LUMPINI, PATHUMWAN, BANGKOK 10330, THAILAND

25 January 2019

Re: Report of utilizing capital as at 31 December 2018

To: President
The Stock Exchange of Thailand / Singapore Exchange

As Sri Trang Agro-Industry Public Company Limited (the “Company”) offered the allotment of 256,000,000 newly-issued ordinary shares for capital increase to existing shareholders with a par value of Baht 1 per share, at the selling price of Baht 10 per share. The Company was able to sell 255,999,998 shares, totaling Baht 2,559,999,980. After the deduction of expenses relating to EGM, book closing fee, printing fee of documentations, subscription agent fee, registration fee for the increase of capital and paid-up capital, the Company received the net proceeds in the amount of Baht 2,554,999,980.

The Company would like to report the utilizing capital ended 31 December, 2018 as follows:

Unit : Million Baht

Objectives	Approximate Proceeds	Actual Spending 1 Oct 2017 - 31 Dec 2017	Actual Spending 1 Jan 2018 - 30 Jun 2018	Actual Spending 1 Jul 2018 - 31 Dec 2018	Remaining Amount
1) To partially repay loan that the Company borrowed to purchase the shares of Sri Trang Gloves (Thailand) Co., Ltd.	1,500	1,500	-	-	-
2) To payback short-term loans to financial institutions	500	500	-	-	-
3) To invest in the expansion of production capacity of natural rubber products in Indonesia and Thailand	410	132	217	61.00	-
4) To invest in subsidiaries that sell and distribute medical examination gloves including but not limited to US, China etc.	150	-	-	149.34	0.66**
Total	2,560*	2,132	217	210.34	0.66**

Remark : *excluding the expenses relating to EGM, book closing fee, printing fee of documentations, subscription agent fee, registration fee for the increase of capital and paid-up capital amounted to Baht 5 million.

**The Company had transferred money as fully required for the investment in 4), however, the remaining amount resulted from the exchange rate movement which the Company will use it as working capital further.

Please be informed accordingly.

Sincerely yours,



(Mr. Kitichai Sincharoenkul)
Director