

Subject:

CTBC issues USD 743,000,000 2nd Senior Unsecured Financial Debentures in 2014

Contents:

- 1.Date of the board of directors resolution: NA
- 2.Name: CTBC Bank Co., Ltd. 2nd Senior Unsecured Financial Debentures in 2014
- 3.Total amount of the issue: USD 743,000,000.
- 4.Face value: USD 1,000,000
- 5.Issue price: at 100% face value on the issue date.
- 6.Issue period: Except for exercise of redemption right by CTBC, 30 years for Tranche A, and 22 years for Tranche B.
- 7.Issue coupon/interest rate: Both Tranche A and Tranche B are zero coupon (Internal Rate of Return("IRR"): Tranche A's IRR is 4.50% . Tranche B's IRR is 4.16%).
- 8.Types, names, monetary amounts of security or collateral and stipulations thereupon: None
- 9.Use of the funds raised by the offering and utilization plan: To cope with CTBC's lending business and stabilize medium and long term working capital.
- 10.Underwriting method: None.
- 11.Trustees for the bonds: None.
- 12.Underwriter or distributing agent institution: None.
- 13.Guarantor(s) for the issue: None.
- 14.Institution serving as agent for payment of the principal and interest: CTBC will make payment to debentures holders by wire transfer in accordance with the list of holders provided by Taiwan Depository and Clearing Corporation.
- 15.Certifying institution: None.
- 16.Where convertible into shares, the rules for conversion: NA
- 17.Resale conditions: None.
- 18.Repurchase conditions: CTBC has right to redeem any tranche of Debentures at the amount calculated in accordance with debenture face value redemption percentage on each redemption effective date (i.e. the amount calculated at the rate of IRR on the compounded basis). CTBC may redeem each of Tranche A and Tranche B of Debentures separately.
- 19.The record date for share conversion, if conversion, exchange, or subscription rights are attached: NA
- 20.Possible dilution of equity, if conversion, exchange, or subscription rights are attached: NA
- 21.Any other matters that need to be specified: The Board approved on 2014 /10/23.