RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES WITH FREE DETACHABLE WARRANTS

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INNOPAC HOLDINGS LIMITED
(Incorporated in Singapore)
(Company Registration No. 197301788K)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES WITH FREE DETACHABLE WARRANTS

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1. INTRODUCTION

1.1 The Directors of Innopac Holdings Limited (the "**Company**") refer to the announcements dated 20 June 2014, 12 August 2014, 13 August 2014, 21 August 2014 and 5 September 2014 in connection with the Rights Shares cum Warrants Issue.

1.2 Unless otherwise defined, all capitalised terms shall bear the same meaning ascribed to them in the announcement released by the Company on 12 August 2014.

2. NOTICE OF BOOKS CLOSURE DATE

2.1 **NOTICE IS HEREBY GIVEN** that the Register of Transfers and the Register of Members of the Company will be closed at 5.00 p.m. on 15 October 2014 (the "**Books Closure Date**"), for the purpose of determining the provisional allotments of Rights Shares with Warrants of Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) under the Rights Shares cum Warrants Issue.

2.2 Entitled Shareholders will be provisionally allotted the Rights Shares with Warrants under the Rights Shares cum Warrants Issue on the basis of their shareholdings as at the Books Closure Date.

3. ELIGIBILITY OF SHAREHOLDERS TO PARTICIPATE IN THE RIGHTS SHARES CUM WARRANTS ISSUE

3.1 "**Entitled Depositors**" are shareholders of the Company ("**Shareholders**") whose securities accounts with The Central Depository (Pte) Limited ("**CDP**") are credited with ordinary shares in the capital of the Company ("**Shares**") as at 5.00 p.m. on the Books Closure Date and whose registered addresses with CDP are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days (being a day on which the SGX-ST is open for trading in securities) prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents.

3.2 "**Entitled Scripholders**" are Shareholders whose Shares are registered in their own names in the Register of Members as at 5.00 p.m. on the Books Closure Date and whose registered addresses are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided to the Company's share registrar, Intertrust Singapore Corporate Services Pte. Ltd. (the "**Share Registar**"), with addresses in Singapore for the service of notices and documents.

In order for their Shares to be registered in their own names in the Register of Members as at 5.00 p.m. on the Books Closure Date, Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP will have to submit duly completed and stamped transfers, together with all relevant documents of title, so as to be received by 5.00 p.m. on the Books Closure Date by the Share Registrar.

4. FOREIGN SHAREHOLDERS

4.1 For practical reasons and in order to avoid any violation of the securities legislations applicable in jurisdictions other than Singapore, no provisional allotment of Rights Shares with Warrants under the Rights Shares cum Warrants Issue will be made to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) Market Days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents.

4.2 Shareholders with registered addresses outside Singapore who wish to be eligible to participate in the Rights Shares cum Warrants Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be):

(a) CDP (if they have Securities Accounts with CDP) at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588; or

(b) Innopac Holdings Limited c/o the Share Registrar, Intertrust Singapore Corporate Services Pte. Ltd., at 3 Anson Road, #27-01 Springleaf Tower, Singapore 079909,

no later than three (3) Market Days prior to the Books Closure Date.

BY ORDER OF THE BOARD OF
INNOPAC HOLDINGS LIMITED

Wong Chin Yong
Managing Director & Chief Executive Officer
7 October 2014