**INNOPAC HOLDINGS LIMITED**
(Incorporated in Singapore)
(Company Registration No. 197301788K)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES WITH FREE DETACHABLE WARRANTS – LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT AND TIMETABLE OF KEY EVENTS**

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## 1. INTRODUCTION

The Directors of Innopac Holdings Limited (the "**Company**") refer to the announcements dated 20 June 2014, 12 August 2014, 13 August 2014, 21 August 2014, 5 September 2014, and 7 October 2014 in connection with the Rights Shares cum Warrants Issue. All capitalised terms shall bear the same meaning ascribed to them in the announcements released by the Company on 12 August 2014, 7 October 2014 and the Offer Information Statement (as defined below).

## 2. LODGMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The Company wishes to announce that the Offer Information Statement dated 16 October 2014 in relation to the Rights Shares cum Warrants Issue (the "**Offer Information Statement**") has been lodged today with the Monetary Authority of Singapore ("**MAS**") and will be despatched to Entitled Shareholders (together with a copy of the Provisional Allotment Letter (the "**PAL**") and the application form for Rights Shares and Excess Rights Shares (the "**ARE**")) on or around 20 October 2014.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders.

## 3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS AND APPLICATIONS FOR EXCESS RIGHTS SHARES WITH WARRANTS

Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for excess Rights Shares with Warrants may be made by Entitled Shareholders:

(a) In the case of Entitled Depositors, by way of the ARE through CDP and/or by way of an Electronic Application through an ATM of a Participating Bank; and

(b) In the case of Entitled Scripholders, by way of the PAL.

(c) For Shareholders who hold Shares under the SRS or through finance companies or Depository Agents, acceptances of the provisional allotments of Rights Shares with Warrants and (if applicable) applications for excess Rights Shares with Warrants must be done through the relevant approved banks in which they hold their SRS Accounts, respective finance companies or Depository Agents and in the case of Shareholders who have previously bought their Shares under the CPF Investment Scheme – Ordinary Account, their respective approved banks. **Any acceptance and (if applicable) application made directly by the abovementioned persons through CDP, Electronic Applications at ATMs of the Participating Banks, the Share Registrar and/or the Company will be rejected.**

(d) More information on the procedures for acceptance, payment and excess application for the Rights Shares with Warrants by Entitled Shareholders are set out in the Offer Information Statement, the ARE and the PAL.

## 4. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents on or around 22 October 2014 may obtain copies of the documents from CDP or the Share Registrar, as the case may be, at their respective addresses as follows:

**CDP**
The Central Depositary (Pte) Limited
9 North Buona Vista Drive
#01-19/20, The Metropolis,
Singapore 138588

**Share Registrar**
Intertrust Singapore Corporate Services Pte. Ltd.
3 Anson Road, #27-01
Springleaf Tower
Singapore 079909

CPFIS Members who do not receive the Offer Information Statement from their respective approved banks may obtain copies of the Offer Information Statement from the Share Registrar (at the address stated above).

Renouncees of Entitled Shareholders or purchasers of provisional allotments of Rights Shares with Warrants traded on the Main Board of the SGX-ST under the book-entry (scripless) settlement system during the "nil-paid" Rights trading period ("**Purchasers**") who do not receive the application form for Rights Shares with Warrants ("**ARS**") and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above).

## 5. IMPORTANT DATES AND TIMES

Entitled Shareholders and Purchasers should take note of the following important dates and times in respect of the Rights Shares cum Warrants Issue set out below. All dates and times referred to below are Singapore dates and times.

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| Lodgment of the Offer Information Statement with the MAS | : | 16 October 2014 |
| Despatch of the Offer Information Statement (together with the ARE or the PAL, as the case may be) to Entitled Shareholders | : | 20 October 2014 |
| Commencement of trading of "nil-paid" Rights | : | 20 October 2014 from 9.00 a.m. |
| Last date and time for trading of "nil-paid" Rights | : | 29 October 2014 at 5.00 p.m. |
| Last date and time for splitting and trading of Rights | : | 29 October 2014 at 5.00 p.m. |
| Last date and time for acceptance of and payment for Rights Shares(1) | : | 4 November 2014 at 5.00 p.m.<br><br>(9.30pm for Electronic Applications) |
| Last date and time for renunciation of and payment for Rights Shares(1) | : | 4 November 2014 at 5.00 p.m.<br><br>(9.30pm for Electronic Applications) |
| Last date and time for application and payment for excess Rights Shares(1) | : | 4 November 2014 at 5.00 p.m.<br><br>(9.30pm for Electronic Applications) |
| Expected date of issuance of Rights Shares with Warrants | : | 11 November 2014 |
| Expected date of commencement of trading of Rights Shares | | 12 November 2014 from 9.00 a.m. |
| Expected date for commencement of trading of Warrants | | 13 November 2014 from 9.00 a.m. |

**Note:**
(1) This does not apply to CPFIS investors, SRS investors and investors who hold Shares through a finance company and/or depository agent. CPFIS investors, SRS investors and investors who hold Shares through a finance company and/or depository agent should refer to the Offer Information Statement.

The above timetable is indicative only and is subject to change. The Company may, with the approval of the SGX-ST modify the above timetable subject to any limitation under any applicable laws. In such an event, the Company will publicly announce the same through a SGXNET announcement to be posted on the internet at the SGX-ST's website http://www.sgx.com.

**BY ORDER OF THE BOARD OF**
**INNOPAC HOLDINGS LIMITED**

Wong Chin Yong
Managing Director & Chief Executive Officer
16 October 2014