



**QUANTA
COMPUTER**

NO. 211, WENHWA 2ND RD.,
GUISHAN DIST., TAO YUAN CITY
TAIWAN R.O.C.
886 -3- 327-2345 (phone)
886- 3- 328-8523 (fax)

NOTICE TO BONDHOLDERS

Quanta Computer Inc. ("Company")

**US\$1,000,000,000 Currency-Linked Zero Coupon Convertible Bonds Due 2029
("Bonds")**

ISIN Code: XS2894149595

July 4, 2025

Notice of Adjustments to Conversion Price

On February 27, 2025, the meeting of the Company's Board of Directors resolved to approve the distribution of a cash dividend of NT\$13.00 per common share in the total amount of NT\$50,214,156,616 in respect of the 2024 financial year (the "**Cash Dividend**"). The Cash Dividend is payable to shareholders of record on July 6, 2025.

Set forth below is the information relating to the adjustments to the Conversion Price resulting from the Cash Dividend:

Adjustment Event : Cash Dividend

Conversion Price : NT\$356.25
Before Adjustment

Conversion Price : NT\$339.67
After Adjustment

Effective Date : July 6, 2025

Pursuant to Section 13.06 of an indenture dated as of September 16, 2024 by and between the Company and Citicorp International Limited, as Trustee (the "**Indenture**") pursuant to which the Bonds were issued by the Company, we hereby notify you of the adjustments to Conversion Price set forth herein.

All capitalized terms used herein shall have the same meanings set forth in the Indenture unless otherwise defined herein.

Quanta Computer Inc.

Name: Tim Kuo

Title: Associate Vice President