



**Nord Anglia Education, Inc. Redeems 8.50%/9.50%
Senior PIK Toggle Notes due 2018**

On April 11, 2014, Nord Anglia Education, Inc. (the “Company”) redeemed 35% of its 8.50%/9.50% Senior PIK Toggle Notes due 2018 (the “Notes”) under section 3.07(a) of the indenture (the “Indenture”) governing the Notes. On April 14, 2014, the Company redeemed the remaining 65% of the Notes under section 3.07(b) of the Indenture.