

CHINA FISHERY GROUP LIMITED
(Incorporated in the Cayman Islands)

APPLICATION FOR EXTENSION OF TIME TO ANNOUNCE THE COMPANY'S FULL YEAR RESULTS FOR THE FINANCIAL YEAR ENDED 28 SEPTEMBER 2015

The Joint & Several Provisional Liquidators ("**JPLs**") of China Fishery Group Limited ("**Company**") wish to inform shareholders of the Company that the Company had on 27 November 2015 made an application to the Singapore Exchange Securities Trading Limited for an extension of time to announce the Company's full year results for the financial year ended 28 September 2015 ("**Extension Application**").

The rationale for an extension of time is that the JPLs have been informed by the directors of the Company that the basis of assessment of carrying amount of certain assets and liabilities needs to be confirmed due to the appointment of JPLs to the Company and China Fisheries International Limited, being an indirect wholly owned subsidiary of the Company.

The Company is seeking an extension of time till 28 December 2015.

The Company will announce the outcome of the Extension Application in due course.

For and on behalf of

CHINA FISHERY GROUP LIMITED
(Provisional Liquidators Appointed)

Edward Simon Middleton
Fergal Thomas Power
and
Kris Beighton

Joint and Several Provisional Liquidators in Hong Kong
Acting as agents without personal liability

28 November 2015