Globe

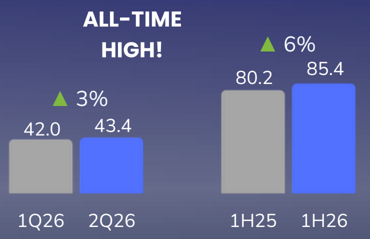
Singtel Investor Day

27 August 2026 | Conrad Singapore Marina Bay

2Q/1H26 FINANCIAL PERFORMANCE

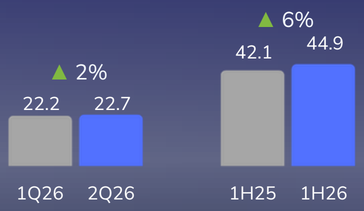
Notwithstanding external headwinds, Globe sustained growth momentum and achieved a record-breaking quarter

Consolidated Gross Service Revenues



- **Record high revenues** highlighting defensive nature of core business
- Growing share of data-related services now contributing 91% of topline

EBITDA



- **EBITDA margin healthy at 53%,** notwithstanding macroeconomic headwinds
- Topline growth offsetting OPEX movements

Core NIAT

- Higher quarterly EBITDA offsetting non-op charges
- **QoQ increase also fueled by growing equity income from associates**
- Core NIAT slightly lower YoY on higher interest expense

Globe Updates

STTelemedia Global Data Centres

On track to hit projected total capacity of over 30MW by year-end

mynt finance for all

Mynt contributed to 28% of Globe's 1H26 NIBT

3Q26 Cash Dividend of Php25/sh
Payment Date: 09/03/26
Record Date: 08/18/26

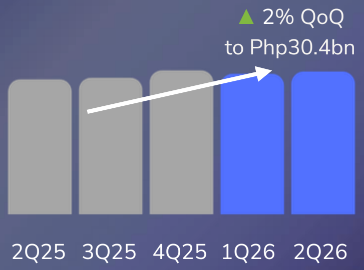
MOBILE BUSINESS

Mobile data accounted for 89% of total segment revenues, on essential usage, deeper habituation, and a growing base

Total 1H26 Mobile Revenues

php **60.4** bn

▲ 6% YoY



Mobile Data

php **53.9** bn

▲10% YoY | ▲1% QoQ

67.7million
Mobile subscribers
▲ 8% YoY | ▲ 2% QoQ

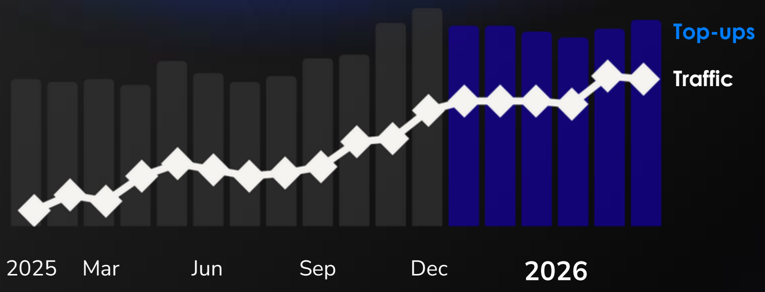
39.6 million
Mobile data users
▲ 5% YoY | ▲ 1% QoQ

3,723 pb
Mobile data traffic
▲ 17% YoY | ▲ 6% QoQ

17 gb
Mobile data monthly ATPU
▲ 12% YoY | ▲5% QoQ

Usage remained stable despite periods of economic drag, with 5G adoption accelerating

Average Daily Top-ups and Traffic



- **Mobile top-ups and traffic remained elevated throughout the first half of 2026, reinforcing connectivity as the fifth utility**

Promising 5G momentum

5G ATPU	5G Mobile Traffic
▲45%	▲23%
MoM	MoM

Jun-26 vs. Dec-25

- 5G usage continues to grow, alongside improving device availability and affordability
- **5G ARPU generating an average of 10% higher ARPU compared to non-5G users**

BROADBAND BUSINESS

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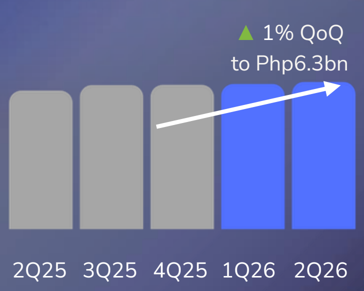
Broadband revenue growth extended to a fifth straight quarter, on sustained operating momentum

Total 1H26 Broadband Revenues

php **12.4** bn

▲ 6% YoY



Fiber's share of 1H26 Broadband revenues

93%

Total Fiber Revenues

▲ **9%** YoY

Total Fiber Subscribers

▲ **33%** YoY

	Fixed Wireless	Wired	Total Home Broadband
Subscribers (in Mn)	0.3	2.1	2.4
YoY Change in Subs	▼ 20%	▲ 32%	▲ 21%
YoY Change in Revenues	▼ 22%	▲ 8%	▲ 6%

BROADBAND BUSINESS

Precision execution fuels GFiber Prepaid's rapid growth, with total subscribers hitting 1.1 million

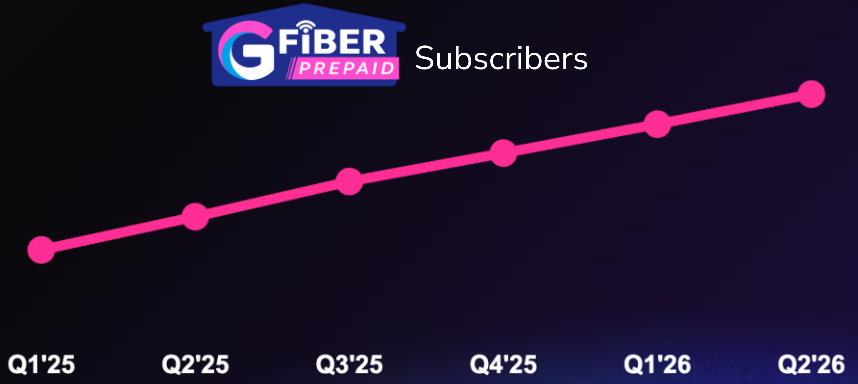
GFP Subscribers

1.1 mn

▲ 14% QoQ

Scaling Sustainably

Globe's strategy delivers rapid growth while ensuring high long-term customer value, without sacrificing sustainable profitability



Leveraging Global Partnerships for ValueAdd
i.e. Singlife, Grab

Play on Speed and Value
i.e. Free 30 days, 3x Speed same SKU, WFH Savings

Just For You Topups
i.e. P100 off

CORPORATE DATA BUSINESS

Demand for core connectivity and ICT-related services continued to push Corporate Data revenues higher

ALL-TIME HIGH!

Total 1H26 Corporate Data Revenues

php **11.0** bn

▲ 15% YoY

▲ 15% QoQ to Php5.9bn

Core Accounts

▲ **9%** YoY

ICT-related Services

▲ **22%** YoY

Growth was led by both traditional core connectivity and ICT-related services

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NON-TELCO BUSINESS

Core-adjacent businesses sustained significant contribution, unlocking greater value within the Globe ecosystem

Softer non-telco revenues primarily due to the deconsolidation of the Yondu Group, partly offset by strong showing from Asticom

Total 1H26 Non-Telco Revenues

php **0.8** bn

▼ 25% YoY | ▲ 37% QoQ

Total 1H26 Equity Share in Affiliates

php **4.0** bn

= YoY | ▼ 3% QoQ

mynt finance for all

Mynt contributed **28% of Globe's 1H26 NIBT**, with affiliates' total contribution at 31%

CAPITAL EXPENDITURES

CAPEX at Php26.3 billion, higher YoY as Globe continued to pursue strategic investment opportunities

Capital Expenditures

php **26.3** bn

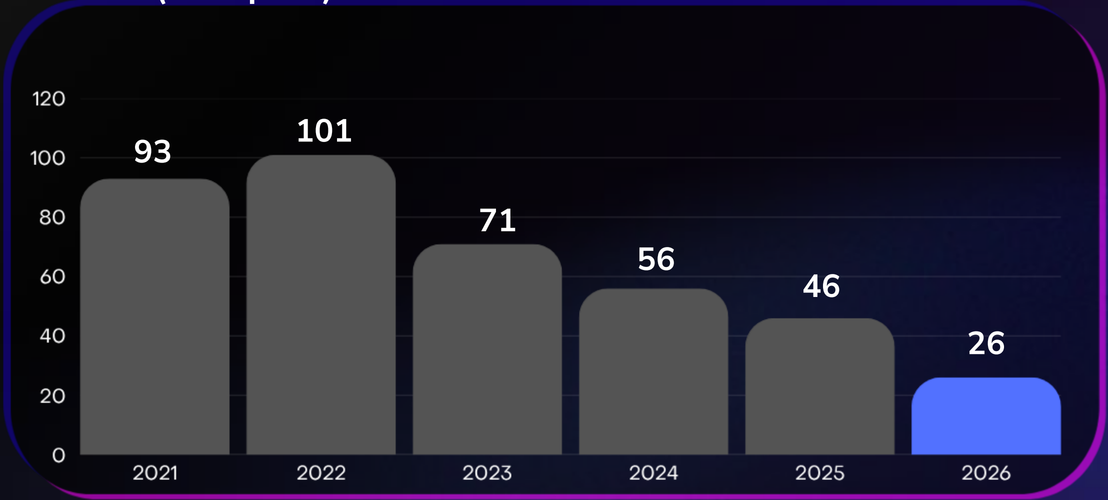
▲ 39% YoY

- Targeted investments in network expansion and capacity enhancements
- Consistent with Globe's disciplined capital allocation strategy and FY guidance of below 1.0Bn USD

CAPEX-to-Revenue Ratio

61%	64%	44%	34%	28%	31%

CAPEX (in Php Bn)



STT GDC Philippines

Innovation and AI-Readiness with Sustainable, Advanced Infrastructure

STTelemedia Global Data Centres

Meeting Global Demands to Power the Digital Economy

STT Fairview 1

- ✓ Level 1 Data Halls completed **(Sold Out)**
- ✓ Ongoing commissioning of Level 2 Data Halls
- ✓ Ongoing design of Level 3 and Level 4 Data Halls

STT Cavite 2

- ✓ Phase 1 RFS with on-going customer deployments
- ✓ Ongoing design for Phase 2

Projected total capacity across sites at **30+MW by EOY**

Building Sustainable Infrastructure for the Future

- STT GDC Philippines is a distinct, independently operating company committed to responsible digital infrastructure
- Facilities are powered by 100% renewable energy sourced through dedicated commercial channels that are separate from residential electricity supplies. Water consumption is also limited through closed-loop water recycling systems
- Infrastructure aligns with national efforts like **Executive Order No. 119**, which in turn generate high-value technical and operational jobs, contributing directly to the local digital economy

MYNT UPDATES

Leading with meaningful and exciting innovations

#1

Finance Superapp in the Philippines[1]

CNBC statista

Mynt is the only PH company named in CNBC World's Top Fintech Companies 2026

NEW WAYS TO PAY | COMMUTE QR

Experience first world commutes — now in LRT-2![2]

NEW WAYS TO DELIGHT | BTS CARD

Exclusive BTS GCash Visa Card and raffle promo

Notes:
1. Based on SensorTower Monthly Active Users for Philippine Finance Apps (as of June 2026)
2. GCash Commute QR is also available in MRT-3

Creating more opportunities through financial inclusion

Fair Lending for All

Loans Disbursed LTD Php 451B	▲57% YoY
Unique Borrowers 11.5M	▲21% YoY

Affordable Insurance

Policies Sold LTD 255.0M	▲303% YoY
GInsure Users (AAU) 21.8M	▲30% YoY

Enabling Filipinos to Build Wealth

GSave Users LTD 17.9M	▲24% YoY	GStocks Users LTD 2.0M	▲47% YoY
GFunds Users LTD 9.2M	▲11% YoY	GCrypto Users LTD 5.2M	▲50% YoY

NEW! FUSE x SEC Signing

Partnering to launch a nationwide financial literacy campaign

NEW! GCash Story Film

Featuring a former legal aide who fulfilled her lifelong dream of becoming a lawyer, with GLoan

2Q/1H26 FINANCIAL PERFORMANCE

Record quarterly figures allowed for QoQ core NIAT growth; YoY momentum slowed by higher interest expense

	1H 2026	1H 2025	YoY %	2Q 2026	1Q 2026	QoQ %
Gross Service Revenues	85,367	80,188	▲ 6%	43,402	41,965	▲ 3%
OPEX and Subsidy[1]	(40,492)	(38,048)	▲ 6%	(20,701)	(19,791)	▲ 5%
EBITDA	44,875	42,140	▲ 6%	22,701	22,174	▲ 2%
EBITDA Margin	52.6%	52.6%		52.3%	52.8%	
Depreciation	(28,665)	(26,430)	▲ 8%	(14,304)	(14,361)	=
Network & Non-network Builds	*(22,359)*	*(20,958)*	▲ 7%	*(11,203)*	*(11,156)*	=
Capitalized Leases	*(6,306)*	*(5,543)*	▲ 14%	*(3,101)*	*(3,205)*	▼ 3%
EBIT	16,210	15,710	▲ 3%	8,397	7,813	▲ 7%
Non-Op Income (Charges)	(3,069)	(980)	▲ 213%	(1,783)	(1,286)	▲ 39%
Provision for Tax	(2,102)	(2,293)	▼ 8%	(1,129)	(973)	▲ 16%
Net Income	11,039	12,437	▼ 11%	5,485	5,554	▼ 1%
Core Net Income	**10,188**	**10,431**	▼ 2%	**5,256**	**4,932**	▲ 7%

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Continue to provide consistent and sustainable returns to shareholders, enabled by robust balance sheet

3Q26 Quarterly Dividends

php **25.0** /sh

Record date: 08/18/26

Payment date: 09/03/26

	2Q 2026	FY 2025
Cash (in Php Bn)	19.7	25.0
Gross Debt (in Php Bn)	261.7	256.3
Gross Debt to EBITDA *(Max of 3.5:1)*	2.68x	2.63x
Net Debt to EBITDA	2.48x	2.38x
DSCR *(Min of 1.3x)*	3.94x	3.20x

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FY 2026 CONSOLIDATED OUTLOOK

Full-year consolidated outlook holding steady following record-breaking results

Revenues

Low- to mid-single digit % growth

EBITDA Margin

~50%

CAPEX

Below USD 1.0 billion

Other Considerations

Geopolitical headwinds

Middle East crisis remains a downside risk; rising inflation and tighter household budgets could put pressure on Globe's performance

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Thank you!