[Cover]

Document to be filed: Report on state of purchase of treasury share certificates

Provisions to base upon: Article 24-6, paragraph 1 of the Financial Instruments and Exchange Act

Filing to: Director-General of the Kanto Local Finance Bureau

Date of filing: October 5, 2020

Reporting period: From September 1, 2020 to September 30, 2020

Company name (Japanese): トーセイ株式会社 (Tosei Kabushiki-Kaisha)

Company name (English): TOSEI CORPORATION

Title and name of representative: Seiichiro Yamaguchi, President and CEO

Location of head office: 4-2-3, Toranomon, Minato-ku, Tokyo, Japan

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Contact person: Noboru Hirano, Director and CFO

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Contact person: Noboru Hirano, Director and CFO

Places where the document to be filed is Tokyo Stock Exchange, Inc.

available for public inspection: (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

1 Acquisition Status

(1) Acquisition by resolution of the General Meeting of Shareholders

None

(2) Acquisition by resolution of the Board of Directors

(As of September 30, 2020)

Category	Number of shares (shares)		Value (¥)
Status of resolution at the Board of Directors (April 6, 2020) (Acquisition period: April 8, 2020 to October 31, 2020)		Up to 700,000	Up to 500,000,000
Treasury shares acquired in the reporting month (acquisition date)	_	_	_
Total	_	_	_
Accumulated treasury shares acquired as of the end of the reporting month	499,500		499,965,000
Status of progress of treasury share acquisition (%)	71.36		99.99

2 Status of disposal

None

3 Status of ownership

(As of September 30, 2020)

Status of ownership as end of the reporting month	Number of shares (shares)	
Number of shares issued	48,644,300	
Number of shares of treasury stock	1,508,305	