

PROFIT GUIDANCE

The Board of Directors of Vallianz Holdings Limited (the "**Company**" and together with its subsidiaries the "**Group**") wishes to provide a profit guidance in relation to its financial results for the six months ended 30 September 2023 ("**1HFY2024**").

The Group is expected to make a loss in 1HFY2024 and is in the process of finalizing its financial results for 1HFY2024. Further details of the Group's financial performance will be disclosed when the Company announces its unaudited results for 1HFY2024 on or before 14 November 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

BY ORDER OF THE BOARD

Ling Yong Wah Chief Executive Officer 31 October 2023

This document has been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. ("Sponsor"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. It has not been examined or approved by the Singapore Exchange Securities Trading Limited ("Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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