**ICP LTD. (Co. No. 196200234E)**
(formerly known as "Goldtron Limited")

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**INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY – ICP (IP) PTE. LTD.**

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The Board of Directors (the "**Board**") of ICP Ltd. (the "**Company**") wishes to announce that the Company has incorporated a wholly-owned subsidiary in Singapore known as ICP (IP) Pte. Ltd. with an issued and paid-up share capital of S$1.

The principal activities of ICP (IP) Pte. Ltd. are the ownership of intellectual property rights and that of investment holding.

The investment was funded through internal resources and is not expected to have any material impact on the Group's earnings per share or net tangible assets per share for the current financial year ending 30 June 2014.

None of the Directors or substantial shareholders of the Company has any interests, directly or indirectly, in the above transaction other than through their shareholding interests in the Company.

BY ORDER OF THE BOARD
For and on behalf of ICP Ltd.

Aw Cheok Huat
Chairman
17 June 2014

*This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").*

*The Company's Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is:-*

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