



SUNLIGHT GROUP HLDG LTD
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

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INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF WHOLLY OWNED SUBSIDIARY

The Board of Directors of Sunlight Group Hldg Ltd (the "**Company**") wishes to announce that its wholly-owned subsidiary, Sunlight Electrical Pte Ltd ("**Sunlight Electrical**"), has on 3 March 2017, increased its issued and paid-up share capital from S\$4,304,257 to S\$15,000,000 by the allotment and issuance of additional 5,100,002 ordinary shares for a total consideration of S\$10,695,743 which was satisfied in full by the capitalisation of an intercompany loan of S\$10,695,743 due from Sunlight Electrical to the Company.

The above transaction is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 March 2017.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

By Order of the Board

Ong Bee Hoon
Company Secretary

4 March 2017