

**AEI CORPORATION LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 198300506G)

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 27 MARCH 2018**

*Capitalised terms used herein shall have the definitions ascribed to them in the circular to shareholders dated 12 March 2018, unless otherwise stated or the context otherwise requires.*

The board of directors of the Company are pleased to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 27 March 2018, the following resolutions as set out in the Notice of EGM dated 12 March 2018 were put to vote by poll at the EGM, and duly passed.

The poll results on the resolutions are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
<b>Ordinary Resolution</b>					
1. The Proposed Subscription, comprising the proposed allotment and issue of: (a) The Proposed Subscription Shares Issue (b) The Proposed Option Shares Issue (c) The Proposed Introducer Shares Issue	14,303,930	14,303,930	100	Nil	Nil
2. The Proposed Bonus Warrants Issue	14,303,930	14,303,930	100	Nil	Nil
3. The Proposed Whitewash Resolution	14,303,930	14,303,930	100	Nil	Nil
4. The Transfer of Controlling Interest	14,303,930	14,303,930	100	Nil	Nil
5. The Proposed Diversification	14,303,930	14,303,930	100	Nil	Nil
6. The Proposed New Share Issue Mandate	14,303,930	14,303,930	100	Nil	Nil

Drewcorp Services Pte Ltd was appointed as the independent scrutineer for the EGM.

No parties were acquired to abstain from voting on the aforesaid resolution at the EGM.

**Shareholders are advised to continue exercising caution in trading their shares as the Proposed Subscription and Proposed Bonus Warrants Issue remain subject to various outstanding conditions precedent, and there is no certainty or assurance as at the date of this Announcement that all of the conditions precedent will be satisfied. Shareholders are advised to read this Announcement together with all other existing and future announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

By Order of the Board

Tan Chu En Ian  
Executive Director and Chief Executive Officer  
27 March 2018