



(a real estate investment trust constituted on 1 November 2013 under the laws of the Republic of Singapore)
Managed by IREIT Global Group Pte. Ltd. (Company Registration No. : 201331623K)

SHARE PURCHASE AGREEMENT FOR SALE OF 80.0% OF THE SHARES OF THE MANAGER OF IREIT GLOBAL

IREIT Global Group Pte. Ltd., as manager of IREIT Global (the “**Manager**”), refers to its announcement dated 5 October 2016 titled “Entry into Share Purchase Agreement for Sale of 80.0% of the Shares of the Manager of IREIT Global” and wishes to inform Unitholders that the shareholders of the Manager have informed the Manager that it has received (i) the necessary approvals and consents from the lenders of IREIT Global in relation to change of control restrictions in the existing debt facilities documents of IREIT Global and (ii) the necessary regulatory approvals for the transaction. It is currently expected that the sale of the shares of IREIT Global Group Pte. Ltd. would be completed by the middle of November 2016.

For the avoidance of doubt, this transaction is in relation to the shares of the Manager and **not** the units in IREIT Global.

By Order of the Board
IREIT Global Group Pte. Ltd.
As manager of IREIT Global
(Company Registration No. 201331623K)

Itzhak Sella
Chief Executive Officer and Executive Director

Singapore
2 November 2016

Important Notice

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in IREIT Global (“IREIT”, and the units in IREIT, the “Units”).

The value of the Units and the income derived from them may rise or fall. The Units are not obligations of, deposits in, or guaranteed by, IREIT Global Group Pte. Ltd., as manager of IREIT (the “Manager”), or any of its affiliates. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of IREIT may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “SGX-ST”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of IREIT or the Manager is not necessarily indicative of the future performance of IREIT or the Manager. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.