TRANSCORP HOLDINGS LIMITED
(Company Registration No.: 199502905Z)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION OF A 10% STAKE IN THE ISSUED AND PAID-UP CAPITAL OF MOTOR MEGAMALL PTE. LTD. (THE "PROPOSED ACQUISITION")

- RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, all capitalized terms used herein shall have the meanings ascribed to them in the Company's announcements dated 23 March 2018 and 18 May 2018 ("**Announcements**") pertaining to, inter alia, the Proposed Acquisition.*

The board of directors (the "**Board**") of Transcorp Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Announcements in connection with, *inter alia*, the Proposed Acquisition, and wishes to announce that the Company has, on 4 June 2018, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") in respect of the listing and quotation of 30,000,000 new ordinary shares in the capital of the Company ("**Consideration Shares**") to be issued to Mr. Oh Chee Tat (Hu Zhida) at an issue price of S$0.05 for each Consideration Share pursuant to the Sale and Purchase Agreement in connection with the Proposed Acquisition.

The Company is proceeding with the listing and quotation for the Consideration Shares subject to the compliance with the SGX-ST's listing requirements.

The Company wishes to add that the issue of the LQN by the SGX-ST is not to be taken as an indication of the merits of the Consideration Shares, Proposed Acquisition, the Company, its subsidiaries and their securities.

By Order of the Board

Tan Wee Peng Kelvin
Lead Independent Director
4 June 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Liau H.K..
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