

Corrigendum to the Notice of Annual General Meeting

The board of directors (the “**Board**”) of Singapore Medical Group Limited (the “**Company**”) refers to the Notice of Annual General Meeting of the Company published on 1 June 2020 (“**AGM Notice**”) via SGXNET and its corporate website.

The Board wishes to clarify that there was a typographical error in the AGM Notice. Paragraph (c)(ii) of Resolution 10 on page 5 of the AGM Notice should read as **120%** (as stated on page 10 of the Appendix to Shareholders dated 1 June 2020).

Accordingly, Paragraph (c) of Resolution 10 of the AGM Notice should read as follows:

(c) *in this Resolution:*

*“**Maximum Percentage**” means that number of issued Shares representing 10% of the total number of issued Shares as at the date of the passing of this Resolution (excluding any Shares which are held as treasury shares and subsidiary holdings as at that date); and*

*“**Maximum Price**” in relation to a Share to be purchased or acquired, means the purchase price (excluding brokerage, commission, applicable goods and services tax and other related expenses) which shall not exceed:*

- (i) in the case of a market purchase of a Share, 105% of the Average Closing Price of the Shares; and*
- (ii) in the case of an off-market purchase of a Share, **120%** of the Average Closing Price of the Shares;*

where:

*“**Average Closing Price**” means the average of the closing market prices of the Shares over the last five market days on which transactions in the Shares on the SGX-ST or, as the case may be, Other Exchange, were recorded immediately preceding the date of the on-market purchase by the Company or, as the case may be, the date of the making of the offer pursuant to the off-market purchase, and deemed to be adjusted, in accordance with the listing rules of the SGX-ST, for any corporate action that occurs after the relevant five-day period; and*

*“**date of the making of the offer**” means the date on which the Company makes an offer for the purchase or acquisition of Shares from holders of Shares stating therein the relevant terms of the equal access scheme for effecting the off-market purchase;*

Save as stated above, all details in the AGM Notice remain unchanged.

BY ORDER OF THE BOARD

Dr Beng Teck Liang
Chief Executive Officer
22 July 2020

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**") in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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