

Xtrackers II

Investment Company with Variable Capital
Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg,
R.C.S. Luxembourg B-124.284
(the “Company”)

ANNOUNCEMENT – IMPORTANT NOTICE TO SHAREHOLDERS OF

Xtrackers II Singapore Government Bond UCITS ETF

(the “Sub-Fund”)

11 May 2020

Dear Shareholder

This notice is to inform you on behalf of the board of directors of the Company (the “**Board of Directors**”) about certain amendments to the Company's Articles of Incorporation (the “**Articles**”), as outlined below.

Capitalised terms not defined herein shall have the same meaning given to them in the Singapore Prospectus of the Company unless the context otherwise requires.

Reference is made to the Company's notices dated 27 March 2020 entitled “Important Notice Convening the Annual General Meeting and Extraordinary General Meeting of Shareholders of the Company” and dated 20 April 2020 entitled “Important Notice of a Reconvened Extraordinary General Meeting of Shareholders of the Company” (the “**Notices**”).

As set out in the Notices, a reconvened extraordinary general meeting of the shareholders of the Company (the “**EGM**”) was held in Luxembourg on Wednesday, 6 May 2020 to deliberate on the following amendments to article 21 of the Articles with effect from 7 May 2020 in order to provide for the possibility of the Board of Directors to decide on the split or consolidation of the Shares of the Sub-Fund or Class as follows (the proposed amendments are underlined for ease of reference):

- insertion of a new paragraph twenty in article 21 which reads as follows:

“For the same reasons as set forth in the previous paragraph, the Board of Directors may decide to split or consolidate the Shares of any Fund or Class. In this event, a notice shall be given to the Shareholders of the Fund or Class concerned at least 30 days before the split or consolidation becomes effective in order to enable these Shareholders to request redemption or conversion of their Shares free of charge before the split or consolidation becomes effective.”

- amendment of the current paragraph twenty in article 21 so as to read as follows:

“Decisions of liquidating a Fund or Class, merging a Class with another Class of the same Fund, the division of a Fund or Class, or the split or consolidation of Shares of a Fund or Class may also be decided by a separate meeting of the Shareholders of the

Fund or Class concerned where no quorum is required and the decision is taken at the simple majority of the Shares present or represented and voting.”

- change of the heading of article 21 so as to read as follows:

“Redemption, conversion, consolidation and splitting of Shares, merger, division and liquidation of Funds.”

The Board of Directors hereby informs the shareholders of the Company that the above sole resolution has been passed at the EGM. The effective date of the amendments to the Articles as described above is 7 May 2020 and a copy of the amended Articles is made available on the Company's website www.Xtrackers.com.

Further information in relation to the amendments to the Articles set out herein may be obtained from the legal entities mentioned under 'Contact Information' below or by sending an email to Xtrackers@dws.com. Shareholders may also wish to contact the Singapore Representative at telephone number (65) 6238 8868.

This notice is for information purposes only. The Shareholders are not required to take any action. If you have any queries or if any of the above is not clear you should seek advice from your stockbroker, bank manager, legal adviser, accountant or other independent financial advisor.

Xtrackers II
The Board of Directors

Contact Information

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