



CEFC INTERNATIONAL LIMITED
(Incorporated in Bermuda)
(Company Registration No. 35733)
(the “**Company**”)

CAPITAL INJECTION OF A JOINT VENTURE COMPANY IN THE PEOPLE’S REPUBLIC OF CHINA

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the announcement dated 31 July 2014.

The Board of Directors of the Company (the “**Board**”) refers to the announcements released by the Company on 31 July 2014 and on 20 April 2015 (the “**Previous Announcements**”) in relation to the joint venture between the Company’s wholly-owned subsidiary, Hong Kong China Energy Finance Service Co., Limited (formally known as Hong Kong CEFC Petrochemical & Energy Pte. Ltd. (“**HK CEFC**”) and Rizhao Port Oil Terminal Co., Ltd (the “**Joint Venture**”) and the incorporation of Rizhao Port Gold Brick Oil Storage and Transportation Corporation Limited (the “**JVCo**”).

Further to the Previous Announcements, and in accordance with the Joint Venture Agreement, the Board would like to announce that HK CEFC has injected USD26,620,000 (equivalent to RMB171,500,000) to the JVCo, being its 49% shareholding in the JVCo.

The above capital injection is funded through controlling shareholder’s loan and is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 December 2015.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the above transactions, save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Zang Jianjun
Executive Chairman
24 December 2015