

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

NOTIFICATION ON SUBSIDIARY

Noble Group Limited (the “**Company**”) announces that as of 5 July 2017, its wholly-owned subsidiary, Noble Resources International Pte. Ltd. (“**NR IPL**”), has increased its equity interest in Tailai Coal (Shanghai) Company Limited (“**Tailai Shanghai**”), a company incorporated in the Shanghai (Pilot) Free Trade Zone, the People’s Republic of China, from 50% to 100% by acquiring additional 50% equity interest of its total registered capital of USD10,000,000 (“**Acquired Interest**”), for an aggregate consideration of approximately USD5.4 million (“**Consideration**”).

The Consideration was agreed on a willing-buyer, willing-seller basis, taking into account, *inter alia*, future business development of Tailai Shanghai and will be satisfied in cash and funded from internal resources.

On the basis of the financial statements of Tailai Shanghai as of 31 May 2017, the book value and net tangible asset value attributable to the Acquired Interest were approximately USD4.5 million.

Following the acquisition, Tailai Shanghai became a wholly-owned subsidiary of NR IPL; and Tailai Shanghai’s wholly-owned subsidiary namely, Tailai (HK) Company Limited, became an indirect subsidiary of the Company.

The above transaction does not amount to a discloseable transaction for the purposes of Chapter 10 of the listing manual of the Singapore Exchange Securities Trading Limited.

Noble Group Limited
5 July 2017

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

FOR IMMEDIATE RELEASE



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