

August 14, 2015

Yamato Holdings Co., Ltd.

Representative: Masaki Yamauchi

Representative Director and President

Stock code: 9064, First Section of the Tokyo Stock Exchange

Contact: Kenichi Shibasaki

Managing Executive Director in charge of Financing and Accounting

Tel: +81-3-3541-4141(from overseas)

Notice Regarding Completion of Purchase of Own Shares

Yamato Holdings Co., Ltd. (hereinafter, the “Company”) announced that it has purchased shares of common stock of the Company in accordance with the provisions in the Articles of Incorporation established pursuant to Article 459, paragraph 1, item 1 of the Companies Act of Japan, and that it has completed purchases authorized at a meeting of its Board of Directors held on July 30, 2015.

DETAILS

- | | |
|---|---|
| 1. Class of shares purchased: | Common stock of the Company |
| 2. Number of shares purchased: | 7,284,300 shares |
| 3. Total of acquisition cost of own shares: | 19,999,935,600 yen |
| 4. Purchase period: | July 31, 2015 through August 13, 2015 |
| 5. Method of purchase: | Purchase of shares from the market at the Tokyo
Stock Exchange |

(Reference)

1. Details of the resolution adopted at the meeting of the Board of Directors held on July 30, 2015:
 - (1) Class of shares to be purchased: Common stock of the Company
 - (2) Number of shares to be purchased: Limited to 10,000,000 shares
(2.42% of issued shares excluding treasury stock)
 - (3) Total of acquisition cost of own shares: Limited to 20 billion yen
 - (4) Purchase period: July 31, 2015 through September 30, 2015

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