



**PROPOSED PLACEMENT OF 125,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE
COMPANY AT AN ISSUE PRICE OF S\$0.0261 PER PLACEMENT SHARE
– RECEIPT OF LISTING AND QUOTATION NOTICE**

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the announcement dated 18 September 2019 (“**Announcement**”) by Wilton Resources Corporation Limited (the “**Company**”) in relation to the proposed placement of 125,000,000 new ordinary shares in the capital of the Company (“**Placement Shares**”) at a placement price of S\$0.0261 per Placement Share.*

Further to the Announcement, the Company is pleased to announce that it has on 9 October 2019 received the listing and quotation notice (“**LQN**”) from the SGX-ST for the listing of and quotation for the Placement Shares on the Catalist board of the SGX-ST, subject to Company’s compliance with the SGX-ST’s listing requirements. The Placement Shares have to be placed out within seven (7) market days from date of the LQN.

The LQN is not to be taken as an indication of the merits of the Placement Shares, the Placement, the Company, its subsidiaries and their securities.

A separate announcements will be released by the Company upon the allotment and issuance, as well as listing of and quotation for the Placement Shares on Catalist.

BY ORDER OF THE BOARD

Wijaya Lawrence
Chairman and President
9 October 2019

This announcement has been prepared by Wilton Resources Corporation Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.